

Tokyo Stock Exchange the Prime Market (Code:1945)

Fact Book

2025/3



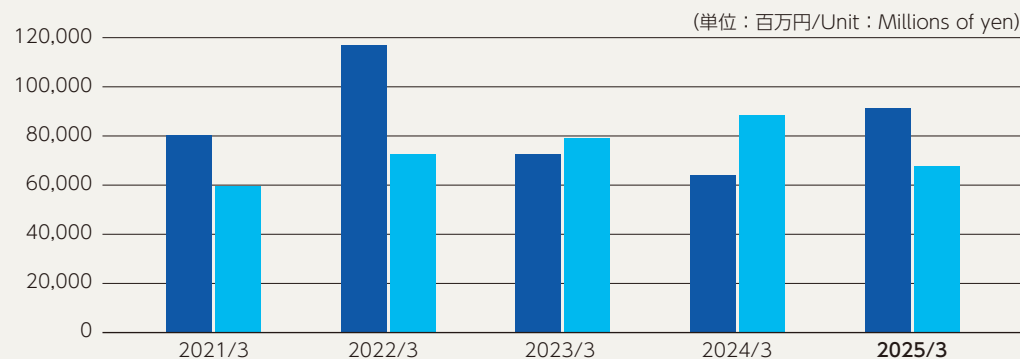
株式会社東京エネシス
TOKYO ENERGY & SYSTEMS INC.

Fact Sheet 2025/3 目次

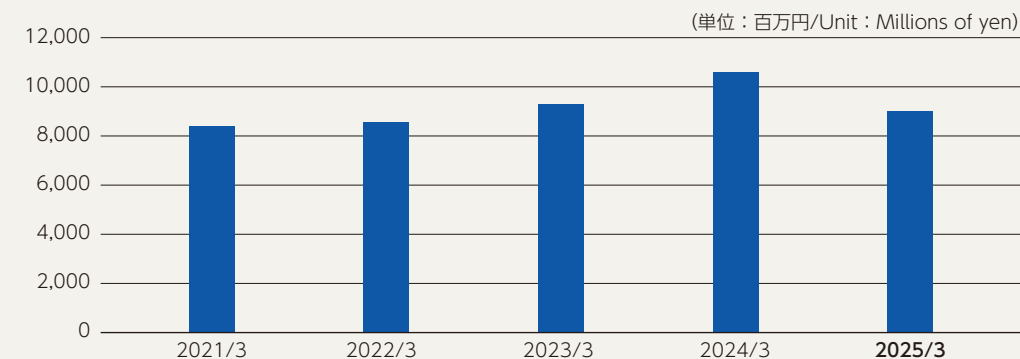
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業績ハイライト (連結) Financial Highlights (Consolidated)

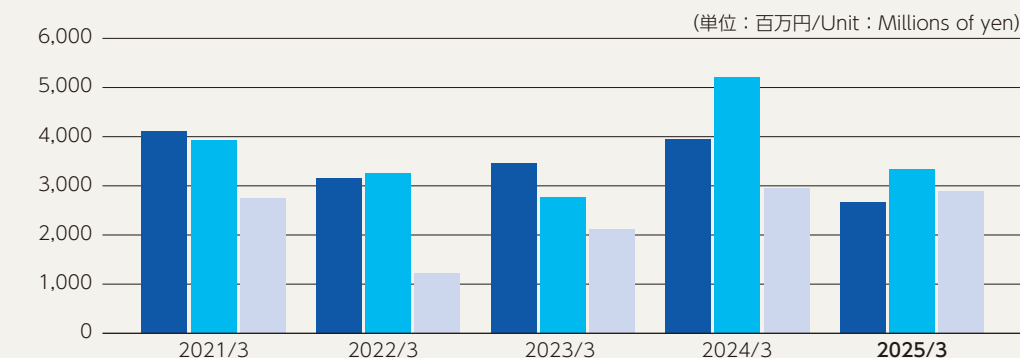
■受注高 Orders received ■売上高 Net sales



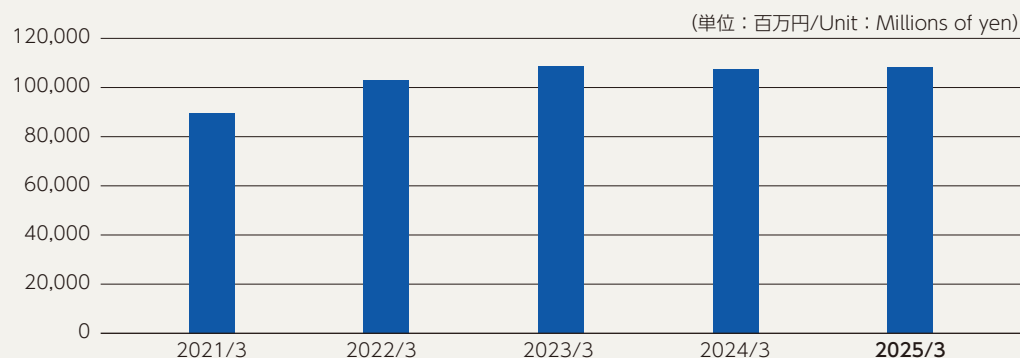
■完成工事総利益 Gross profit on completed construction contracts



■営業利益 Operating profit ■経常利益 Ordinary profit
■親会社株主に帰属する当期純利益 Profit attributable to owners of parent



■総資産額 Total assets

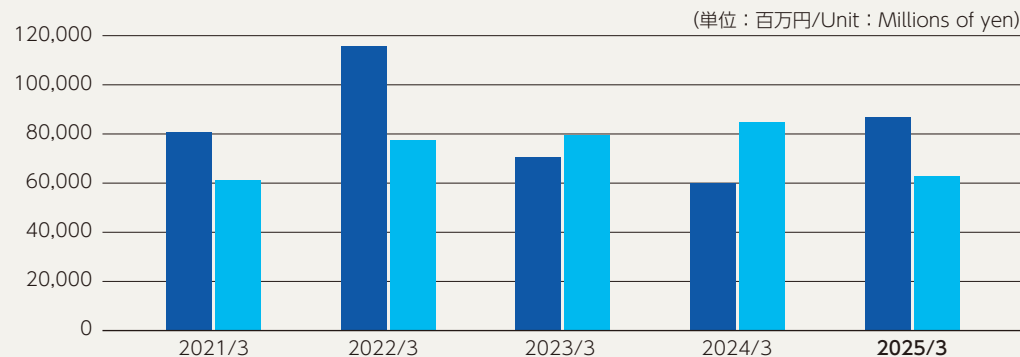


(単位：百万円/Unit : Millions of yen)

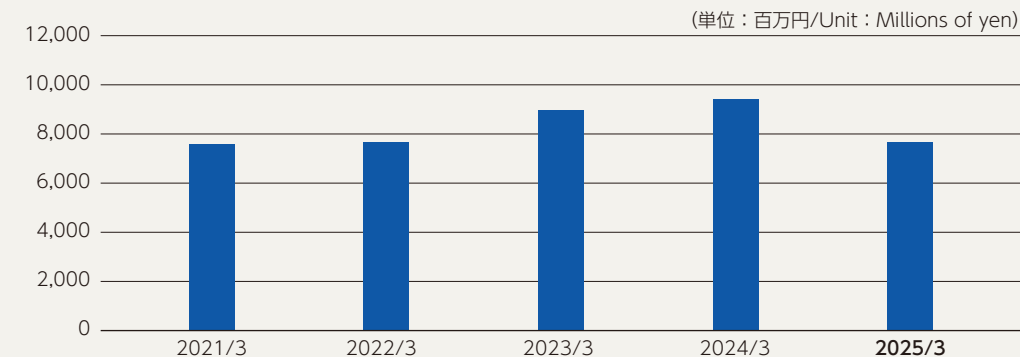
		2021/3	2022/3	2023/3	2024/3	2025/3
受注高	Orders received	80,162	117,055	72,708	64,168	91,466
売上高 (完成工事高)	Net sales	59,514	72,578	79,055	88,467	67,722
完成工事総利益	Gross profit on completed construction contracts	8,398	8,576	9,296	10,596	9,005
営業利益	Operating profit	4,104	3,158	3,458	3,959	2,665
経常利益	Ordinary profit	3,920	3,257	2,770	5,212	3,342
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	2,747	1,226	2,120	2,960	2,900
総資産額	Total assets	89,616	102,982	108,513	107,471	108,081

業績ハイライト（個別） Financial Highlights (Non-Consolidated)

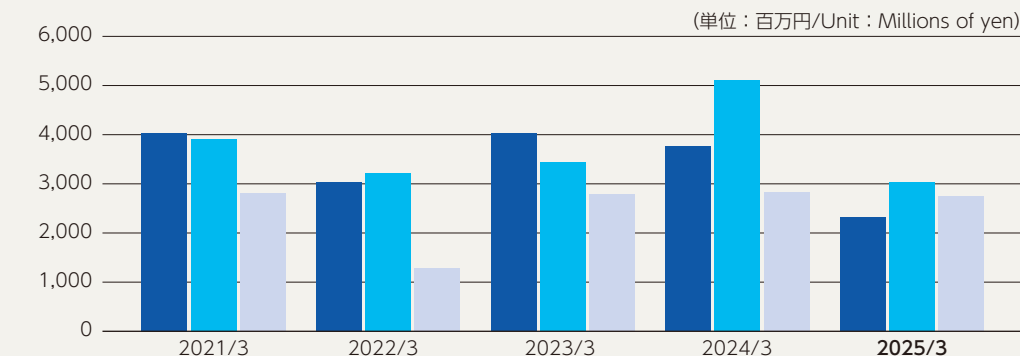
■受注高 Orders received ■売上高 Net sales



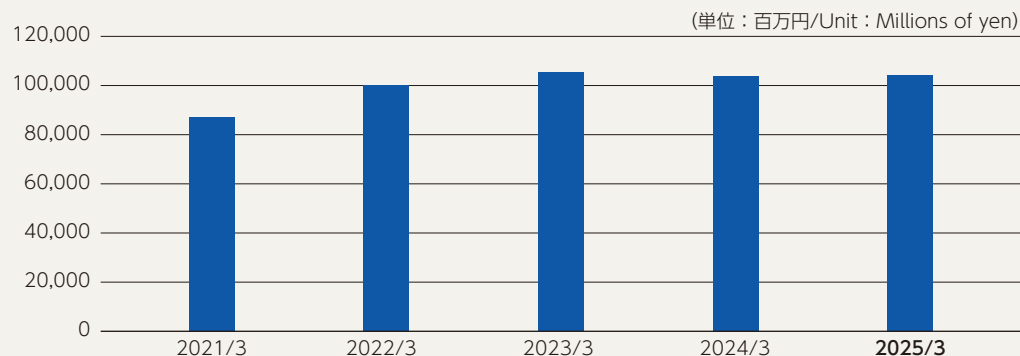
■完成工事総利益 Gross profit on completed construction contracts



