

Tokyo Stock Exchange the Prime Market (Code:1945)

Fact Book 2024/3

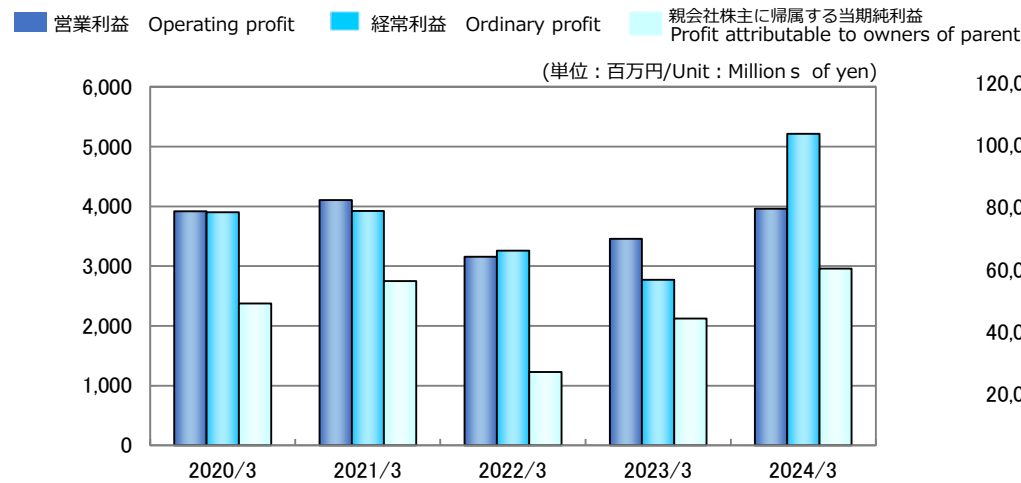
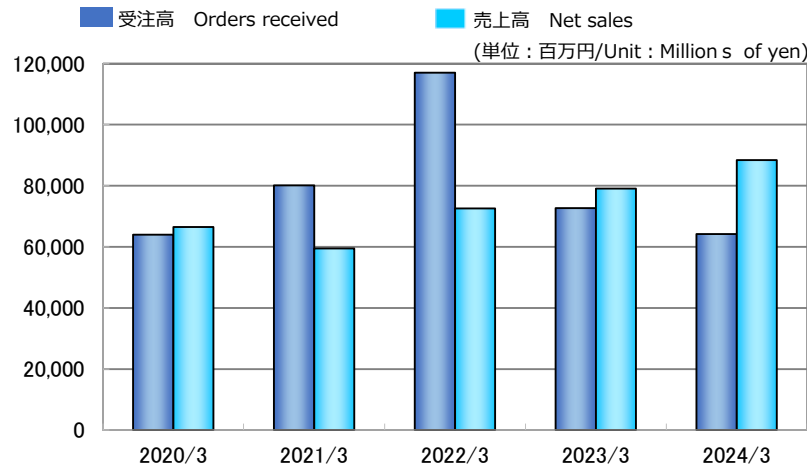
株式会社東京エネシス

TOKYO ENERGY & SYSTEMS INC.

Fact Sheet 2024/3 目次

業績ハイライト（連結） Financial Highlights (Consolidated)	1
業績ハイライト（個別） Financial Highlights (Non-Consolidated)	2
セグメント別受注高（連結） Orders Received by Segment Performance (Consolidated)	3
セグメント別売上高（連結） Net Sales by Segment Performance (Consolidated)	4
セグメント別利益又は損失（連結） Profit or Loss by Segment Performance (Consolidated)	5
得意先別売上高（個別） Net Sales by Client (Non-Consolidated)	6
収益性指標（連結） Profitability (Consolidated)	7
安全性指標（連結） Stability (Consolidated)	8
従業員1人当たり指標（連結） Per Employee (Consolidated)	9
1株当たり指標（個別） Per Share Data (Non-Consolidated)	10
その他指標（連結） Other Data (Consolidated)	11
その他指標（個別） Other Data (Non-Consolidated)	12
連結貸借対照表 [資産の部] Consolidated Balance Sheets [Assets]	13
連結貸借対照表 [負債/純資産の部] Consolidated Balance Sheets [Liabilities/Net Assets]	14
連結損益計算書 Consolidated Statements of Income	15
連結キャッシュフロー計算書 Consolidated Statements of Cash Flows	15
貸借対照表 [資産の部] Non-Consolidated Balance Sheets [Assets]	16
貸借対照表 [負債/純資産の部] Non-Consolidated Balance Sheets [Liabilities/Net Assets]	17
損益計算書 Non-Consolidated Statements of Income	18
会社概況 Corporate Information	19

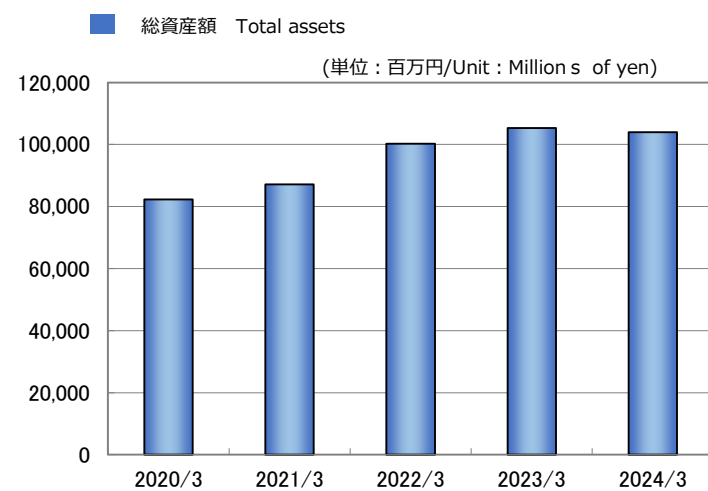
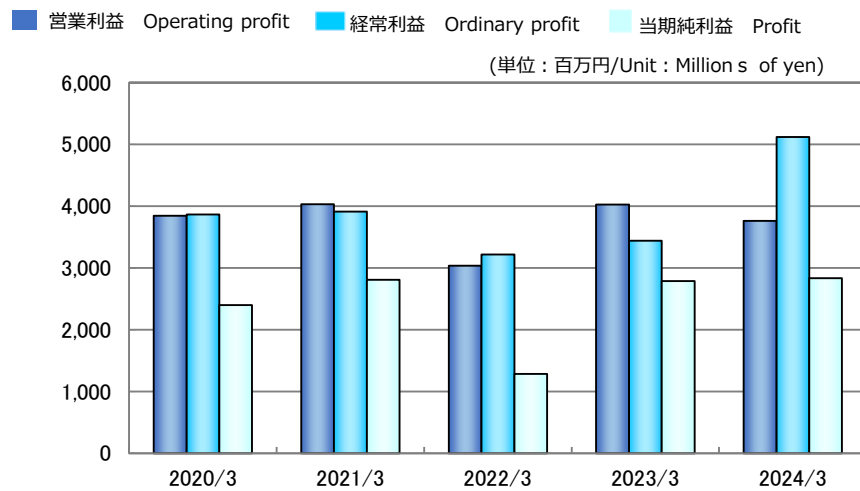
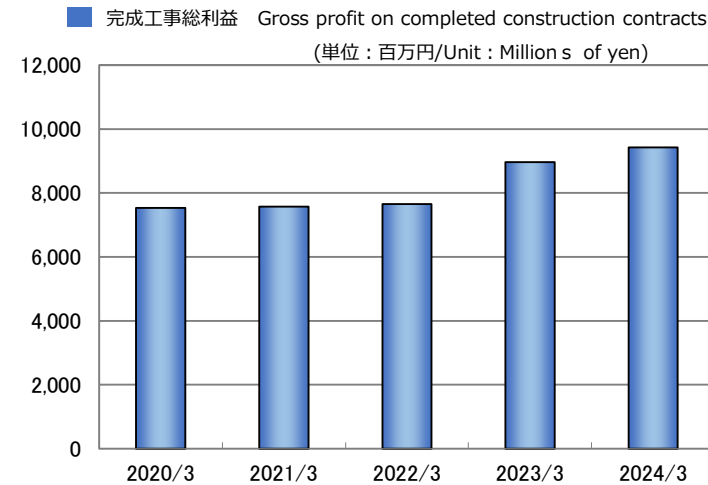
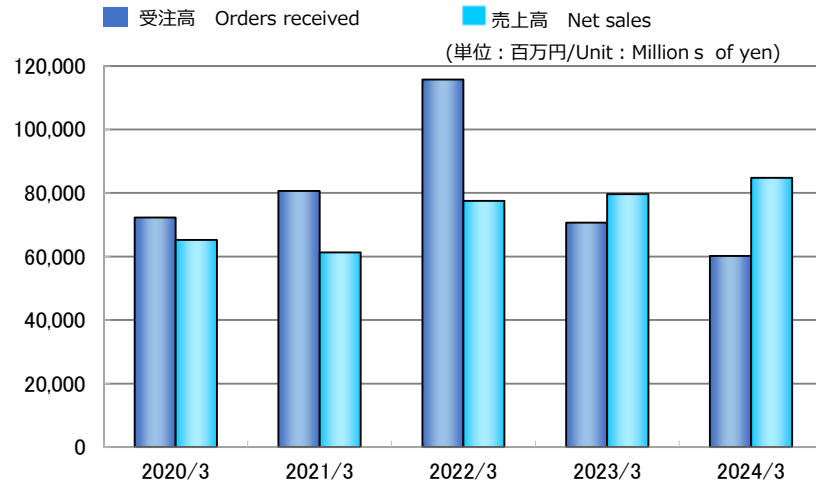
業績ハイライト (連結) Financial Highlights (Consolidated)



(単位: 百万円/Unit: Million s. of yen)

		2020/3	2021/3	2022/3	2023/3	2024/3
受注高	Orders received	64,012	80,162	117,055	72,708	64,168
売上高 (完成工事高)	Net sales	66,520	59,514	72,578	79,055	88,467
完成工事総利益	Gross profit on completed construction contracts	8,159	8,398	8,576	9,296	10,596
営業利益	Operating profit	3,918	4,104	3,158	3,458	3,959
経常利益	Ordinary profit	3,899	3,920	3,257	2,770	5,212
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	2,376	2,747	1,226	2,120	2,960
総資産額	Total assets	85,401	89,616	102,982	108,513	107,471