■営業利益 Operating profit ■経常利益 Ordinary profit ■当期純利益 Profit



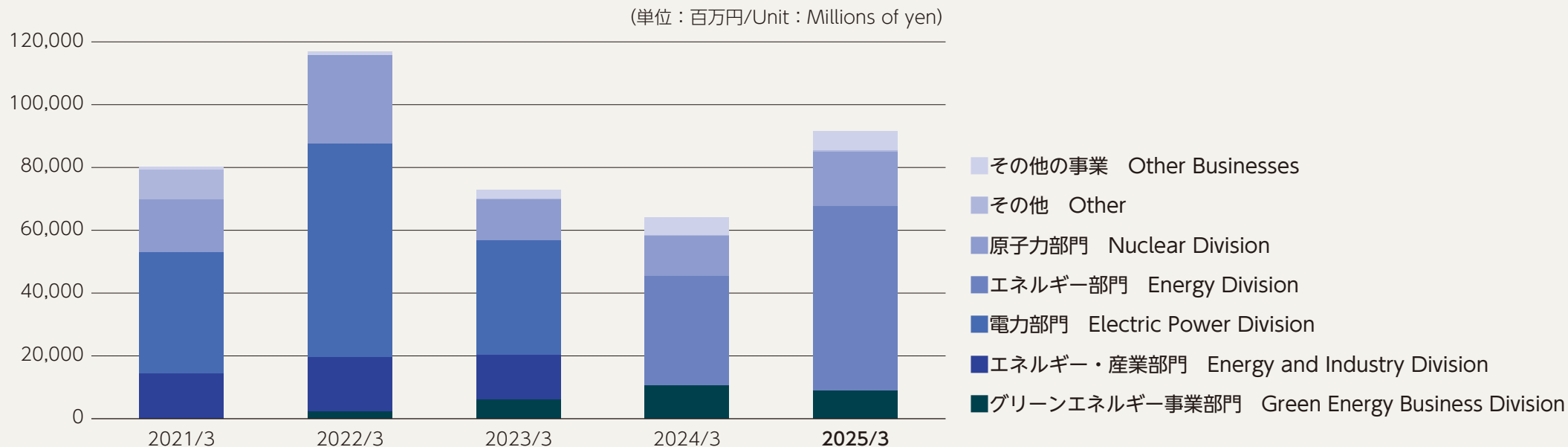
■総資産額 Total assets



(単位：百万円/Unit : Millions of yen)

		2021/3	2022/3	2023/3	2024/3	2025/3
受注高	Orders received	80,624	115,762	70,649	60,209	86,725
売上高（完成工事高）	Net sales	61,315	77,509	79,692	84,756	63,033
完成工事総利益	Gross profit on completed construction contracts	7,579	7,652	8,970	9,430	7,673
営業利益	Operating profit	4,029	3,036	4,022	3,759	2,318
経常利益	Ordinary profit	3,909	3,216	3,437	5,115	3,043
当期純利益	Profit	2,806	1,284	2,786	2,832	2,741
総資産額	Total assets	87,109	100,253	105,292	103,907	104,272

セグメント別受注高（連結） Orders Received by Segment Performance (Consolidated)



(単位：百万円/Unit : Millions of yen)

2021/3～2022/3	2023/3～2024/3	2025/3～		2021/3	2022/3	2023/3	2024/3	2025/3
	グリーンエネルギー事業部門	グリーンエネルギー事業部門	Green Energy Business Division		2,545	6,137	10,815	9,034
エネルギー・産業部門	エネルギー・産業部門		Energy and Industry Division	14,460	17,140	14,436		
電力部門	電力部門		Electric Power Division	38,751	67,850	36,280		
		エネルギー部門	Energy Division				34,706	58,745
原子力部門	原子力部門	原子力部門	Nuclear Division	16,835	28,362	12,966	12,864	17,290
その他	その他	その他	Other	9,283	46	381	159	393
その他の事業	その他の事業	その他の事業	Other Businesses	858	1,109	2,762	5,622	6,065
差異調整額	差異調整額	差異調整額	Adjustments	△ 27	△ 0	△ 255	0	△ 62
計			Total	80,162	117,055	72,708	64,168	91,466

※2021年3月期から組織改編に伴い「設備工事業」の「エネルギー・産業部門」については、それぞれの事業目的別に再編し「エネルギー・産業部門」「電力部門」等の部門に変更しております。

2023年3月期から組織改編に伴い「設備工事業」に「グリーンエネルギー事業部門」を設置しております。なお2022年3月期のセグメント別受注高については、組織改編後の区分に組み替えた数値を記載しております。

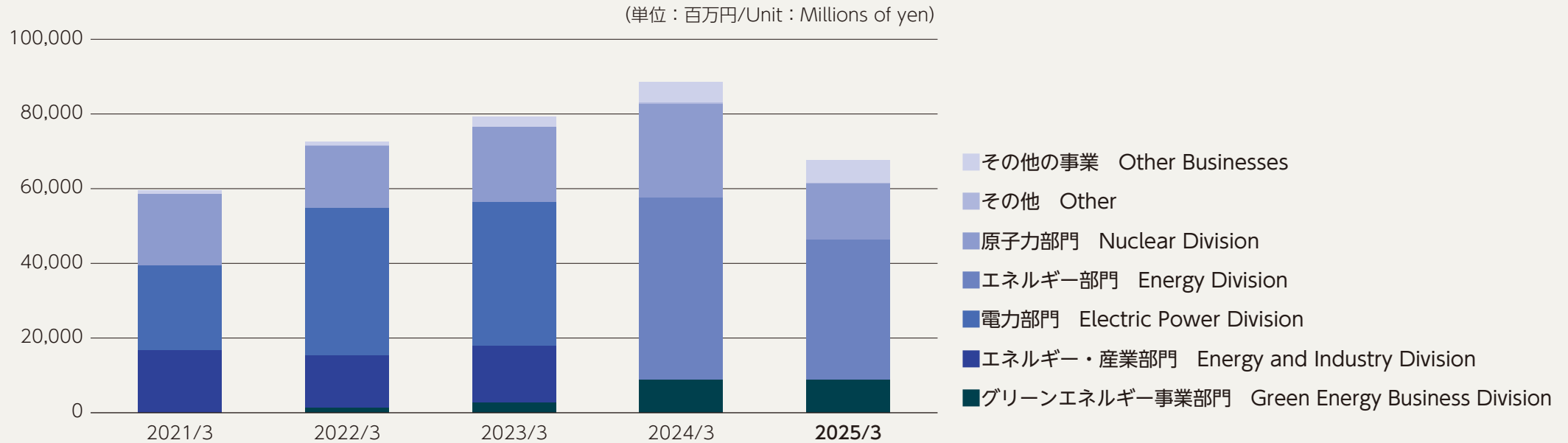
2025年3月期から組織改編に伴い「設備工事業」の「エネルギー・産業部門」「電力部門」を統合し、「エネルギー部門」を設置しております。なお2024年3月期のセグメント別受注高については、組織改編後の区分に組み替えた数値を記載しております。

※According to the reorganization from the fiscal year ended March 31, 2021, "Energy and Industry Division" which engaged in "Facilities Construction" has been reorganized into "Energy and Industry Division", "Electric Power Division", and other divisions based on the types of business.

From the fiscal year ended March 31, 2023, we have established the "Green Energy Business Division" in the "Facilities Construction" due to the organizational restructuring. Orders received by segment for the fiscal year ended March 31, 2022 are listed after reorganization.

According to the reorganization from the fiscal year ended March 31, 2025, the "Energy and Industry Division" and the "Electric Power Division" of the "Facilities Construction" segment were integrated and the "Energy Division" was established. Orders received by segment for the fiscal year ended March 31, 2024 are listed after reorganization.

セグメント別売上高（連結） Net Sales by Segment Performance (Consolidated)



(単位：百万円/Unit : Millions of yen)

2021/3～2022/3	2023/3～2024/3	2025/3～		2021/3	2022/3	2023/3	2024/3	2025/3
	グリーンエネルギー事業部門	グリーンエネルギー事業部門	Green Energy Business Division		1,408	2,840	8,902	8,937
エネルギー・産業部門	エネルギー・産業部門		Energy and Industry Division	16,945	13,939	15,106		
電力部門	電力部門		Electric Power Division	22,535	39,596	38,478		
		エネルギー部門	Energy Division				48,817	37,396
原子力部門	原子力部門	原子力部門	Nuclear Division	19,154	16,530	20,248	24,961	15,106
その他	その他	その他	Other	47	309	65	367	232
その他の事業	その他の事業	その他の事業	Other Businesses	858	794	2,570	5,418	6,112
差異調整額	差異調整額	差異調整額	Adjustments	△ 27	△ 0	△ 255	0	△ 62
計			Total	59,514	72,578	79,055	88,467	67,722

※2021年3月期から組織改編に伴い「設備工事業」の「エネルギー・産業部門」については、それぞれの事業目的別に再編し「エネルギー・産業部門」「電力部門」等の部門に変更しております。

2023年3月期から組織改編に伴い「設備工事業」に「グリーンエネルギー事業部門」を設置しております。なお2022年3月期のセグメント別売上高については、組織改編後の区分に組み替えた数値を記載しております。