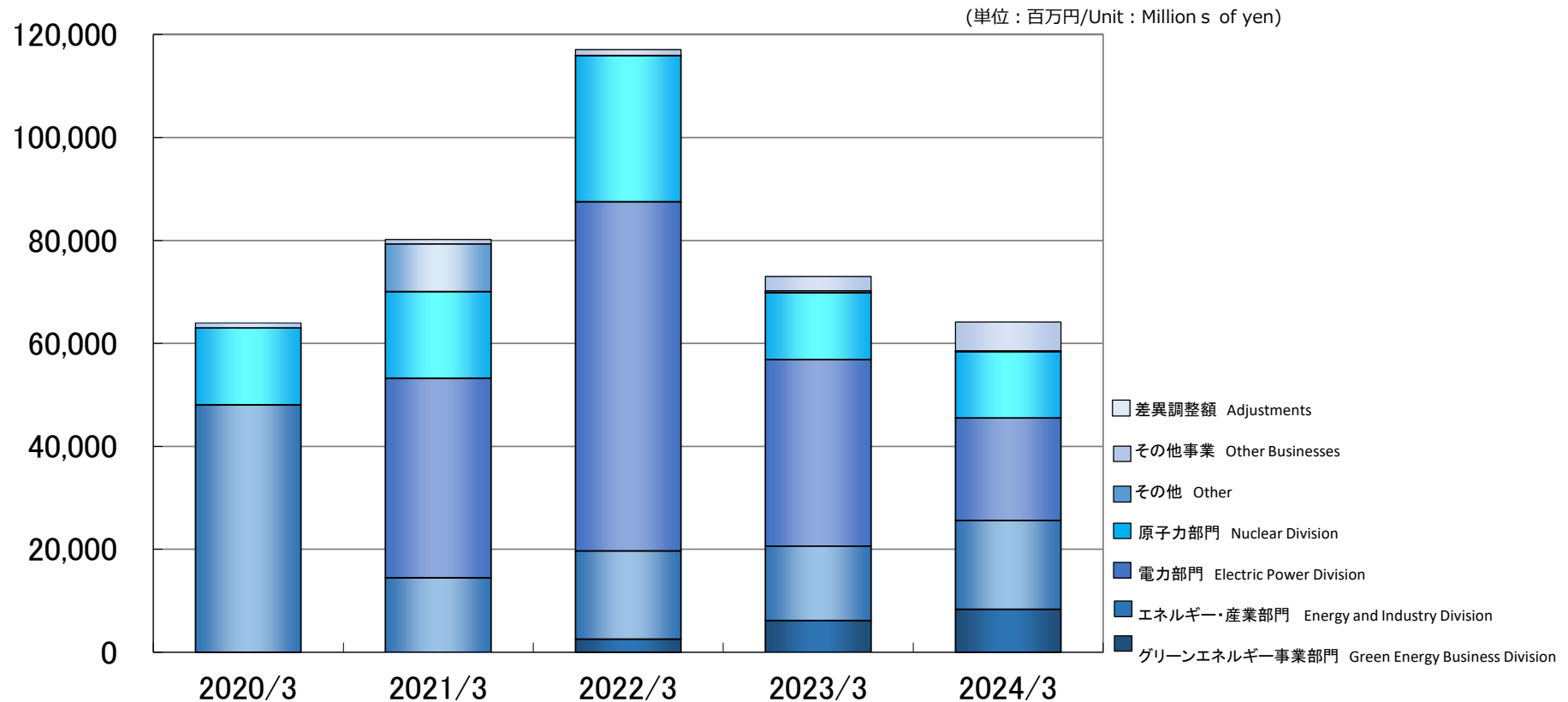
業績ハイライト (個別) Financial Highlights (Non-Consolidated)



(単位: 百万円/Unit: Million s of yen)

		2020/3	2021/3	2022/3	2023/3	2024/3
受注高	Orders received	72,319	80,624	115,762	70,649	60,209
売上高 (完成工事高)	Net sales	65,221	61,315	77,509	79,692	84,756
完成工事総利益	Gross profit on completed construction contracts	7,536	7,579	7,652	8,970	9,430
営業利益	Operating profit	3,842	4,029	3,036	4,022	3,759
経常利益	Ordinary profit	3,862	3,909	3,216	3,437	5,115
当期純利益	Profit	2,401	2,806	1,284	2,786	2,832
総資産額	Total assets	82,248	87,109	100,253	105,292	103,907

セグメント別受注高(連結) Orders Received by Segment Performance (Consolidated)



(単位：百万円/Unit : Million s of yen)

2019/3~2020/3	2021/3~2022/3	2023/3~		2020/3	2021/3	2022/3	2023/3	2024/3
		グリーンエネルギー事業部門	Green Energy Business Division			2,545	6,137	8,317
エネルギー・産業部門	エネルギー・産業部門	エネルギー・産業部門	Energy and Industry Division	48,041	14,460	17,140	14,436	17,281
	電力部門	電力部門	Electric Power Division		38,751	67,850	36,280	19,922
原子力部門	原子力部門	原子力部門	Nuclear Division	14,958	16,835	28,362	12,966	12,864
	その他	その他	Other		9,283	46	381	159
その他の事業	その他の事業	その他の事業	Other Businesses	1,001	858	1,109	2,762	5,622
差異調整額	差異調整額	差異調整額	Adjustments	10	△ 27	△ 0	△ 255	0
計			Total	64,012	80,162	117,055	72,708	64,168

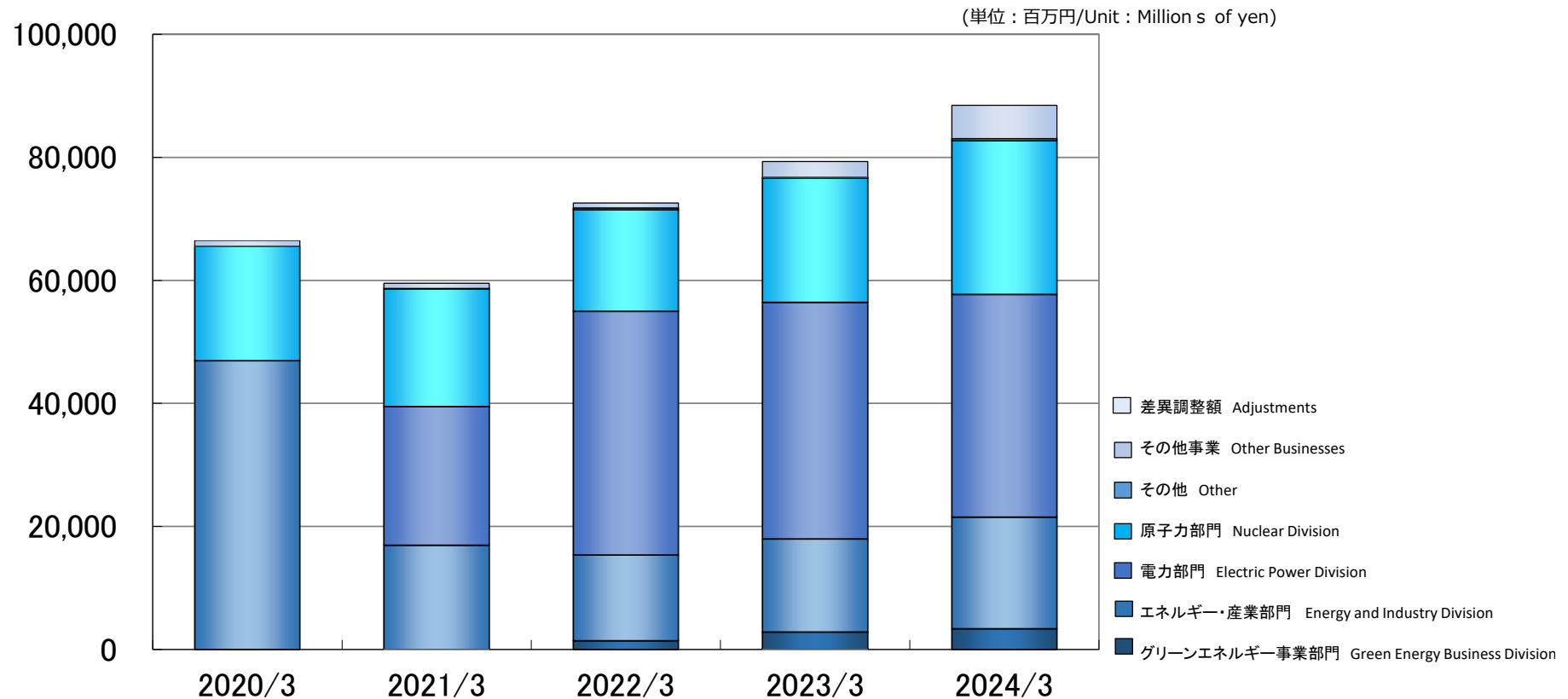
※2021年3月期から組織改編に伴い「設備工事業」の「エネルギー・産業部門」については、それぞれの事業目的別に再編し「エネルギー・産業部門」「電力部門」等の部門に変更しております。

2023年3月期から組織改編に伴い「設備工事業」に「グリーンエネルギー事業部門」を設置しております。なお2022年3月期のセグメント別受注高については、組織改編後の区分に組み替えた数値を記載しております。

※According to the reorganization from the Fiscal Year Ended March 31, 2021, "Energy and Industry Division" which engaged in "Facilities Construction" has been reorganized into "Energy and Industry Division", "Electric Power Division", and other divisions based on the types of business.

From the fiscal year ending March 31, 2023, we have established the "Green Energy Business Division" in the "Facilities Construction" due to the organizational restructuring. Orders received by segment for the fiscal year ending March 31, 2022 are listed after reorganization.