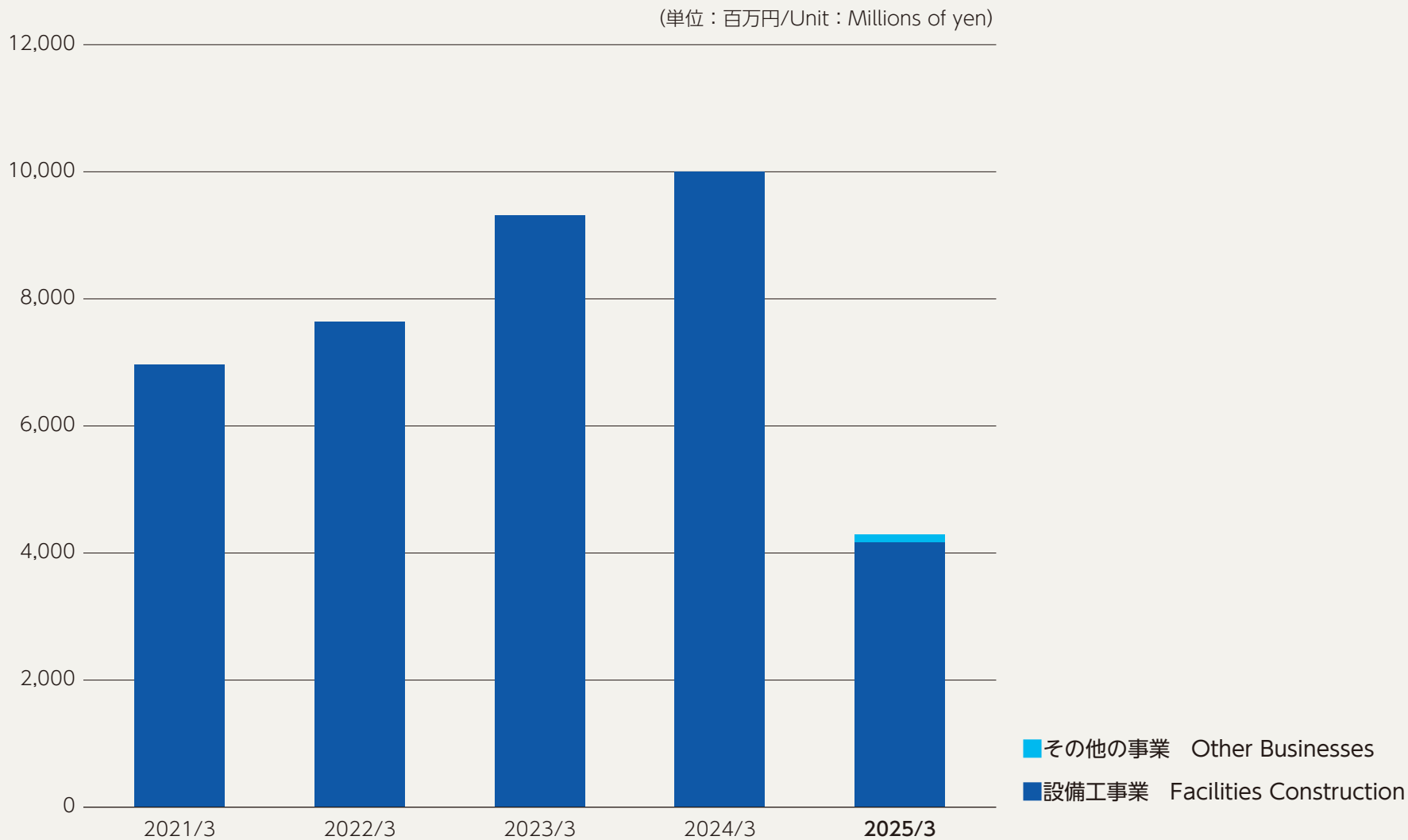
2025年3月期から組織改編に伴い「設備工事業」の「エネルギー・産業部門」「電力部門」を統合し、「エネルギー部門」を設置しております。なお2024年3月期のセグメント別売上高については、組織改編後の区分に組み替えた数値を記載しております。

※According to the reorganization from the fiscal year ended March 31, 2021, "Energy and Industry Division" which engaged in "Facilities Construction" has been reorganized into "Energy and Industry Division", "Electric Power Division", and other divisions based on the types of business.

From the fiscal year ended March 31, 2023, we have established the "Green Energy Business Division" in the "Facilities Construction" due to the organizational restructuring. Net sales by segment for the fiscal year ended March 31, 2022 are listed after reorganization.

According to the reorganization from the fiscal year ended March 31, 2025, the "Energy and Industry Division" and the "Electric Power Division" of the "Facilities Construction" segment were integrated and the "Energy Division" was established. Net sales received by segment for the fiscal year ended March 31, 2024 are listed after reorganization.

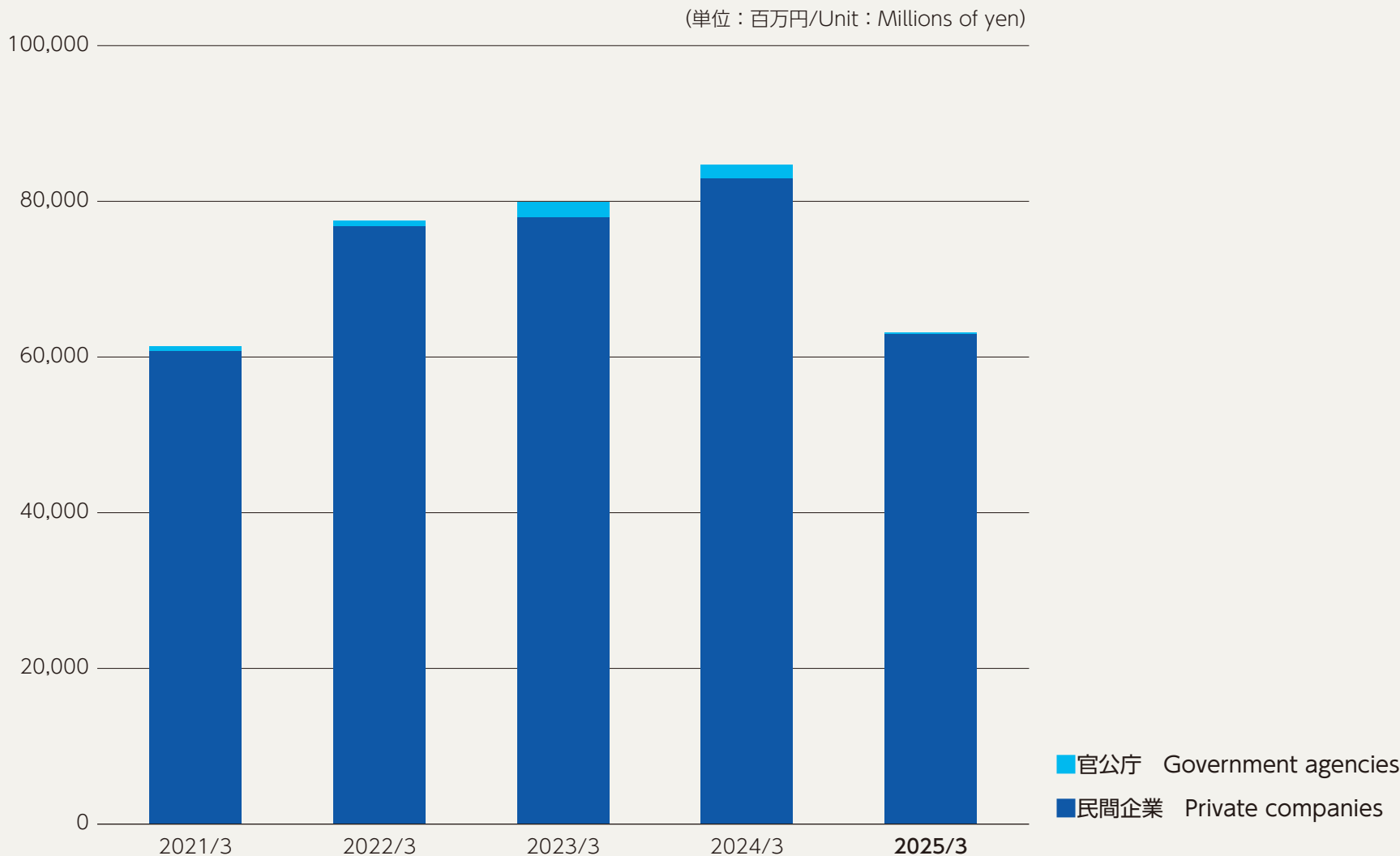
セグメント別利益又は損失（連結） Segment Profit or Loss (Consolidated)



(単位：百万円/Unit : Millions of yen)

		2021/3	2022/3	2023/3	2024/3	2025/3
設備工事業	Facilities Construction	6,961	7,642	9,309	9,999	4,180
その他の事業	Other Businesses	△ 9	△ 107	△ 677	△ 45	113
計	Total	6,951	7,535	8,632	9,954	4,293

得意先別売上高（個別） Net Sales by Client (Non-Consolidated)

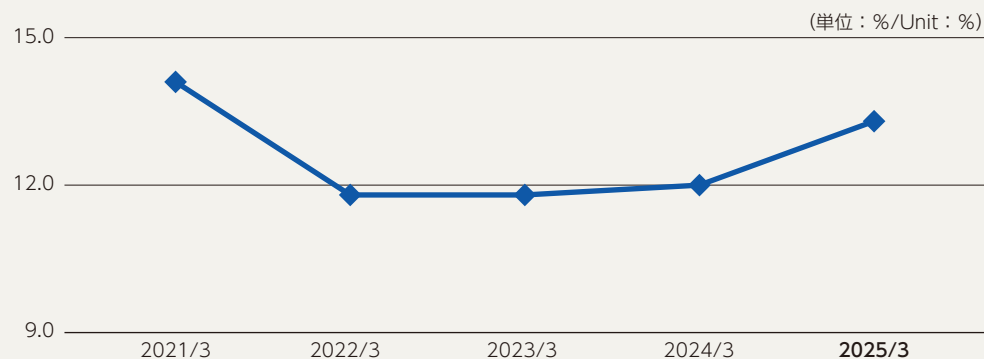


(単位：百万円/Unit : Millions of yen)

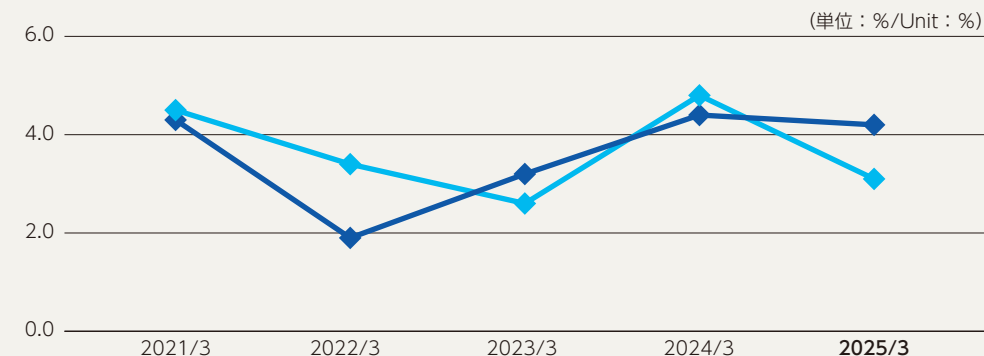
		2021/3	2022/3	2023/3	2024/3	2025/3
民間企業	Private companies	60,767	76,808	78,025	83,008	62,990
官公庁	Government agencies	575	701	1,923	1,746	105
差異調整額	Adjustments	△ 27	△ 0	△ 255	0	△ 62
計	Total	61,315	77,509	79,692	84,756	63,033