セグメント別売上高(連結) Net Sales by Segment Performance (Consolidated)



(単位：百万円/Unit : Million s of yen)

	2019/3~2020/3	2021/3~2022/3	2023/3~		2020/3	2021/3	2022/3	2023/3	2024/3
			グリーンエネルギー事業部門	Green Energy Business Division			1,408	2,840	3,364
エネルギー・産業部門	エネルギー・産業部門	エネルギー・産業部門	エネルギー・産業部門	Energy and Industry Division	46,911	16,945	13,939	15,106	18,122
	電力部門	電力部門	電力部門	Electric Power Division		22,535	39,596	38,478	36,233
原子力部門	原子力部門	原子力部門	原子力部門	Nuclear Division	18,596	19,154	16,530	20,248	24,961
	その他	その他	その他	Other		47	309	65	367
その他の事業	その他の事業	その他の事業	その他の事業	Other Businesses	1,001	858	794	2,570	5,418
差異調整額	差異調整額	差異調整額	差異調整額	Adjustments	10	△ 27	△ 0	△ 255	0
計				Total	66,520	59,514	72,578	79,055	88,467

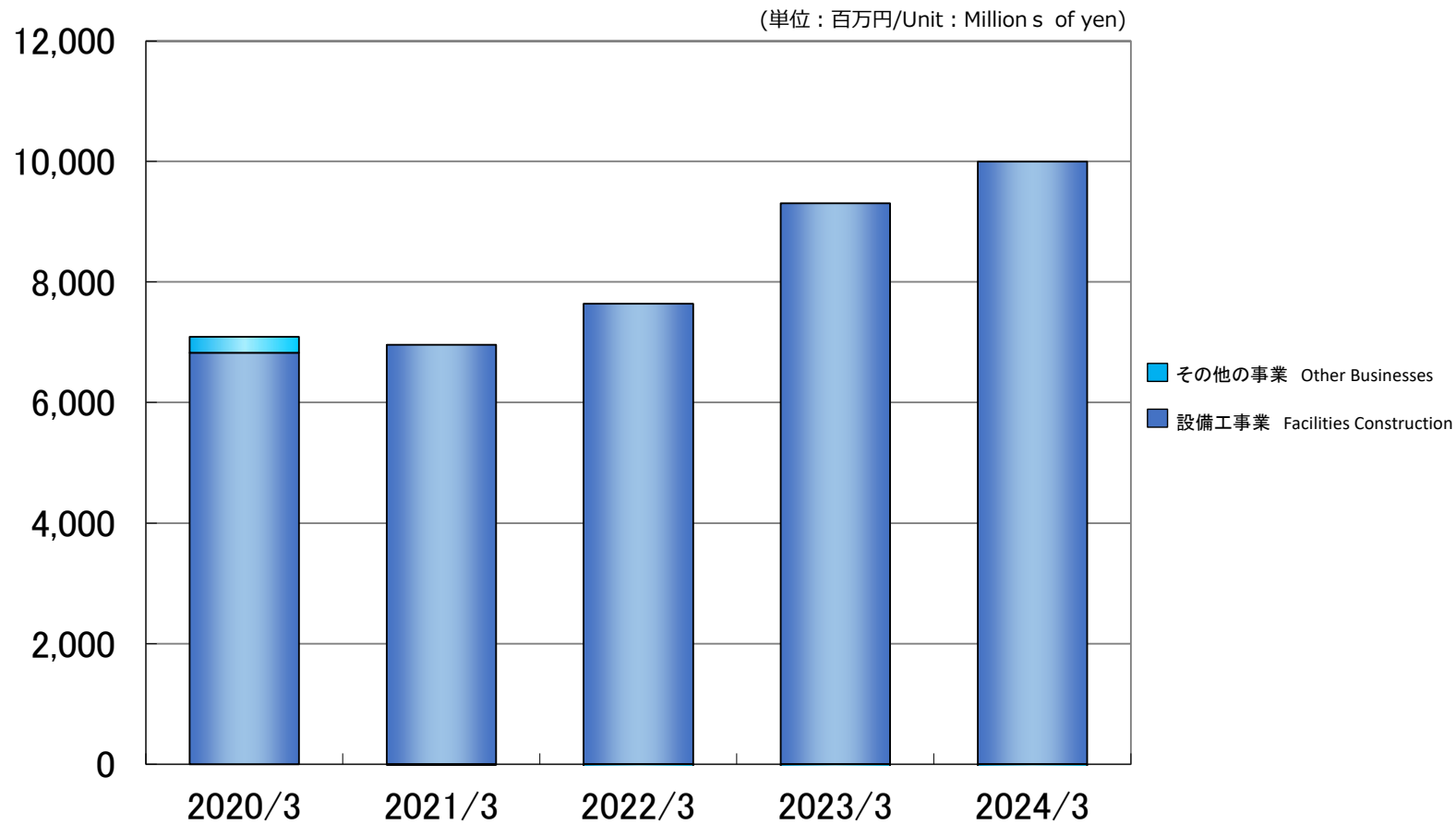
※2021年3月期から組織改編に伴い「設備工事業」の「エネルギー・産業部門」については、それぞれの事業目的別に再編し「エネルギー・産業部門」「電力部門」等の部門に変更しております。

2023年3月期から組織改編に伴い「設備工事業」に「グリーンエネルギー事業部門」を設置しております。なお2022年3月期のセグメント別売上高については、組織改編後の区分に組み替えた数値を記載しております。

※According to the reorganization from the Fiscal Year Ended March 31, 2021, "Energy and Industry Division" which engaged in "Facilities Construction" has been reorganized into "Energy and Industry Division", "Electric Power Division", and other divisions based on the types of business.

From the fiscal year ending March 31, 2023, we have established the "Green Energy Business Division" in the "Facilities Construction" due to the organizational restructuring. Net sales by segment for the fiscal year ending March 31, 2022 are listed after reorganization.

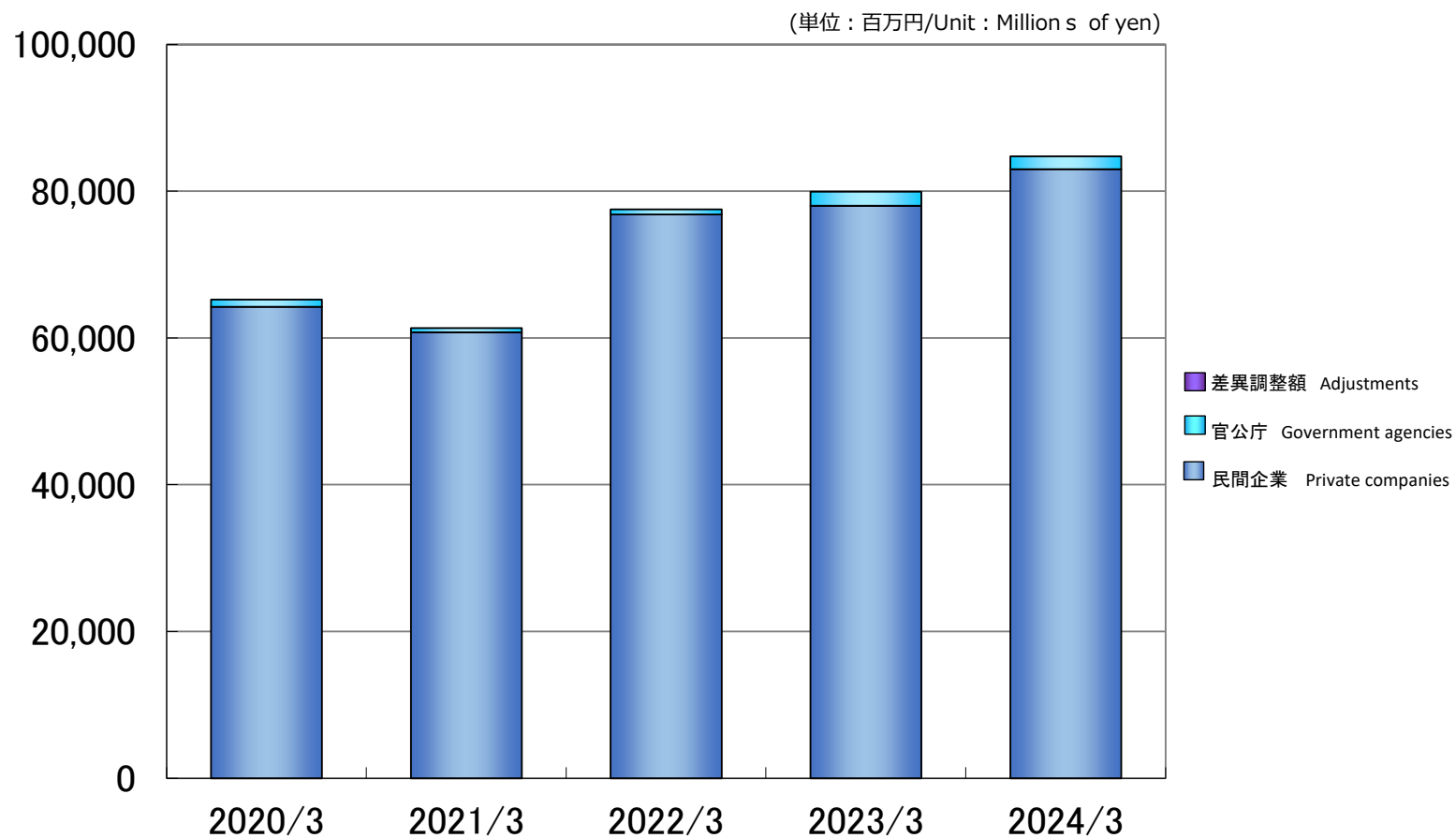
セグメント別利益又は損失（連結） Profit or Loss by Business Segment (Consolidated)



(単位：百万円/Unit : Million s of yen)

		2020/3	2021/3	2022/3	2023/3	2024/3
設備工事業	Facilities Construction	6,828	6,961	7,642	9,309	9,999
その他の事業	Other Businesses	263	△ 9	△ 107	△ 677	△ 45
計	Total	7,092	6,951	7,535	8,632	9,954

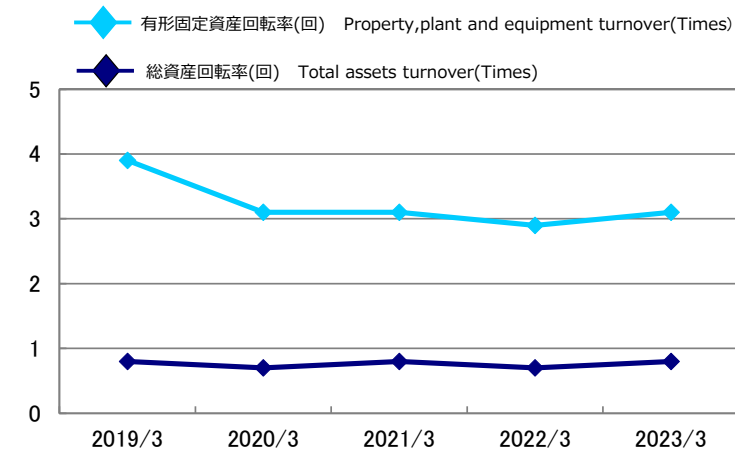
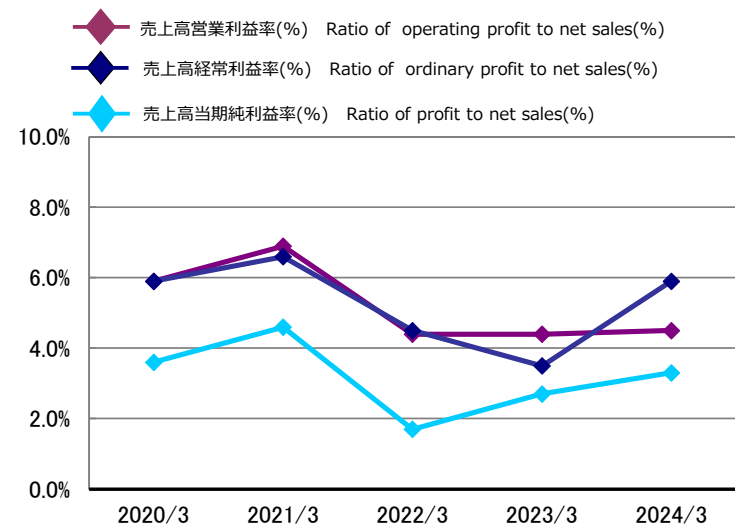
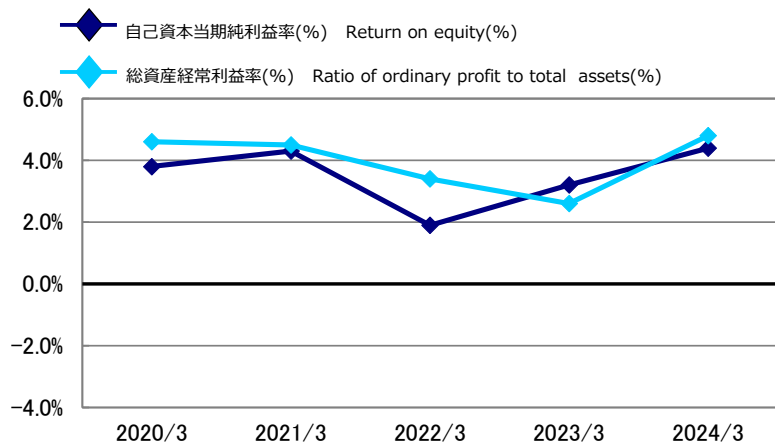
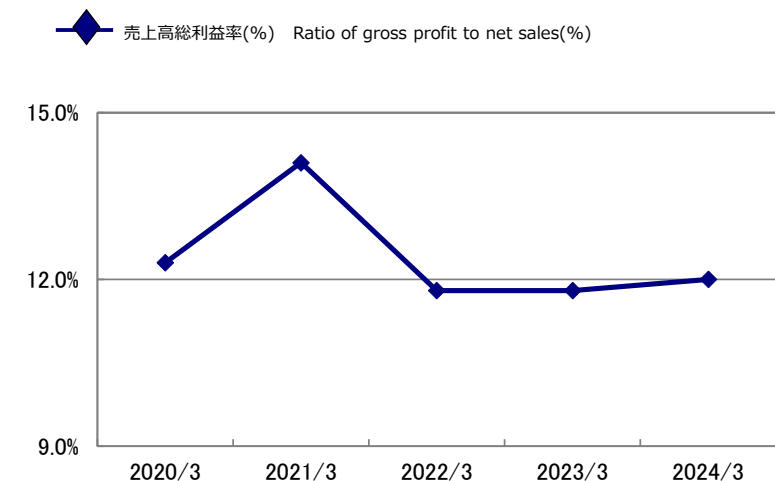
得意先別売上高（個別） Net Sales by Client (Non-Consolidated)



(単位：百万円/Unit : Million s of yen)

		2020/3	2021/3	2022/3	2023/3	2024/3
民間企業	Private companies	64,227	60,767	76,808	78,025	83,008
官公庁	Government agencies	983	575	701	1,923	1,746
差異調整額	Adjustments	10	△ 27	△ 0	△ 255	0
計	Total	65,221	61,315	77,509	79,692	84,756

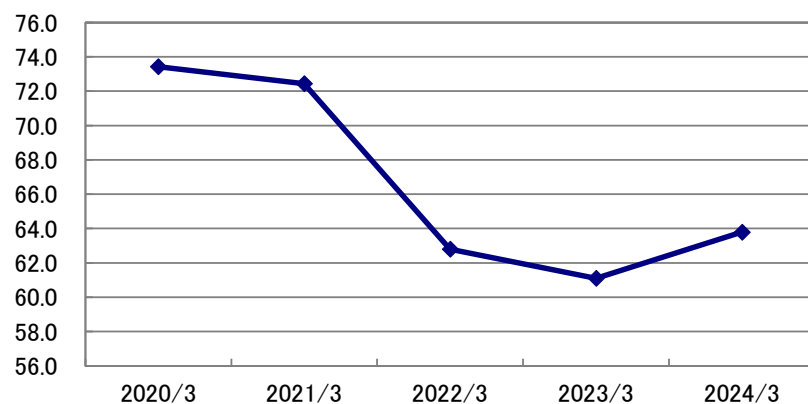
収益性指標 (連結) Profitability (Consolidated)



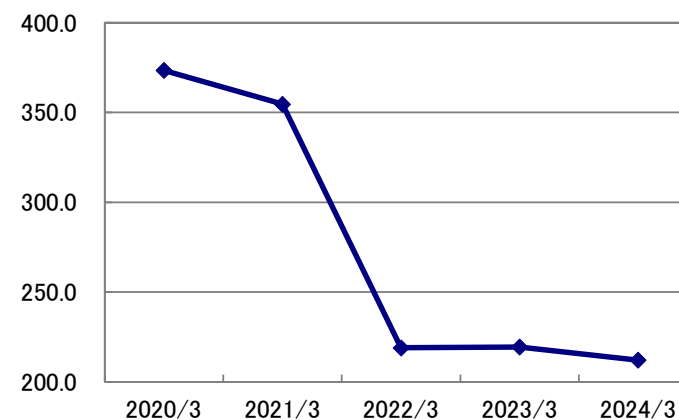
		2020/3	2021/3	2022/3	2023/3	2024/3
売上高総利益率(%)	Ratio of gross profit to net sales (%)	12.3%	14.1%	11.8%	11.8%	12.0%
売上高営業利益率(%)	Ratio of operating profit to net sales (%)	5.9%	6.9%	4.4%	4.4%	4.5%
売上高経常利益率(%)	Ratio of ordinary profit to net sales (%)	5.9%	6.6%	4.5%	3.5%	5.9%
売上高当期純利益率(%)	Ratio of profit to net sales (%)	3.6%	4.6%	1.7%	2.7%	3.3%
自己資本当期純利益率(%)	Return on equity (%)	3.8%	4.3%	1.9%	3.2%	4.4%
総資産経常利益率(%)	Ratio of ordinary profit to total assets (%)	4.6%	4.5%	3.4%	2.6%	4.8%
総資産回転率(回)	Total assets turnover (Times)	0.8回	0.7回	0.8回	0.7回	0.8回
有形固定資産回転率(回)	Property, plant and equipment turnover (Times)	3.9回	3.1回	3.1回	2.9回	3.1回

安全性指標 (連結) Stability (Consolidated)

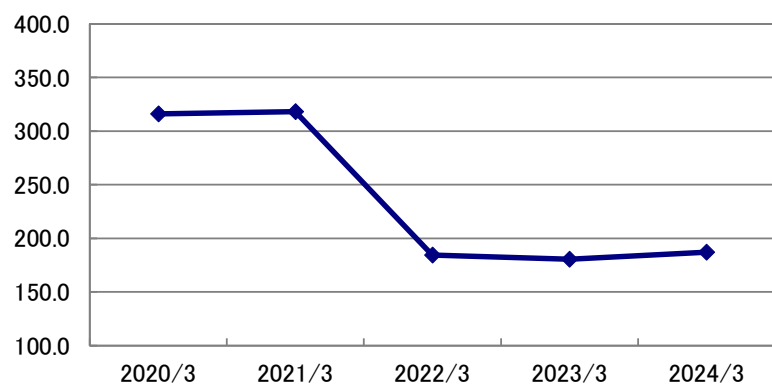
◆ 自己資本比率(%) Equity - to - asset ratio(%)



◆ 流動比率(%) Current ratio(%)

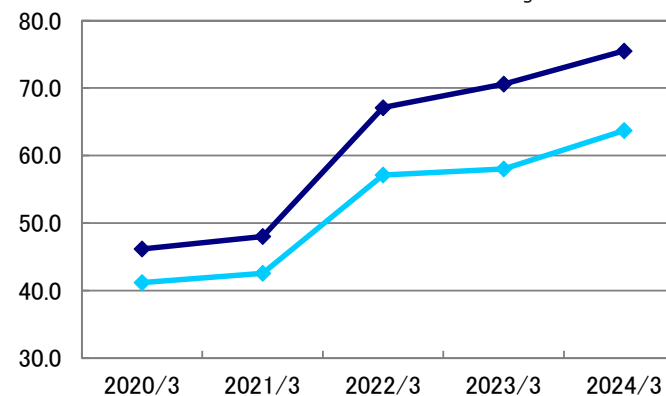


◆ 当座比率(%) Quick assets ratio(%)



◆ 固定比率(%) Fixed assets ratio(%)