収益性指標（連結） Profitability (Consolidated)

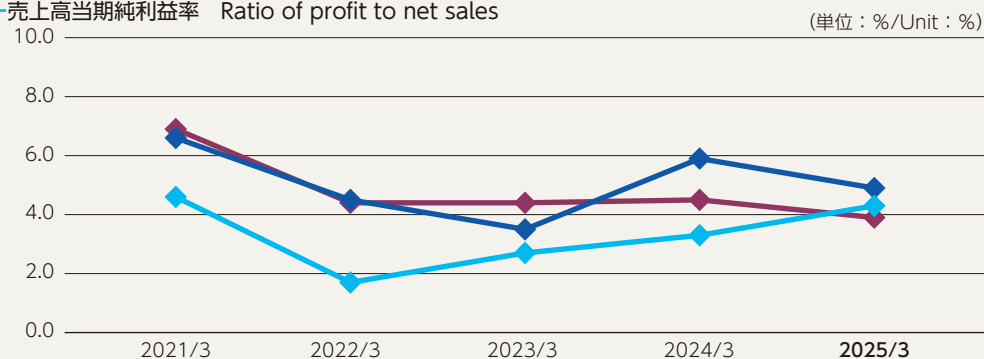
◆売上高総利益率 Ratio of gross profit to net sales



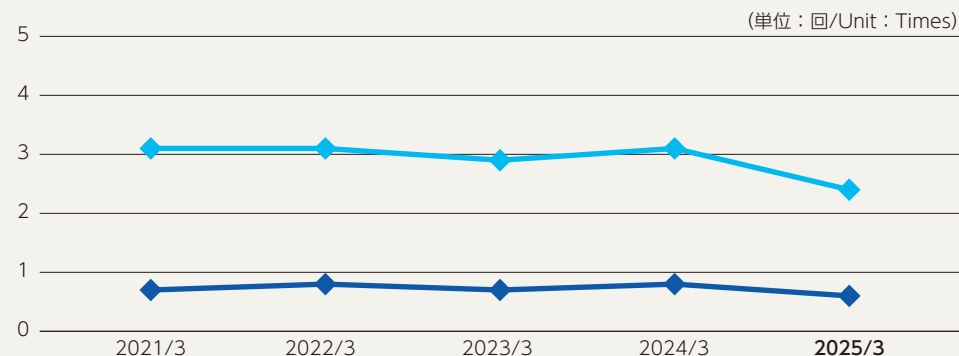
◆自己資本当期純利益率 Return on equity
◆総資産経常利益率 Ratio of ordinary profit to total assets



◆売上高営業利益率 Ratio of operating profit to net sales
◆売上高経常利益率 Ratio of ordinary profit to net sales
◆売上高当期純利益率 Ratio of profit to net sales



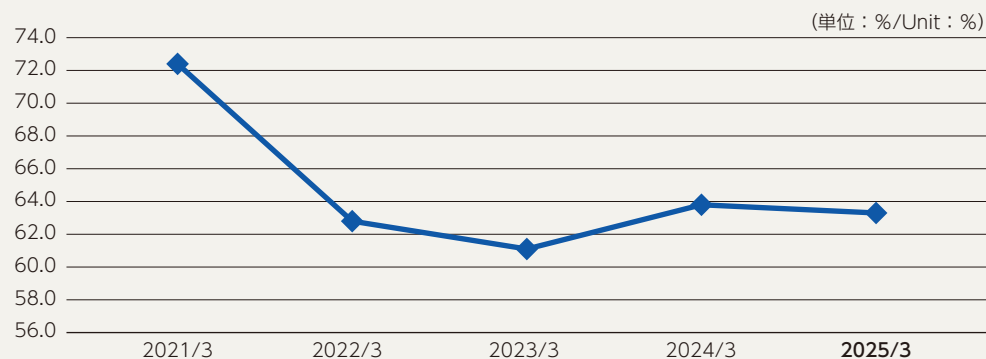
◆有形固定資産回転率 Property, plant and equipment turnover
◆総資産回転率 Total assets turnover



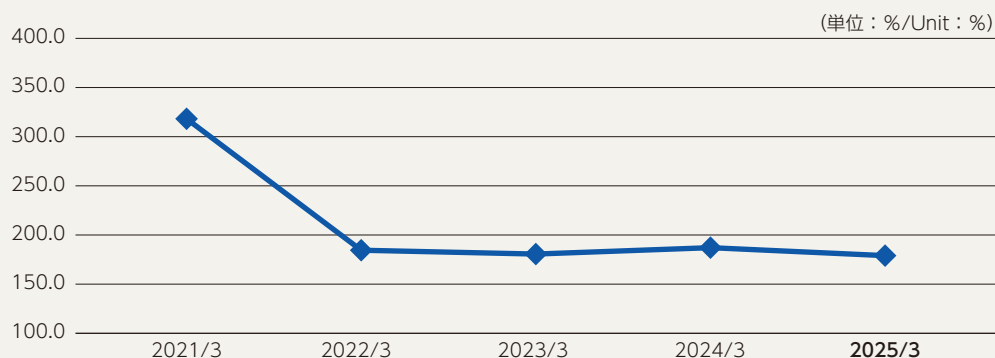
		2021/3	2022/3	2023/3	2024/3	2025/3
売上高総利益率(%)	Ratio of gross profit to net sales (%)	14.1%	11.8%	11.8%	12.0%	13.3%
売上高営業利益率(%)	Ratio of operating profit to net sales (%)	6.9%	4.4%	4.4%	4.5%	3.9%
売上高経常利益率(%)	Ratio of ordinary profit to net sales (%)	6.6%	4.5%	3.5%	5.9%	4.9%
売上高当期純利益率(%)	Ratio of profit to net sales (%)	4.6%	1.7%	2.7%	3.3%	4.3%
自己資本当期純利益率(%)	Return on equity (%)	4.3%	1.9%	3.2%	4.4%	4.2%
総資産経常利益率(%)	Ratio of ordinary profit to total assets (%)	4.5%	3.4%	2.6%	4.8%	3.1%
総資産回転率(回)	Total assets turnover (Times)	0.7回	0.8回	0.7回	0.8回	0.6回
有形固定資産回転率(回)	Property, plant and equipment turnover (Times)	3.1回	3.1回	2.9回	3.1回	2.4回

安全性指標（連結） Stability (Consolidated)

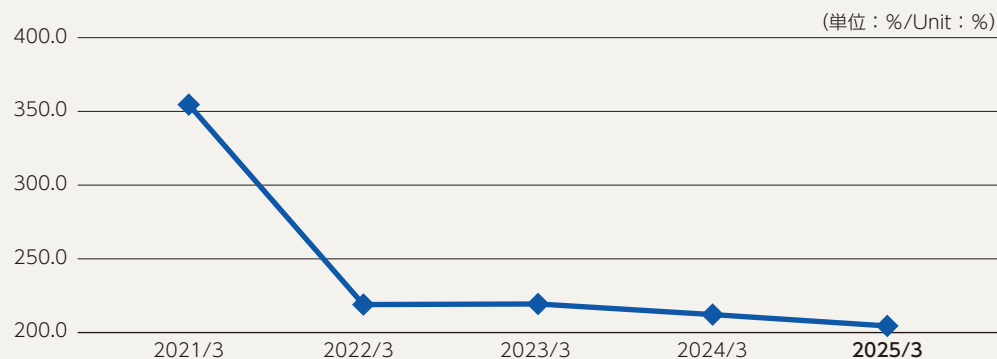
◆自己資本比率 Equity - to - asset ratio



◆当座比率 Quick assets ratio

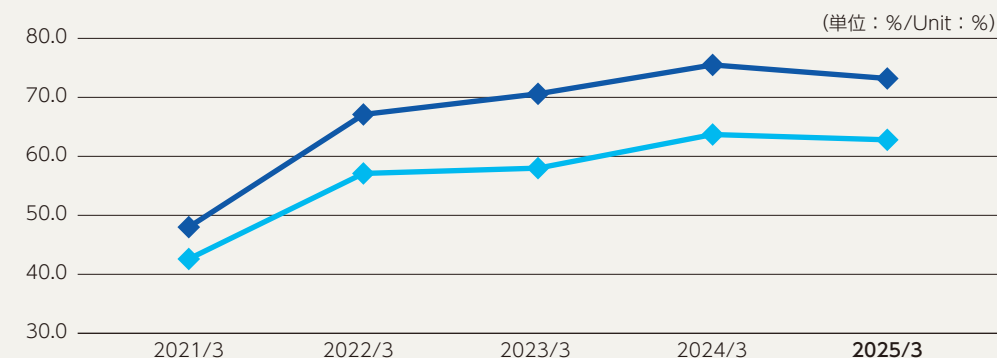


◆流動比率 Current ratio



◆固定比率 Fixed assets ratio

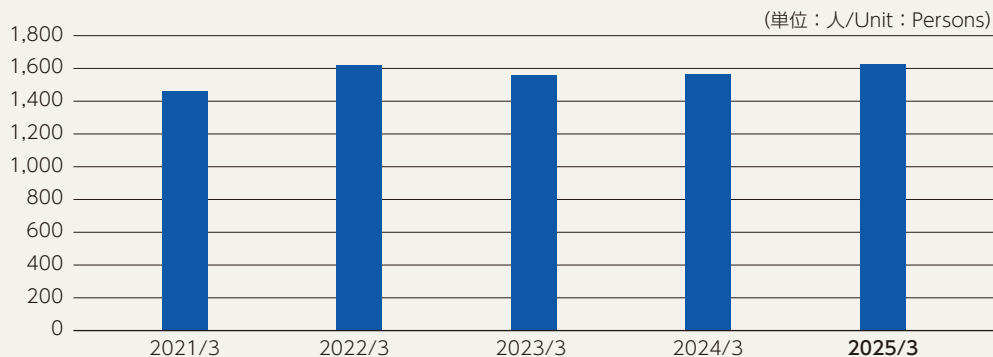
◆固定長期適合比率 Ratio of fixed assets-to-equity capital and long-term liabilities



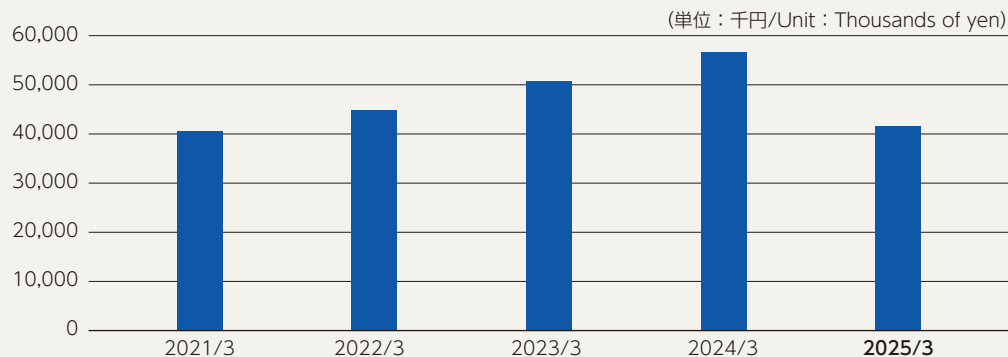
		2021/3	2022/3	2023/3	2024/3	2025/3
自己資本比率(%)	Equity - to - asset ratio (%)	72.4	62.8	61.1	63.8	63.3
流動比率(%)	Current ratio (%)	354.6	219.0	219.4	212.2	204.5
当座比率(%)	Quick assets ratio (%)	318.2	184.5	180.6	187.1	179.0
固定比率(%)	Fixed assets ratio (%)	48.0	67.1	70.6	75.5	73.2
固定長期適合比率(%)	Ratio of fixed assets-to-equity capital and long-term liabilities (%)	42.6	57.1	58.0	63.7	62.8

従業員 1 人当たり指標 (連結) Per Employee (Consolidated)

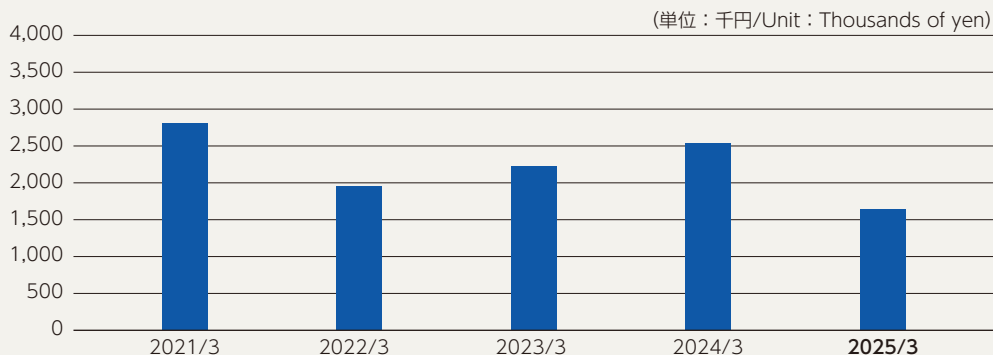
■ 期末従業員数 Number of employees at fiscal year-end



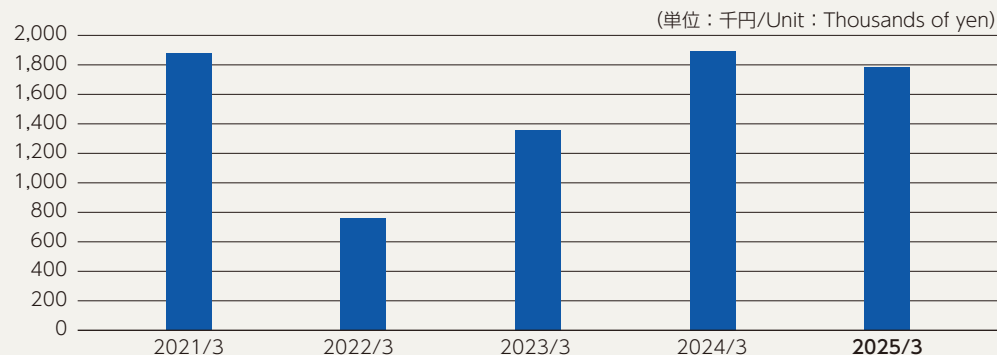
■ 1人当たり売上高 Net sales per employee



■ 1人当たり営業利益 Operating profit per employee



■ 1人当たり当期純利益 Profit per employee



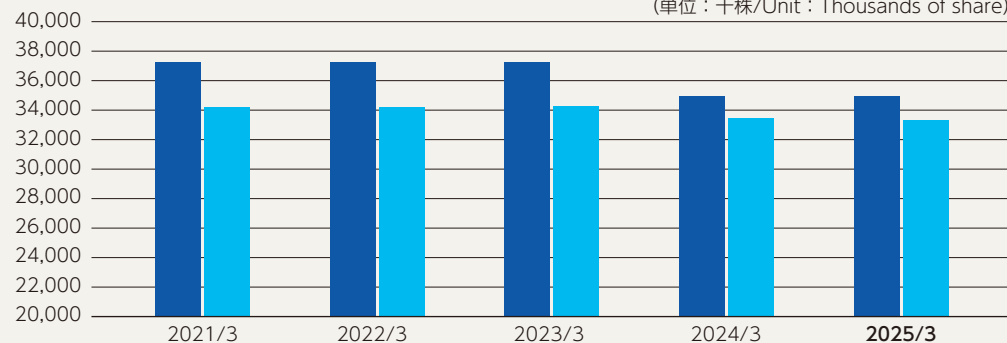
		2021/3	2022/3	2023/3	2024/3	2025/3
期末従業員数 (人)	Number of employees at fiscal year-end (Persons)	1,464	1,618	1,558	1,563	1,628
1人当たり売上高 (千円)	Net sales per employee (Thousands of yen)	40,651	44,857	50,741	56,601	41,598
1人当たり営業利益 (千円)	Operating profit per employee (Thousands of yen)	2,803	1,952	2,219	2,533	1,637
1人当たり当期純利益 (千円)	Profit per employee (Thousands of yen)	1,876	758	1,360	1,894	1,781

1株当たり指標（個別） Per Share Data (Non-Consolidated)

■発行済株式総数 Number of issued shares

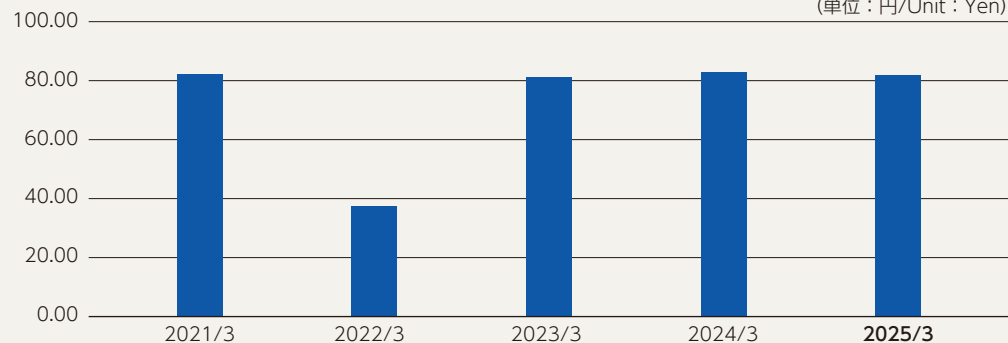
■自己株式控除後発行済株式総数 After deduction from treasury shares

(単位：千株/Unit : Thousands of share)



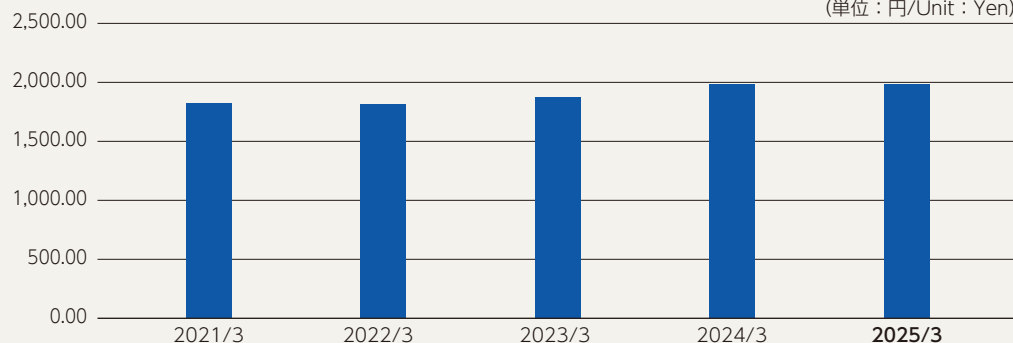
■1株当たり当期純利益 Basic earnings per share

(単位：円/Unit : Yen)



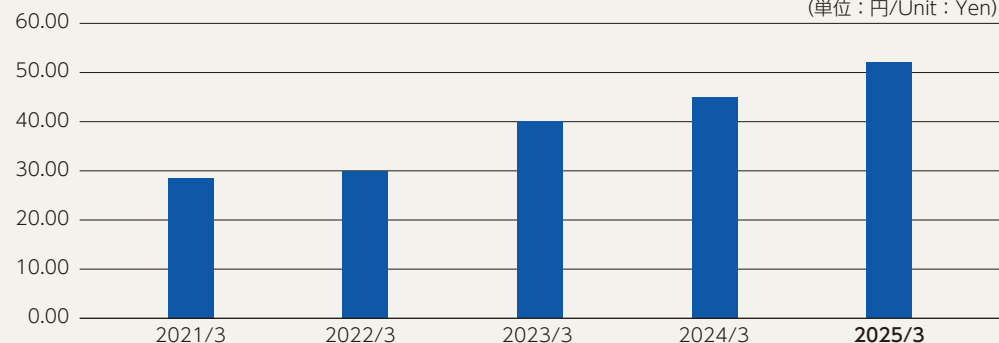
■1株当たり純資産 Net assets per share

(単位：円/Unit : Yen)



■1株当たり配当金 Cash dividends per share

(単位：円/Unit : Yen)



発行済株式総数（千株）

Number of issued shares (Thousands of share)

（自己株式控除後）

After deduction from treasury shares

1株当たり当期純利益（円）

Basic earnings per share (Yen)

1株当たり純資産（円）

Net assets per share (Yen)