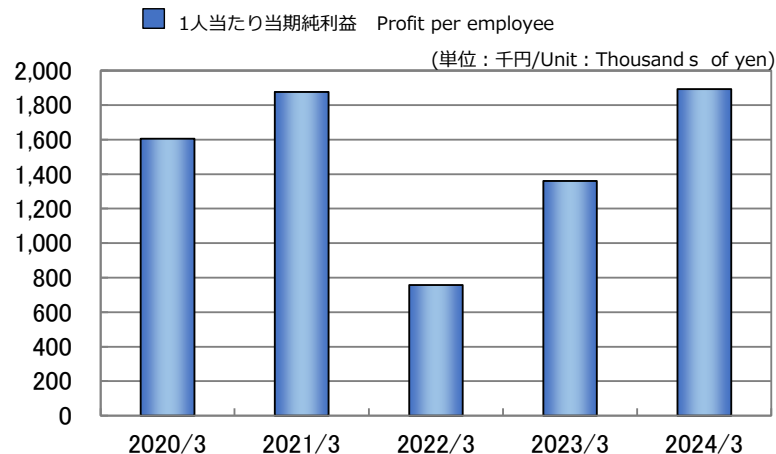
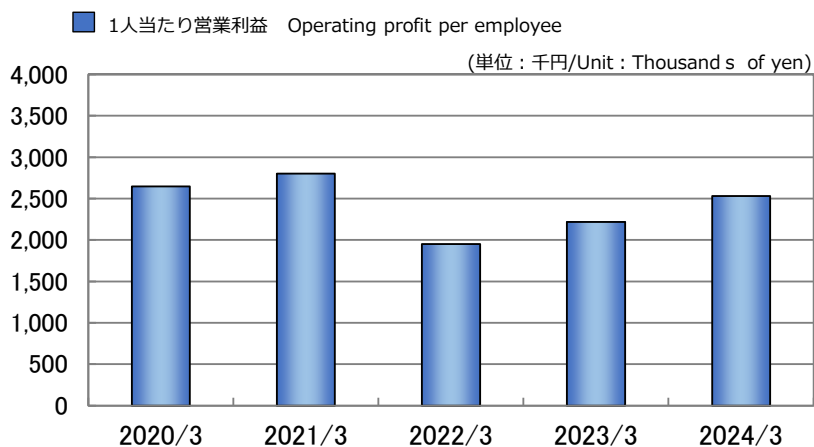
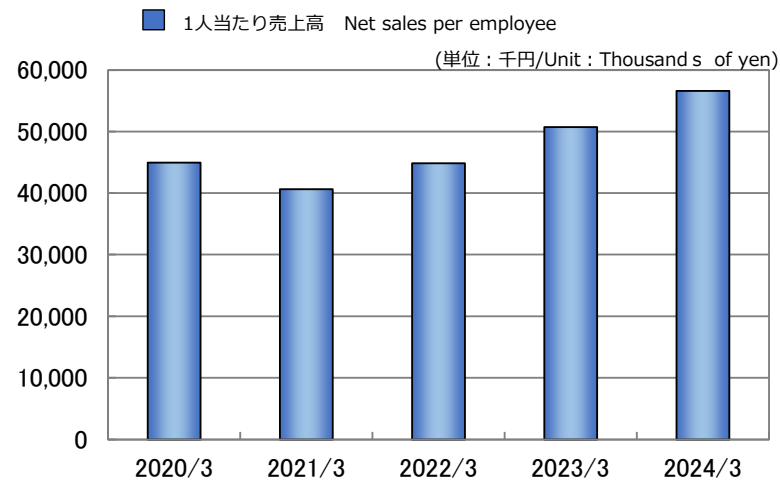
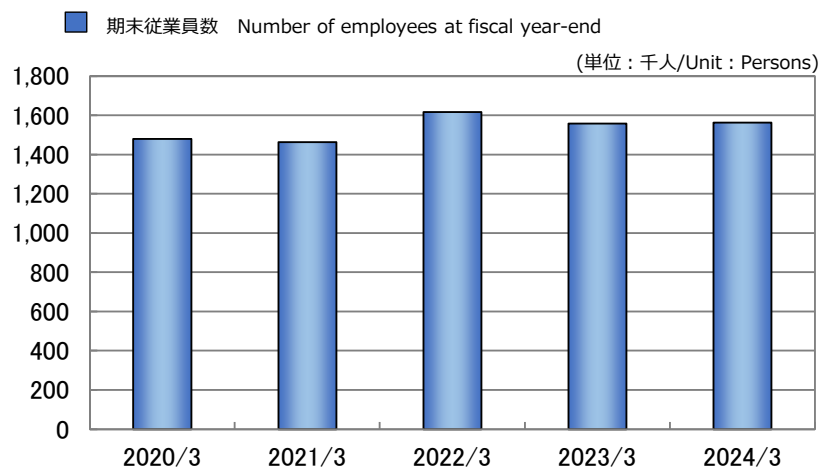
◆ 固定長期適合比率(%) Ratio of fixed assets-to-equity capital and long-term liabilities(%)



自己資本比率(%)	Equity - to - asset ratio (%)
流動比率(%)	Current ratio (%)
当座比率(%)	Quick assets ratio (%)
固定比率(%)	Fixed assets ratio (%)
固定長期適合比率(%)	Ratio of fixed assets-to-equity capital and long-term liabilities (%)

2020/3	2021/3	2022/3	2023/3	2024/3
73.4	72.4	62.8	61.1	63.8
373.5	354.6	219.0	219.4	212.2
316.1	318.2	184.5	180.6	187.1
46.1	48.0	67.1	70.6	75.5
41.2	42.6	57.1	58.0	63.7

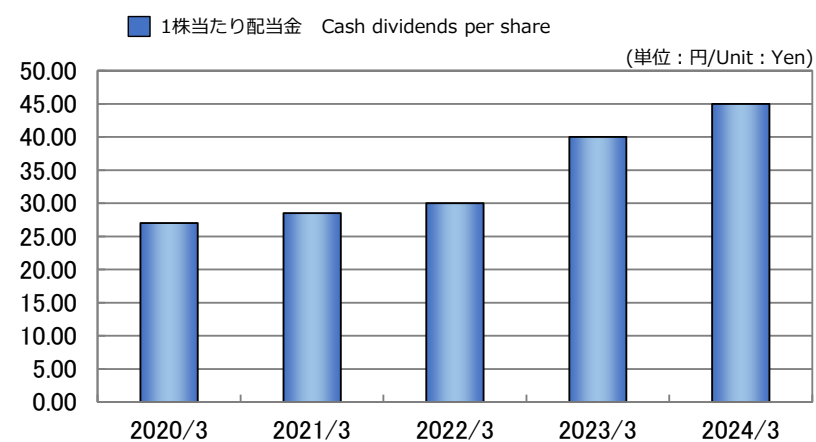
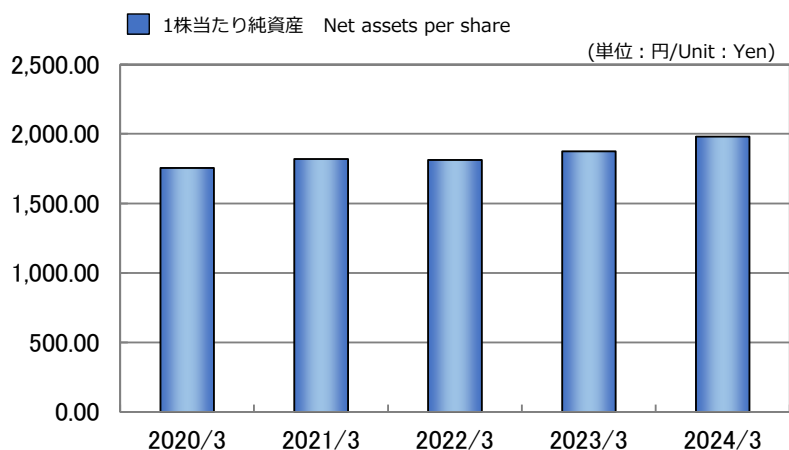
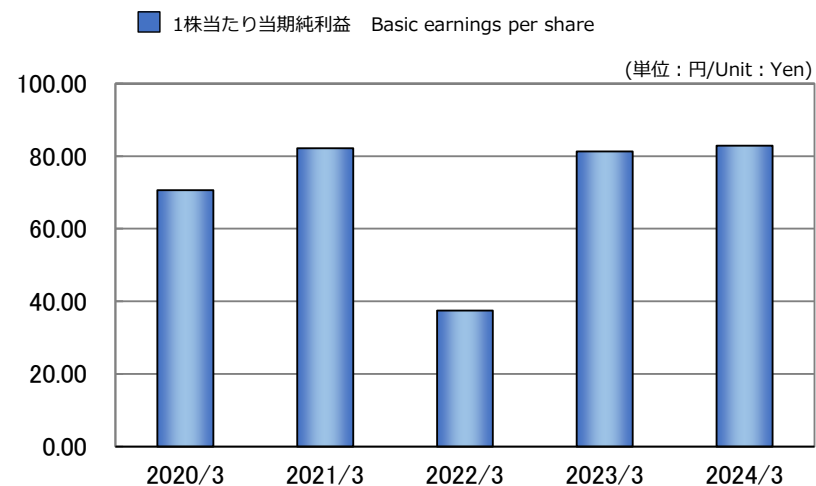
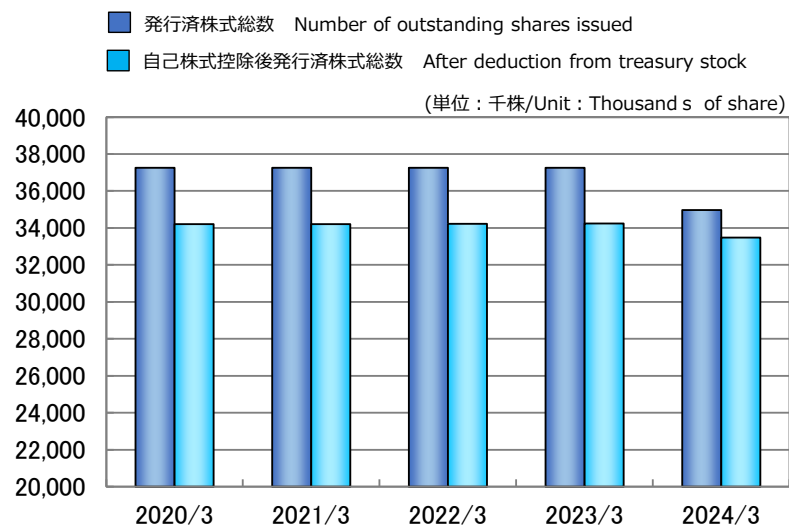
従業員 1 人当たり指標 (連結) Per Employee (Consolidated)



項目	説明
期末従業員数 (人)	Number of employees at fiscal year-end (Persons)
1人当たり売上高 (千円)	Net sales per employee (Thousand s of yen)
1人当たり営業利益 (千円)	Operating profit per employee (Thousand s of yen)
1人当たり当期純利益 (千円)	Profit per employee (Thousand s of yen)