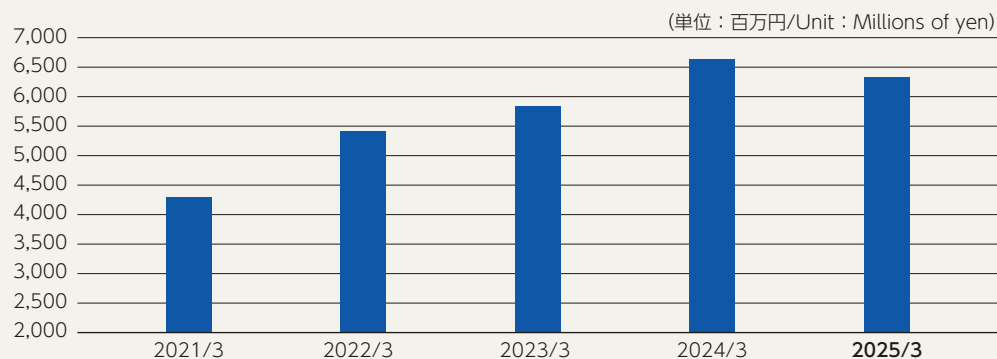
1株当たり配当金（円）

Cash dividends per share (Yen)

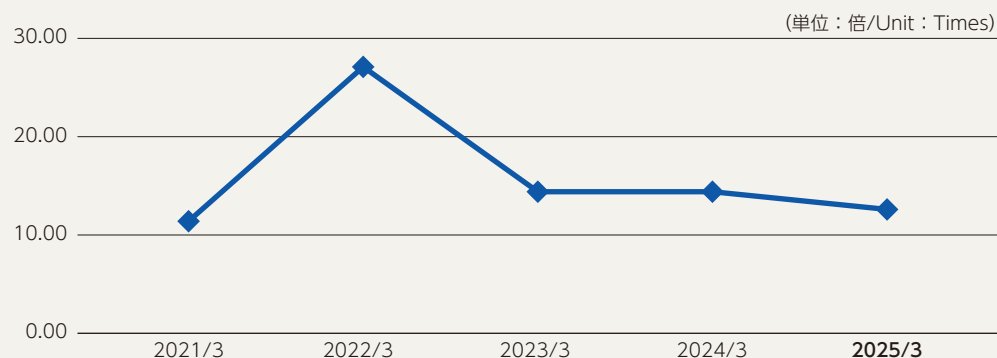
	2021/3	2022/3	2023/3	2024/3	2025/3
発行済株式総数（千株）	37,261	37,261	37,261	34,973	34,973
（自己株式控除後）	34,216	34,234	34,252	33,482	33,309
1株当たり当期純利益（円）	82.23	37.52	81.36	82.96	81.92
1株当たり純資産（円）	1,819.24	1,812.36	1,875.09	1,981.76	1,980.26
1株当たり配当金（円）	28.50	30.00	40.00	45.00	52.00

その他指標（連結） Other Data (Consolidated)

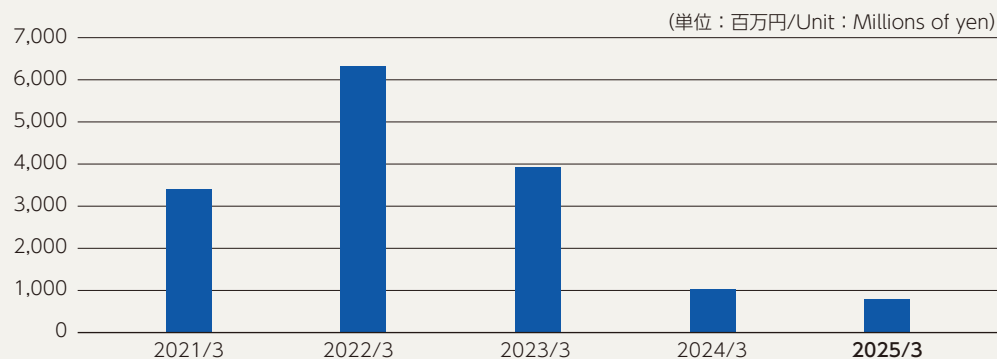
■販売費及び一般管理費 Selling, general and administrative expenses



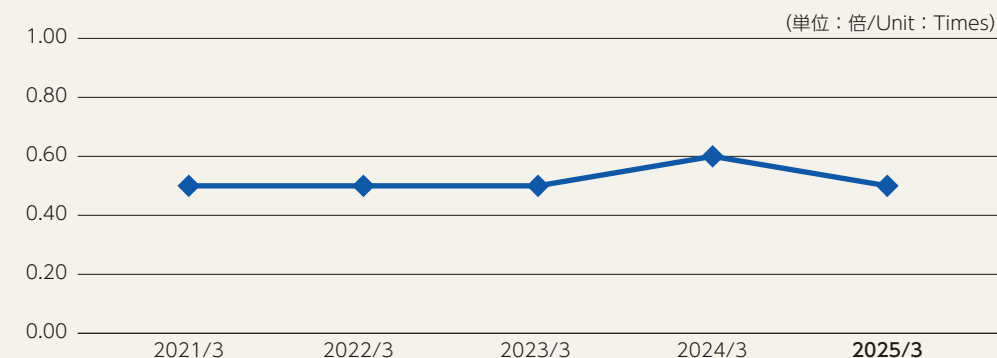
◆株価収益率 Price earnings ratio



■設備投資額 Capital investment



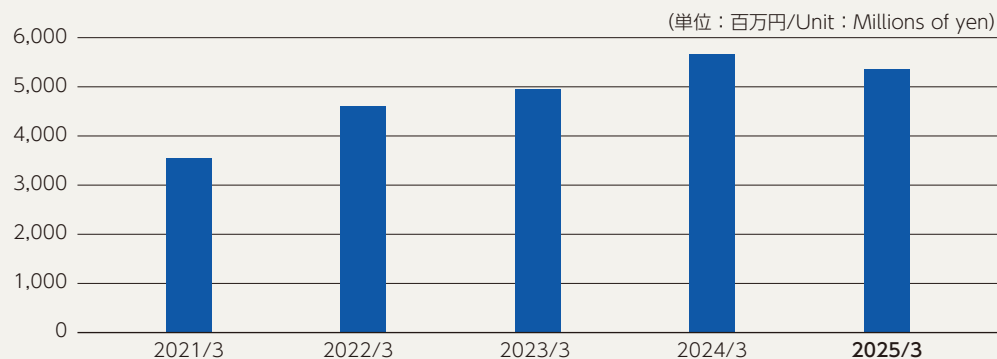
◆株価純資産倍率 Price book-value ratio



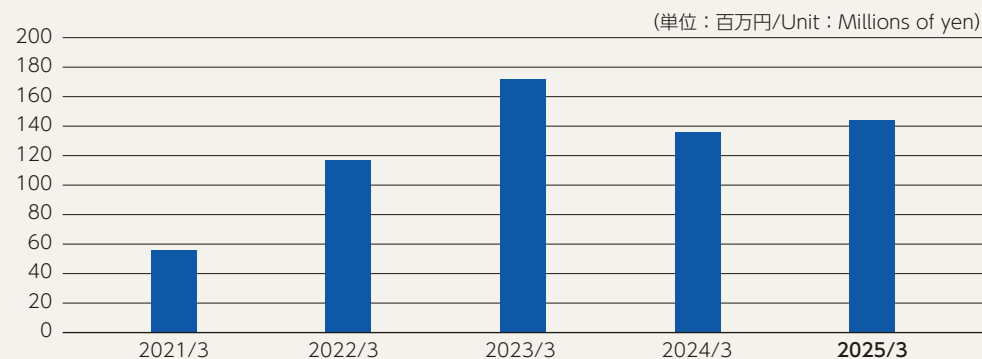
		2021/3	2022/3	2023/3	2024/3	2025/3
販売費及び一般管理費（百万円）	Selling, general and administrative expenses (Millions of yen)	4,293	5,418	5,837	6,637	6,339
設備投資額（百万円）	Capital investment (Millions of yen)	3,405	6,323	3,933	1,024	791
株価収益率(倍)	Price earnings ratio (Times)	11.4	27.1	14.4	14.4	12.6
株価純資産倍率(倍)	Price book-value ratio (Times)	0.5	0.5	0.5	0.6	0.5

その他指標（個別） Other Data (Non-Consolidated)

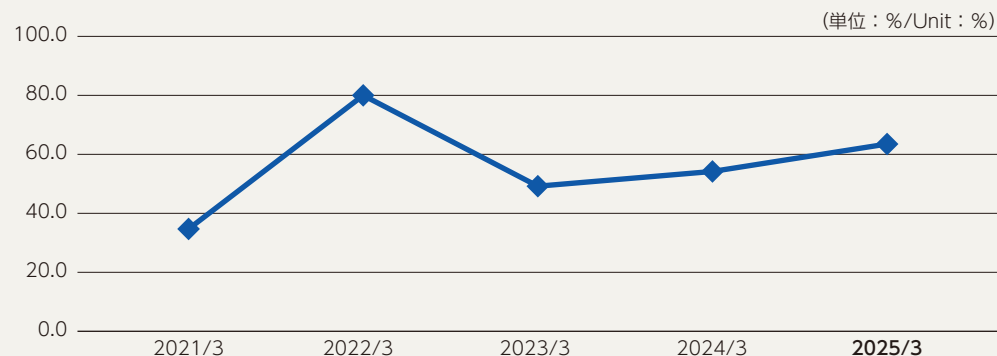
■販売費及び一般管理費 Selling, general and administrative expenses



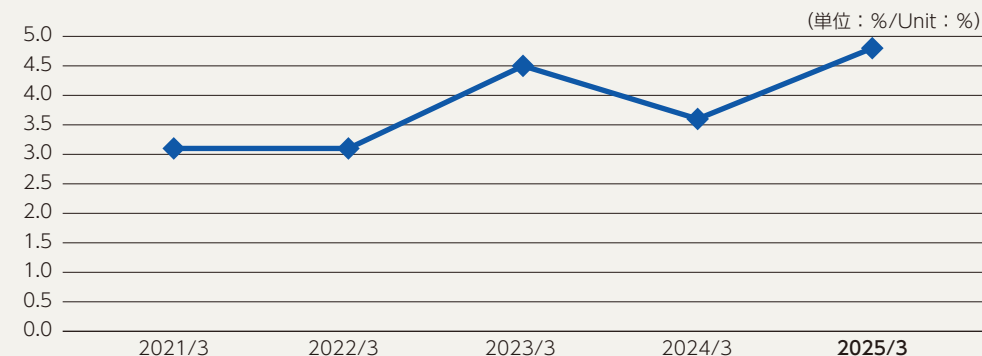
■研究開発費 Research and development expenditure