	2020/3	2021/3	2022/3	2023/3	2024/3
期末従業員数 (人)	1,480	1,464	1,618	1,558	1,563
1人当たり売上高 (千円)	44,946	40,651	44,857	50,741	56,601
1人当たり営業利益 (千円)	2,647	2,803	1,952	2,219	2,533
1人当たり当期純利益 (千円)	1,605	1,876	758	1,360	1,894

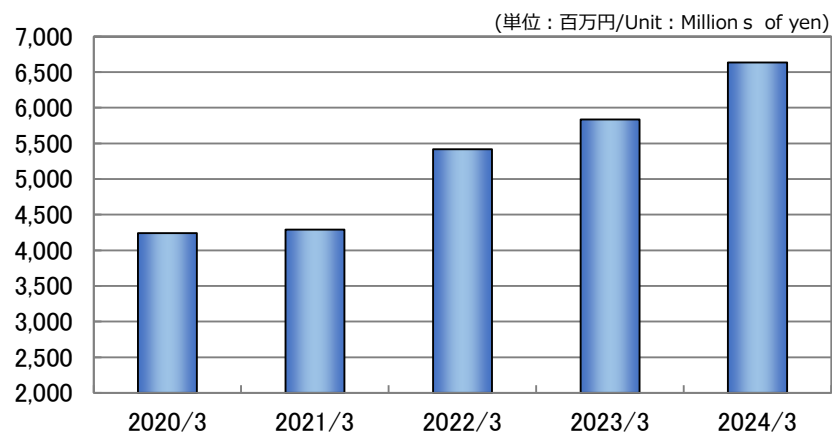
1 株当たり指標 (個別) Per Share Data (Non-Consolidated)



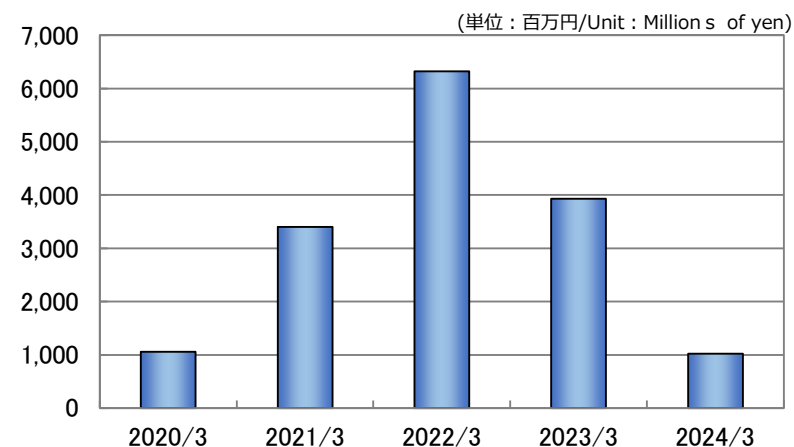
		2020/3	2021/3	2022/3	2023/3	2024/3
発行済株式総数 (千株)	Number of outstanding shares issued (Thousands of share)	37,261	37,261	37,261	37,261	34,973
(自己株式控除後)	After deduction from treasury stock	34,216	34,216	34,234	34,252	33,482
1株当たり当期純利益 (円)	Basic earnings per share (Yen)	70.66	82.23	37.52	81.36	82.96
1株当たり純資産 (円)	Net assets per share (Yen)	1,755.85	1,819.24	1,812.36	1,875.09	1,981.76
1株当たり配当金 (円)	Cash dividends per share (Yen)	27.00	28.50	30.00	40.00	45.00

その他指標 (連結) Other Data (Consolidated)

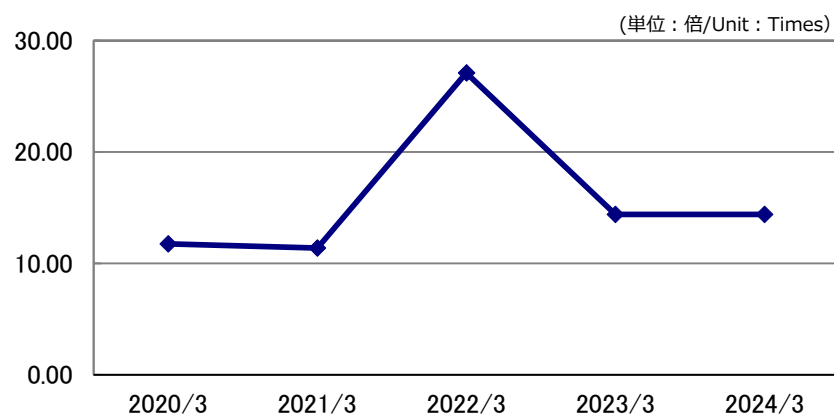
■ 販売費及び一般管理費 Selling, general and administrative expenses



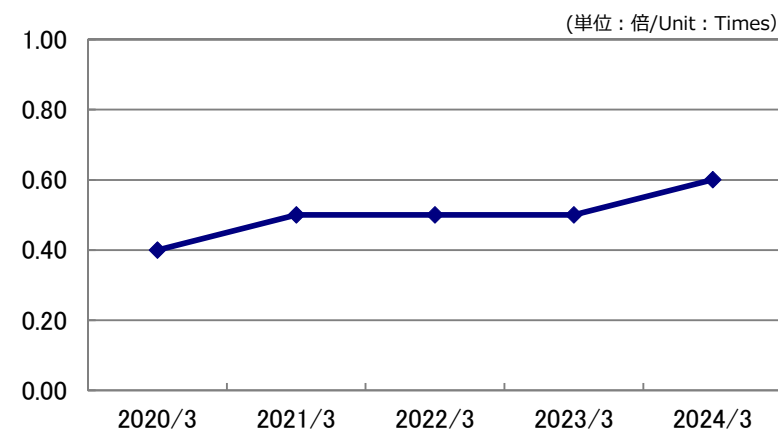
■ 設備投資額 Capital investment



■ 株価収益率 Price earnings ratio



■ 株価純資産倍率 Price book-value ratio



販売費及び一般管理費 (百万円)

Selling, general and administrative expenses (Millions of yen)

2020/3 2021/3 2022/3 2023/3 2024/3

設備投資額 (百万円)

Capital investment (Millions of yen)

4,241 4,293 5,418 5,837 6,637

株価収益率(倍)

Price earnings ratio (Times)

1,060 3,405 6,323 3,933 1,024

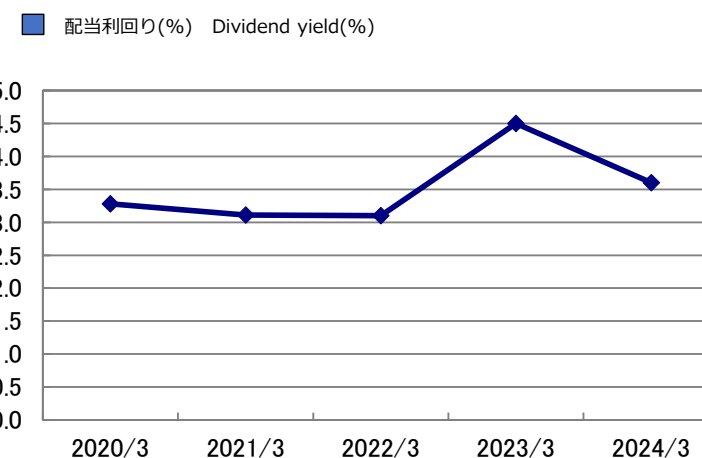
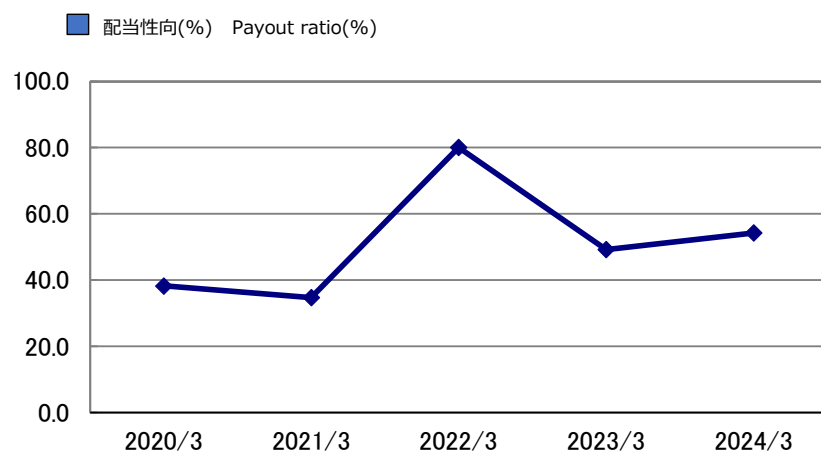
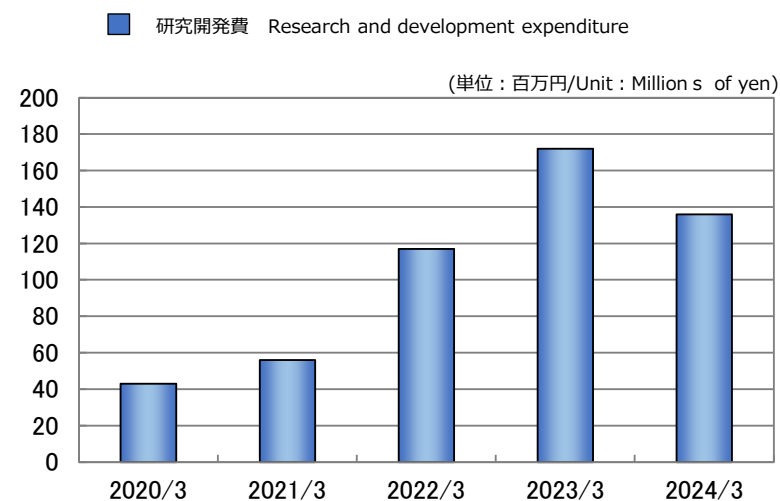
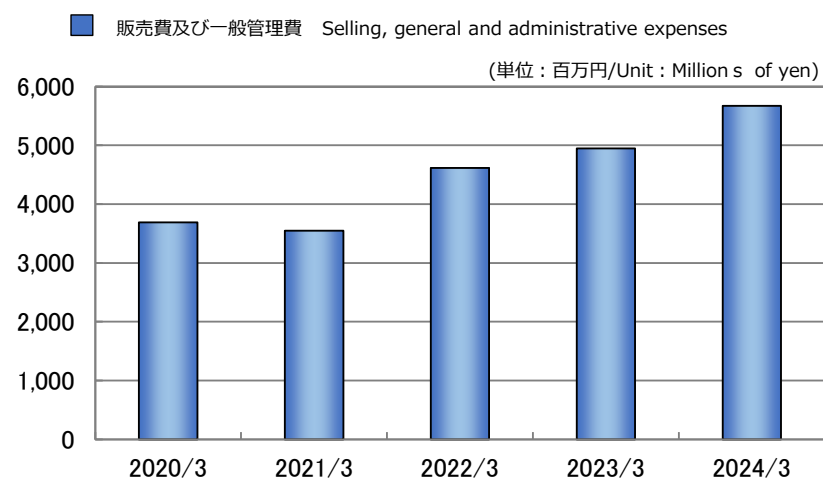
株価純資産倍率(倍)

Price book-value ratio (Times)

11.8 11.4 27.1 14.4 14.4

0.4 0.5 0.5 0.5 0.6

その他指標（個別） Other Data (Non-Consolidated)



		2020/3	2021/3	2022/3	2023/3	2024/3
販売費及び一般管理費 (百万円)	Selling, general and administrative expenses (Millions of yen)	3,693	3,550	4,615	4,948	5,671
研究開発費 (百万円)	Research and development expenditure (Millions of yen)	43	56	117	172	136
配当性向(%)	Payout ratio (%)	38.2	34.7	80.0	49.2	54.2
配当利回り (%)	Dividend yield (%)	3.3	3.1	3.1	4.5	3.6

連結貸借対照表 [資産の部] Consolidated Balance Sheets [Assets]

(単位：百万円/Unit : Million s of yen)

2020/3 2021/3 2022/3 2023/3 2024/3

資産の部	Assets	2020/3	2021/3	2022/3	2023/3	2024/3
流動資産	Current assets	56,460	58,464	59,614	61,740	55,719
現金預金	Cash and deposits	12,183	9,304	9,085	13,255	8,180
受取手形・完成工事未収入金等	Notes receivable, accounts receivable from completed construction contracts and other	32,601	29,167	-	-	-
受取手形、完成工事未収入金及び契約資産	Notes receivable, accounts receivable from completed construction contracts and contract assets	-	-	40,121	37,554	36,820
電子記録債権	Electronically recorded monetary claims - operating	1,063	966	2,104	27	495
有価証券	Securities	3,000	13,998	1,000	-	4,116
未成工事支出金	Costs on construction contracts in progress	4,806	3,310	1,032	1,677	1,436
材料貯蔵品	Raw materials and supplies	385	282	992	1,824	792
その他	Other	2,419	1,434	5,275	7,400	3,876
貸倒引当金	Allowance for doubtful accounts	△0	△0	-	-	-
固定資産	Non-current assets	28,941	31,151	43,367	46,773	51,752
有形固定資産	Property, plant and equipment	17,918	20,336	25,945	28,841	28,343
建物・構築物	Buildings and structures, net	8,458	8,217	7,893	11,098	10,696
機械・運搬具	Machinery and vehicles, net	727	751	831	8,677	8,119
工具器具・備品	Tools, furniture and fixtures, net	427	407	441	625	559
土地	Land	8,268	8,039	8,140	8,348	8,463
リース資産	Leased assets, net	7	2	0	4	6
建設仮勘定	Construction in progress	29	2,917	8,638	87	498
無形固定資産	Intangible assets	829	801	3,464	2,956	2,444
のれん	Goodwill	-	-	304	233	161
顧客関連資産	Customer related assets	-	-	2,367	1,964	1,562
その他	Other	829	801	793	758	720
投資その他の資産	Investments and other assets	10,193	10,013	13,957	14,975	20,965
投資有価証券	Investment securities	7,760	7,992	10,076	11,078	16,882
長期貸付金	Long-term loans receivable	3	0	1,000	1,000	1,970
繰延税金資産	Deferred tax assets	2,083	1,765	2,653	2,643	1,717
その他	Other	366	272	245	270	413
貸倒引当金	Allowance for doubtful accounts	△ 20	△ 17	△ 18	△ 17	△ 17
資産合計	Total assets	85,401	89,616	102,982	108,513	107,471

連結貸借対照表 [負債/純資産の部] Consolidated Balance Sheets [Liabilities/Net Assets]

(単位：百万円/Unit : Million s of yen)

	2020/3	2021/3	2022/3	2023/3	2024/3
--	--------	--------	--------	--------	--------

	2020/3	2021/3	2022/3	2023/3	2024/3
負債の部	Liabilities				
流動負債	Current liabilities				
支払手形・工事未払金等	7,215	6,418	10,039	8,859	8,400
電子記録債務	1,657	1,077	2,638	2,508	1,741
短期借入金	149	76	3,819	2,368	992
未払法人税等	1,070	736	701	1,093	998
未払消費税等	314	1,912	59	983	5,830
未成工事受入金	1,700	3,239	-	-	-
契約負債	-	-	4,589	6,070	1,855
完成工事補償引当金	24	65	92	190	743
災害損失引当金	-	4	7	1	0
工事損失引当金	529	631	1,079	2,260	1,682
損害補償損失引当金	-	-	1,622	1,043	-
その他	2,455	2,325	2,568	2,758	4,011
固定負債	Non-current liabilities				
長期借入金	350	1,750	4,830	6,821	5,952
繰延税金負債	34	8	8	8	145
退職給付に係る負債	6,729	6,101	5,974	5,930	5,269
資産除去債務	359	353	363	847	842
その他	52	55	114	826	455
負債合計	22,643	24,756	38,510	42,574	38,923
純資産の部	Net assets				
資本金	2,881	2,881	2,881	2,881	2,881
資本剰余金	3,965	3,965	3,972	3,978	3,723
利益剰余金	56,156	57,891	58,103	59,025	59,214
自己株式	△ 2,120	△ 1,964	△ 1,941	△ 1,929	△ 1,083
株主資本合計	60,882	62,773	63,016	63,955	64,736
その他有価証券評価差額金	1,810	2,237	1,804	2,379	3,855
為替換算調整勘定	30	△ 92	△ 190	△ 75	△ 43
その他の包括利益累計額合計	1,840	2,144	1,614	2,303	3,812
非支配株主持分	36	△ 59	△ 158	△ 320	-
純資産合計	62,758	64,859	64,472	65,938	68,548
負債・純資産（資本）合計	85,401	89,616	102,982	108,513	107,471

連結損益計算書 Consolidated Statements of Income

(単位：百万円/Unit : Million s of yen)

		2020/3	2021/3	2022/3	2023/3	2024/3
売上高（完成工事高）	Net sales	66,520	59,514	72,578	79,055	88,467
売上原価（完成工事原価）	Cost of sales	58,360	51,116	64,002	69,759	77,871
売上総利益(完成工事総利益)	Gross profit	8,159	8,398	8,576	9,296	10,596
販売費及び一般管理費	Selling, general and administrative expenses	4,241	4,293	5,418	5,837	6,637
営業利益	Operating profit	3,918	4,104	3,158	3,458	3,959
営業外収益	Non-operating income	292	320	417	210	1,448
営業外費用	Non-operating expenses	311	505	317	898	195
経常利益	Ordinary profit	3,899	3,920	3,257	2,770	5,212
特別利益	Extraordinary income	6	209	312	677	205
特別損失	Extraordinary losses	266	27	1,777	36	49
税金等調整前当期純利益	Profit before income taxes	3,639	4,102	1,792	3,412	5,367
法人税、住民税及び事業税	Income taxes-current	1,371	1,301	1,285	1,688	1,685
法人税等調整額	Income taxes-deferred	△ 105	136	△ 621	△ 254	411
非支配株主に帰属する当期純損失	Profit attributable to non-controlling interests	△ 2	△ 83	△ 98	△ 143	310
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	2,376	2,747	1,226	2,120	2,960

連結キャッシュフロー計算書 Consolidated Statements of Cash Flows

(単位：百万円Unit : Million s of yen)

		2020/3	2021/3	2022/3	2023/3	2024/3
営業活動によるキャッシュ・フロー	Net cash provides by(used in)operating activities	2,390	10,754	△ 5,733	8,143	8,503
投資活動によるキャッシュ・フロー	Net cash provides by(used in)investing activities	△ 3,224	△ 16,164	△ 385	△ 3,119	△ 5,126
財務活動によるキャッシュ・フロー	Net cash provided by(used in)financing activities	△ 965	469	5,784	△ 656	△ 4,446
現金及び現金同等物の増減額	Net increase (decrease) in cash and cash equivalents	△ 1,983	△ 4,791	△ 237	4,149	△ 1,016
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	16,126	14,143	9,264	9,025	13,175
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	14,143	9,264	9,025	13,175	12,158

貸借対照表 [資産の部] Non-Consolidated Balance Sheets [Assets]

(単位：百万円/Unit : Millions of yen)