◆配当性向 Payout ratio



◆配当利回り Dividend yield



販売費及び一般管理費（百万円）

Selling, general and administrative expenses (Millions of yen)

2021/3 2022/3 2023/3 2024/3 2025/3

3,550 4,615 4,948 5,671 5,354

研究開発費（百万円）

Research and development expenditure (Millions of yen)

56 117 172 136 144

配当性向(%)

Payout ratio (%)

34.7 80.0 49.2 54.2 63.5

配当利回り (%)

Dividend yield (%)

3.1 3.1 4.5 3.6 4.8

連結貸借対照表 [資産の部] Consolidated Balance Sheets [Assets]

(単位：百万円/Unit : Millions of yen)

		2021/3	2022/3	2023/3	2024/3	2025/3
資産の部	Assets					
流動資産	Current assets	58,464	59,614	61,740	55,719	58,018
現金預金	Cash and deposits	9,304	9,085	13,255	8,180	7,648
受取手形・完成工事未収入金等	Notes receivable, accounts receivable from completed construction contracts and other	29,167	—	—	—	—
受取手形・完成工事未収入金及び契約資産	Notes receivable, accounts receivable from completed construction contracts and contract assets	—	40,121	37,554	36,820	42,969
電子記録債権	Electronically recorded monetary claims - operating	966	2,104	27	495	960
有価証券	Securities	13,998	1,000	—	4,116	120
未成工事支出金	Costs on construction contracts in progress	3,310	1,032	1,677	1,436	1,038
材料貯蔵品	Raw materials and supplies	282	992	1,824	792	1,090
その他	Other	1,434	5,275	7,400	3,876	4,190
貸倒引当金	Allowance for doubtful accounts	△ 0	—	—	—	—
固定資産	Non-current assets	31,151	43,367	46,773	51,752	50,063
有形固定資産	Property, plant and equipment	20,336	25,945	28,841	28,343	27,739
建物・構築物	Buildings and structures, net	8,217	7,893	11,098	10,696	10,522
機械・運搬具	Machinery and vehicles, net	751	831	8,677	8,119	7,870
工具器具・備品	Tools, furniture and fixtures, net	407	441	625	559	489
土地	Land	8,039	8,140	8,348	8,463	8,620
リース資産	Leased assets, net	2	0	4	6	9
建設仮勘定	Construction in progress	2,917	8,638	87	498	226
無形固定資産	Intangible assets	801	3,464	2,956	2,444	2,072
のれん	Goodwill	—	304	233	161	89
顧客関連資産	Customer related assets	—	2,367	1,964	1,562	1,306
その他	Other	801	793	758	720	676
投資その他の資産	Investments and other assets	10,013	13,957	14,975	20,965	20,252
投資有価証券	Investment securities	7,992	10,076	11,078	16,882	15,427
長期貸付金	Long-term loans receivable	0	1,000	1,000	1,970	2,631
退職給付に係る資産	Retirement benefit asset	—	—	—	—	775
繰延税金資産	Deferred tax assets	1,765	2,653	2,643	1,717	763
その他	Other	272	245	270	413	671
貸倒引当金	Allowance for doubtful accounts	△ 17	△ 18	△ 17	△ 17	△ 17
資産合計	Total assets	89,616	102,982	108,513	107,471	108,081

連結貸借対照表 [負債/純資産の部] Consolidated Balance Sheets [Liabilities/Net Assets]

(単位：百万円/Unit : Millions of yen)

		2021/3	2022/3	2023/3	2024/3	2025/3
負債の部	Liabilities					
流動負債	Current liabilities	16,487	27,218	28,139	26,256	28,347
支払手形・工事未払金等	Notes payable, accounts payable for construction contracts and other	6,418	10,039	8,859	8,400	7,828
電子記録債務	Electronically recorded obligations - operating	1,077	2,638	2,508	1,741	102
短期借入金	Short-term borrowings	76	3,819	2,368	992	14,468
未払法人税等	Income taxes payable	736	701	1,093	998	243
未払消費税等	Accrued consumption taxes	1,912	59	983	5,830	169
未成工事受入金	Advances received on construction contracts in progress	3,239	—	—	—	—
契約負債	Contract liabilities	—	4,589	6,070	1,855	2,235
完成工事補償引当金	Provision for warranties for completed construction	65	92	190	743	221
災害損失引当金	Provision for loss on disaster	4	7	1	0	—
工事損失引当金	Provision for loss on construction contracts	631	1,079	2,260	1,682	345
損害補償損失引当金	Provision for loss compensation	—	1,622	1,043	—	—
その他	Other	2,325	2,568	2,758	4,011	2,733
固定負債	Non-current liabilities	8,269	11,291	14,435	12,666	11,306
長期借入金	Long-term borrowings	1,750	4,830	6,821	5,952	5,134
繰延税金負債	Deferred tax liabilities	8	8	8	145	139
退職給付に係る負債	Retirement benefit liability	6,101	5,974	5,930	5,269	4,518
資産除去債務	Asset retirement obligations	353	363	847	842	857
その他	Other	55	114	826	455	656
負債合計	Total liabilities	24,756	38,510	42,574	38,923	39,654
純資産の部	Net assets					
資本金	Share capital	2,881	2,881	2,881	2,881	2,881
資本剰余金	Capital surplus	3,965	3,972	3,978	3,723	3,741
利益剰余金	Retained earnings	57,891	58,103	59,025	59,214	60,406
自己株式	Treasury shares	△ 1,964	△ 1,941	△ 1,929	△ 1,083	△ 1,287
株主資本合計	Total shareholders' equity	62,773	63,016	63,955	64,736	65,741
その他有価証券評価差額金	Valuation difference on available-for-sales securities	2,237	1,804	2,379	3,855	2,613
為替換算調整勘定	Foreign currency translation adjustment	△ 92	△ 190	△ 75	△ 43	72
その他の包括利益累計額合計	Total accumulated other comprehensive income	2,144	1,614	2,303	3,812	2,685
非支配株主持分	Non-controlling interests	△ 59	△ 158	△ 320	—	—
純資産合計	Total net assets	64,859	64,472	65,938	68,548	68,427
負債・純資産（資本）合計	Total liabilities and net assets	89,616	102,982	108,513	107,471	108,081

連結損益計算書 Consolidated Statements of Income

		(単位：百万円/Unit : Millions of yen)				
		2021/3	2022/3	2023/3	2024/3	2025/3
売上高（完成工事高）	Net sales	59,514	72,578	79,055	88,467	67,722
売上原価（完成工事原価）	Cost of sales	51,116	64,002	69,759	77,871	58,716
売上総利益(完成工事総利益)	Gross profit	8,398	8,576	9,296	10,596	9,005
販売費及び一般管理費	Selling, general and administrative expenses	4,293	5,418	5,837	6,637	6,339
営業利益	Operating profit	4,104	3,158	3,458	3,959	2,665
営業外収益	Non-operating income	320	417	210	1,448	931
営業外費用	Non-operating expenses	505	317	898	195	254
経常利益	Ordinary profit	3,920	3,257	2,770	5,212	3,342
特別利益	Extraordinary income	209	312	677	205	1,565
特別損失	Extraordinary losses	27	1,777	36	49	17
税金等調整前当期純利益	Profit before income taxes	4,102	1,792	3,412	5,367	4,890
法人税、住民税及び事業税	Income taxes-current	1,301	1,285	1,688	1,685	554
法人税等調整額	Income taxes-deferred	136	△ 621	△ 254	411	1,436
非支配株主に帰属する当期純利益	Profit attributable to non-controlling interests	△ 83	△ 98	△ 143	310	—
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	2,747	1,226	2,120	2,960	2,900

連結キャッシュ・フロー計算書 Consolidated Statements of Cash Flows

		(単位：百万円/Unit : Millions of yen)				
		2021/3	2022/3	2023/3	2024/3	2025/3
営業活動によるキャッシュ・フロー	Net cash provides by(used in)operating activities	10,754	△ 5,733	8,143	8,503	△ 15,229
投資活動によるキャッシュ・フロー	Net cash provides by(used in)investing activities	△ 16,164	△ 385	△ 3,119	△ 5,126	△ 90
財務活動によるキャッシュ・フロー	Net cash provided by(used in)financing activities	469	5,784	△ 656	△ 4,446	10,655
現金及び現金同等物の増減額	Net increase (decrease) in cash and cash equivalents	△ 4,791	△ 237	4,149	△ 1,016	△ 4,510
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	14,143	9,264	9,025	13,175	12,158
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	9,264	9,025	13,175	12,158	7,648

貸借対照表 [資産の部] Non-Consolidated Balance Sheets [Assets]

		(単位：百万円/Unit : Millions of yen)				
		2021/3	2022/3	2023/3	2024/3	2025/3
資産の部	Assets					
流動資産	Current assets	58,628	67,874	57,772	53,051	54,567
現金預金	Cash and deposits	6,742	6,667	10,004	5,560	4,684
受取手形	Notes receivable - trade	250	4	190	2	0
完成工事未収入金	Accounts receivable from completed construction contracts	31,664	—	—	—	—
完成工事未収入金及び契約資産	Accounts receivable from completed construction contracts and contract assets	—	48,679	36,761	35,985	41,770
電子記録債権	Electronically recorded monetary claims - operating	966	2,104	27	494	960
有価証券	Securities	13,998	1,000	—	4,116	120
未成工事支出金	Costs on construction contracts in progress	3,259	753	1,072	1,091	778
材料貯蔵品	Raw materials and supplies	279	932	1,686	586	862
前渡金	Advance payments to suppliers	248	683	1,452	1,151	1,168
その他	Other	1,217	7,048	6,577	4,062	4,222
固定資産	Non-current assets	28,481	32,379	47,520	50,855	49,704
有形固定資産	Property, plant and equipment	12,916	12,705	12,491	12,244	11,985
建物	Buildings	4,921	4,785	4,612	4,348	4,161
構築物	Structures	146	124	109	87	89
機械及び装置	Machinery and equipment	535	514	432	390	562
車両運搬具	Vehicles	11	9	11	6	12
工具器具・備品	Tools, furniture and fixtures	171	170	153	184	177
土地	Land	6,844	6,947	6,872	6,813	6,813
リース資産	Leased assets	200	152	296	222	168
建設仮勘定	Construction in progress	85	—	2	191	—
無形固定資産	Intangible assets	70	2,728	2,253	1,791	1,470
のれん	Goodwill	—	304	233	161	89
顧客関連資産	Customer-related intangible assets	—	2,367	1,964	1,562	1,306
借地権	Leasehold interests in land	0	0	0	0	0
ソフトウェア	Software	42	29	25	42	50
電話加入権	Telephone subscription right	17	17	17	17	17
その他	Other	9	8	11	6	5
投資その他の資産	Investments and other assets	15,494	16,945	32,775	36,820	36,249
投資有価証券	Investment securities	7,641	9,685	10,677	16,420	14,957
関係会社株式	Shares of subsidiaries and associates	1,621	1,604	1,054	436	920
その他の関係会社有価証券	Investments in other securities of subsidiaries and associates	—	—	560	620	620
従業員に対する長期貸付金	Long-term loans receivable from employees	0	0	0	0	—
関係会社長期貸付金	Long-term loans receivable from subsidiaries and associates	4,326	2,956	17,827	17,415	17,758
前払年金費用	Prepaid pension costs	—	—	—	—	775
繰延税金資産	Deferred tax assets	1,660	2,519	2,442	1,578	630
その他	Other	261	197	229	365	603
貸倒引当金	Allowance for doubtful accounts	△ 17	△ 18	△ 17	△ 17	△ 17
資産合計	Total assets	87,109	100,253	105,292	103,907	104,272