		2020/3	2021/3	2022/3	2023/3	2024/3
資産の部	Assets					
流動資産	Current assets	53,343	58,628	67,874	57,772	53,051
現金預金	Cash and deposits	9,155	6,742	6,667	10,004	5,560
受取手形	Notes receivable - trade	69	250	4	190	2
完成工事未収入金	Accounts receivable from completed construction contracts	32,300	31,664	-	-	-
完成工事未収入金及び契約資産	Accounts receivable from completed construction contracts and contract assets	-	-	48,679	36,761	35,985
電子記録債権	Electronically recorded monetary claims - operating	1,063	966	2,104	27	494
有価証券	Securities	3,000	13,998	1,000	-	4,116
未成工事支出金	Costs on construction contracts in progress	4,785	3,259	753	1,072	1,091
材料貯蔵品	Raw materials and supplies	379	279	932	1,686	586
前渡金	Advance payments to suppliers	662	248	683	1,452	1,151
その他	Other	1,927	1,217	7,048	6,577	4,062
固定資産	Non-current assets	28,904	28,481	32,379	47,520	50,855
有形固定資産	Property, plant and equipment	13,243	12,916	12,705	12,491	12,244
建物	Buildings	5,183	4,921	4,785	4,612	4,348
構築物	Structures	174	146	124	109	87
機械及び装置	Machinery and equipment	629	535	514	432	390
車両運搬具	Vehicles	13	11	9	11	6
工具器具・備品	Tools, furniture and fixtures	208	171	170	153	184
土地	Land	6,768	6,844	6,947	6,872	6,813
リース資産	Leased assets	258	200	152	296	222
建設仮勘定	Construction in progress	7	85	-	2	191
無形固定資産	Intangible assets	97	70	2,728	2,253	1,791
のれん	Goodwill	-	-	304	233	161
顧客関連資産	Customer-related intangible assets	-	-	2,367	1,964	1,562
借地権	Leasehold interests in land	0	0	0	0	0
ソフトウェア	Software	68	42	29	25	42
電話加入権	Telephone subscription right	17	17	17	17	17
その他	Other	10	9	8	11	6
投資その他の資産	Investments and other assets	15,564	15,494	16,945	32,775	36,820
投資有価証券	Investment securities	7,399	7,641	9,685	10,677	16,420
関係会社株式	Shares of subsidiaries and associates	1,632	1,621	1,604	1,054	436
その他の関係会社有価証券	Investments in other securities of subsidiaries and associates	-	-	-	560	620
従業員に対する長期貸付金	Long-term loans receivable from employees	1	0	0	0	0
関係会社長期貸付金	Long-term loans receivable from subsidiaries and associates	4,251	4,326	2,956	17,827	17,415
繰延税金資産	Deferred tax assets	1,993	1,660	2,519	2,442	1,578
その他	Other	303	261	197	229	365
貸倒引当金	Allowance for doubtful accounts	△ 18	△ 17	△ 18	△ 17	△ 17
資産合計	Total assets	82,248	87,109	100,253	105,292	103,907

貸借対照表 [負債/純資産の部] Non-Consolidated Balance Sheets [Liabilities/Net Assets]

(単位：百万円/Unit : Million s of yen)

		2020/3	2021/3	2022/3	2023/3	2024/3
負債の部	Liabilities					
流動負債	Current liabilities	14,918	16,605	26,973	27,030	25,535
支払手形	Notes payable-trade	705	-	27	-	-
工事未払金	Accounts payable for construction contracts	6,008	6,214	9,556	8,289	7,896
電子記録債務	Electronically recorded obligations - operating	1,657	1,077	2,638	2,508	1,741
短期借入金	Short-term borrowings	719	646	4,389	2,368	1,568
リース債務	Lease liabilities	91	89	94	103	99
未払金	Accounts payable - other	150	174	166	334	257
未払費用	Accrued expense	1,969	1,861	2,015	2,127	3,180
未払法人税等	Income taxes payable	1,025	614	597	964	923
未払消費税等	Accrued consumption taxes	228	1,877	-	979	5,641
未成工事受入金	Advances received on construction contracts in progress	1,700	3,239	-	-	-
契約負債	Contract liabilities	-	-	4,565	6,005	1,668
預り金	Deposits received	66	66	76	70	214
完成工事補償引当金	Provision for warranties for completed construction	24	65	92	190	743
災害損失引当金	Provision for loss on disaster	-	4	7	1	0
工事損失引当金	Provision for loss on construction contracts	529	631	1,079	1,995	1,553
損害補償損失引当金	Provision for loss compensation	-	-	1,622	1,043	-
その他	Other	40	42	43	47	45
固定負債	Non-current liabilities	7,534	8,278	11,234	14,035	12,017
長期借入金	Long-term borrowings	350	1,750	4,830	6,821	5,952
リース債務	Lease liabilities	185	125	70	221	144
退職給付引当金	Provision for retirement benefits	6,579	5,982	5,842	5,789	5,104
資産除去債務	Asset retirement obligations	389	384	395	401	390
その他	Other	29	34	94	801	425
負債合計	Total liabilities	22,453	24,883	38,208	41,066	37,552
純資産の部	Net assets					
資本金	Share capital	2,881	2,881	2,881	2,881	2,881
資本剰余金	Capital surplus	3,965	3,965	3,972	3,978	3,723
利益剰余金	Retained earnings	53,258	55,107	55,329	56,917	56,978
自己株式	Treasury shares	△ 2,120	△ 1,964	△ 1,941	△ 1,929	△ 1,083
株主資本合計	Total shareholders' equity	57,984	59,989	60,241	61,847	62,500
評価・換算差額等合計	Valuation and translation adjustments	1,809	2,237	1,804	2,379	3,855
純資産合計	Total net assets	59,794	62,226	62,045	64,226	66,355
負債・純資産(資本) 合計	Total liabilities and net assets	82,248	87,109	100,253	105,292	103,907

損益計算書 Non-Consolidated Statements of Income

(単位：百万円/Unit : Millions of yen)

		2020/3	2021/3	2022/3	2023/3	2024/3
売上高（完成工事高）	Net sales	65,221	61,315	77,509	79,692	84,756
売上原価（完成工事原価）	Cost of sales	57,685	53,736	69,857	70,722	75,325
売上総利益(完成工事総利益)	Gross profit	7,536	7,579	7,652	8,970	9,430
販売費及び一般管理費	Selling, general and administrative expenses	3,693	3,550	4,615	4,948	5,671
営業利益	Operating profit	3,842	4,029	3,036	4,022	3,759
営業外収益	Non-operating income	331	385	498	314	1,552
営業外費用	Non-operating expenses	311	506	318	900	196
経常利益	Ordinary profit	3,862	3,909	3,216	3,437	5,115
特別利益	Extraordinary income	6	209	312	677	186
特別損失	Extraordinary losses	332	31	1,737	35	708
税引前当期純利益	Profit before income taxes	3,536	4,086	1,790	4,078	4,592
法人税、住民税及び事業税	Income taxes - current	1,264	1,123	1,099	1,479	1,547
法人税等調整額	Income taxes-deferred	△ 129	156	△ 592	△ 186	212
当期純利益	Profit	2,401	2,806	1,284	2,786	2,832

会社概況 Corporate Information

商号 株式会社東京エネシス
 Company Name TOKYO ENERGY & SYSTEMS INC.

本店所在地 〒103-0025 東京都中央区日本橋茅場町1-3-1
 Address of Head Office 1-3-1 Nihonbashi Kayabacho, Chuo-ku, Tokyo 103-0025 Japan

設立 1947年(昭和22年)8月14日
 Established August 14, 1947

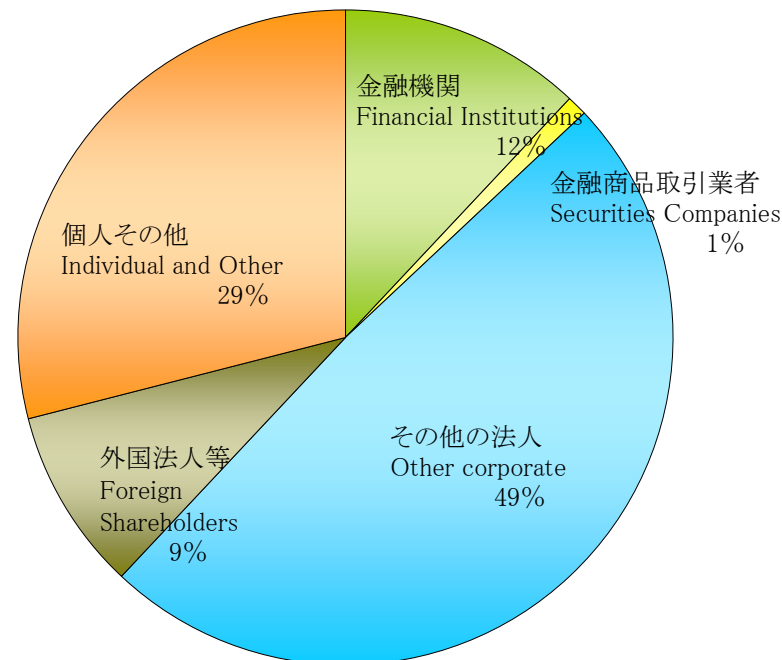
資本金 28億81百万円
 Capital 2,881 millions of yen

株式上場 東京証券取引所 プライム市場 (証券コード1945)
 Exchange Tokyo Stock Exchange the Prime Market (Code: 1945)

従業員数(連結) 1,563名(2024.3.31現在)
 Number of Employees 1,563

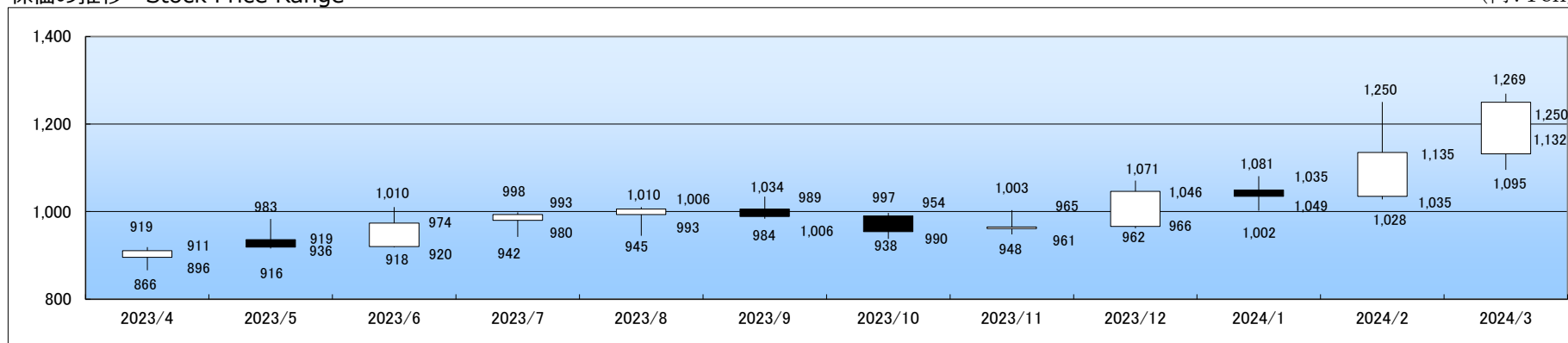
ホームページアドレス www.qtes.co.jp/
 URL www.qtes.co.jp/

所有者別分布状況 Shareholders by Category



株価の推移 Stock Price Range

(円: Yen)



株式会社東京エネシス 総務・人事部広報室

TOKYO ENERGY & SYSTEMS INC.

Administration and HR Division Public Relations Office

TEL 03-6371-5260

FAX 03-3669-0922

URL www.qtes.co.jp/