貸借対照表 [負債/純資産の部] Non-Consolidated Balance Sheets [Liabilities/Net Assets]

(単位：百万円/Unit : Millions of yen)

		2021/3	2022/3	2023/3	2024/3	2025/3
負債の部	Liabilities					
流動負債	Current liabilities	16,605	26,973	27,030	25,535	27,733
支払手形	Notes payable-trade	—	27	—	—	—
工事未払金	Accounts payable for construction contracts	6,214	9,556	8,289	7,896	7,671
電子記録債務	Electronically recorded obligations - operating	1,077	2,638	2,508	1,741	102
短期借入金	Short-term borrowings	646	4,389	2,368	1,568	14,518
リース債務	Lease liabilities	89	94	103	99	103
未払金	Accounts payable - other	174	166	334	257	253
未払費用	Accrued expense	1,861	2,015	2,127	3,180	1,936
未払法人税等	Income taxes payable	614	597	964	923	89
未払消費税等	Accrued consumption taxes	1,877	—	979	5,641	144
未成工事受入金	Advances received on construction contracts in progress	3,239	—	—	—	—
契約負債	Contract liabilities	—	4,565	6,005	1,669	2,130
預り金	Deposits received	66	76	70	214	200
完成工事補償引当金	Provision for warranties for completed construction	65	92	190	743	221
災害損失引当金	Provision for loss on disaster	4	7	1	0	—
工事損失引当金	Provision for loss on construction contracts	631	1,079	1,995	1,553	312
損害補償損失引当金	Provision for loss compensation	—	1,622	1,043	—	—
その他	Other	42	43	47	45	48
固定負債	Non-current liabilities	8,278	11,234	14,035	12,017	10,577
長期借入金	Long-term borrowings	1,750	4,830	6,821	5,952	5,134
リース債務	Lease liabilities	125	70	221	144	90
退職給付引当金	Provision for retirement benefits	5,982	5,842	5,789	5,104	4,332
資産除去債務	Asset retirement obligations	384	395	401	390	397
その他	Other	34	94	801	425	622
負債合計	Total liabilities	24,883	38,208	41,066	37,552	38,311
純資産の部	Net assets					
資本金	Share capital	2,881	2,881	2,881	2,881	2,881
資本剰余金	Capital surplus	3,965	3,972	3,978	3,723	3,741
利益剰余金	Retained earnings	55,107	55,329	56,917	56,978	58,012
自己株式	Treasury shares	△ 1,964	△ 1,941	△ 1,929	△ 1,083	△ 1,287
株主資本合計	Total shareholders' equity	59,989	60,241	61,847	62,500	63,347
評価・換算差額等合計	Valuation and translation adjustments	2,237	1,804	2,379	3,855	2,613
純資産合計	Total net assets	62,226	62,045	64,226	66,355	65,961
負債・純資産(資本) 合計	Total liabilities and net assets	87,109	100,253	105,292	103,907	104,272

損益計算書 Non-Consolidated Statements of Income

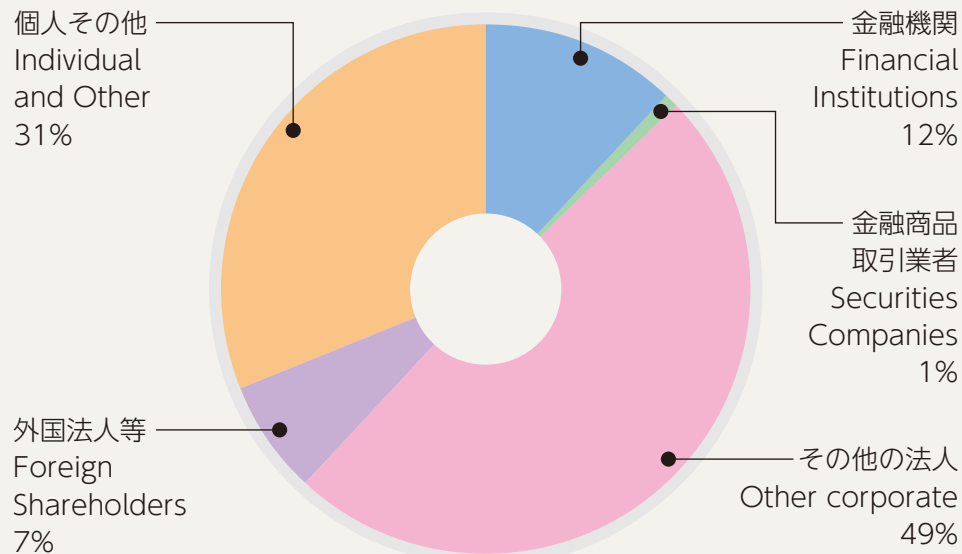
(単位：百万円/Unit : Millions of yen)

		2021/3	2022/3	2023/3	2024/3	2025/3
売上高（完成工事高）	Net sales	61,315	77,509	79,692	84,756	63,033
売上原価（完成工事原価）	Cost of sales	53,736	69,857	70,722	75,325	55,359
売上総利益(完成工事総利益)	Gross profit	7,579	7,652	8,970	9,430	7,673
販売費及び一般管理費	Selling, general and administrative expenses	3,550	4,615	4,948	5,671	5,354
営業利益	Operating profit	4,029	3,036	4,022	3,759	2,318
営業外収益	Non-operating income	385	498	314	1,552	959
営業外費用	Non-operating expenses	506	318	900	196	234
経常利益	Ordinary profit	3,909	3,216	3,437	5,115	3,043
特別利益	Extraordinary income	209	312	677	186	1,522
特別損失	Extraordinary losses	31	1,737	35	708	17
税引前当期純利益	Profit before income taxes	4,086	1,790	4,078	4,592	4,549
法人税、住民税及び事業税	Income taxes - current	1,123	1,099	1,479	1,547	371
法人税等調整額	Income taxes-deferred	156	△ 592	△ 186	212	1,435
当期純利益	Profit	2,806	1,284	2,786	2,832	2,741

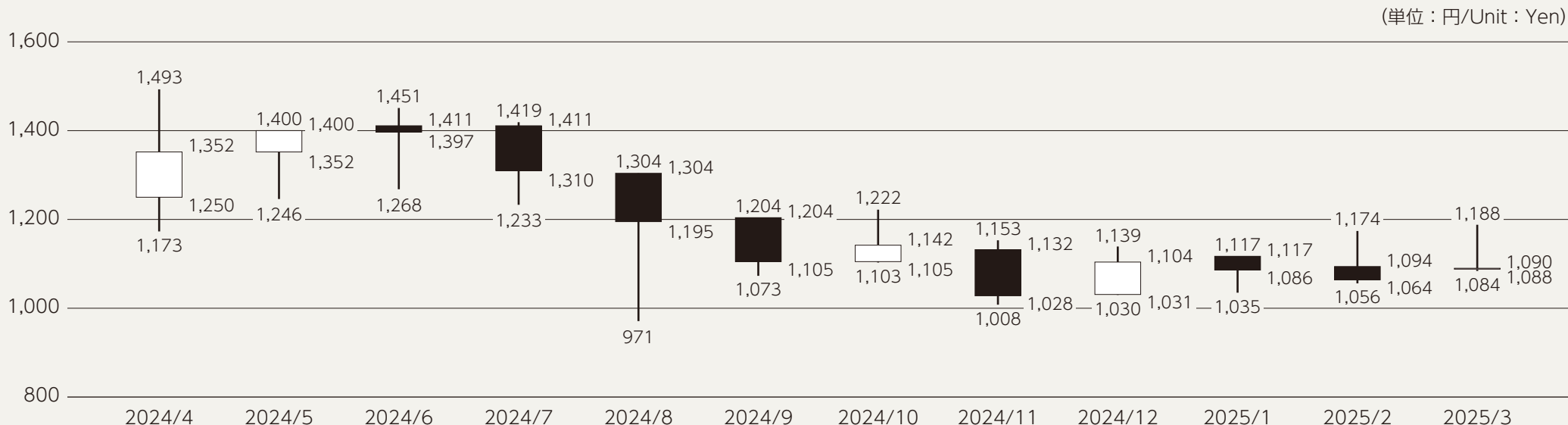
会社概況 Corporate Information

商 号 Company Name	株式会社東京エネシス TOKYO ENERGY & SYSTEMS INC.
本店所在地 Address of Head Office	〒103-0025 東京都中央区日本橋茅場町1-3-1 1-3-1 Nihonbashi Kayabacho, Chuo-ku, Tokyo 103-0025 Japan
設 立 Established	1947年（昭和22年）8月14日 August 14, 1947
資 本 金 Capital	2 8 億 8 1 百万円 2,881 millions of yen
株式上場 Exchange	東京証券取引所 プライム市場（証券コード1945） Tokyo Stock Exchange the Prime Market (Code: 1945)
従業員数(連結) Number of Employees	1,628名（2025.3.31現在） 1,628
ホームページアドレス URL	www.qtes.co.jp/ www.qtes.co.jp/

所有者別分布状況 Shareholders by Category



株価の推移 Stock Price Range



株式会社東京エネシス 総務・人事部広報室

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