

Tokyo Stock Exchange the Prime Market (Code:1945)

# Fact Book 2023/3

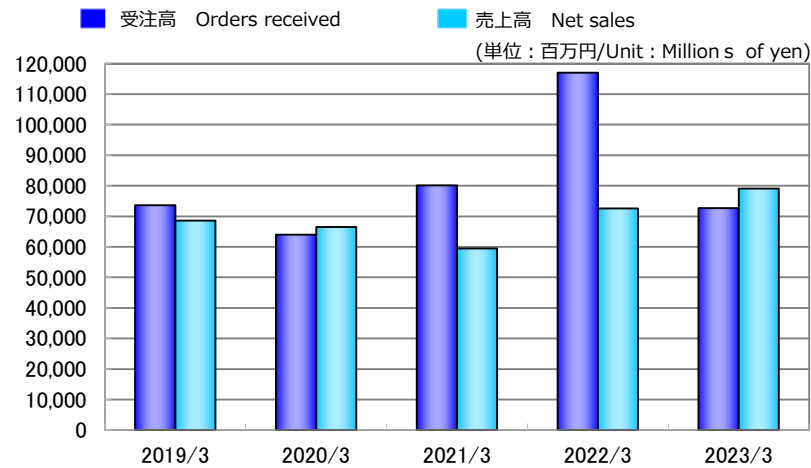
**株式会社東京エネシス**

**TOKYO ENERGY & SYSTEMS INC.**

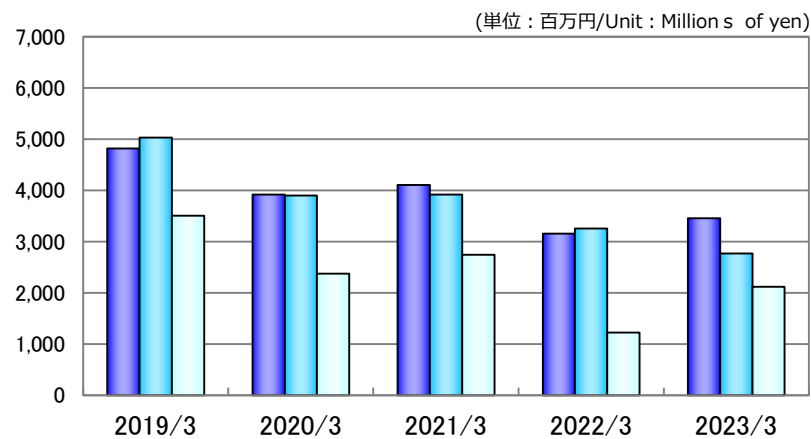
## Fact Sheet 2023/3 目次

業績ハイライト（連結） Financial Highlights (Consolidated)	1
業績ハイライト（個別） Financial Highlights (Non-Consolidated)	2
セグメント別受注高（連結） Orders Received by Segment Performance (Consolidated)	3
セグメント別売上高（連結） Net Sales by Segment Performance (Consolidated)	4
セグメント別利益又は損失（連結） Income or Loss by Segment Performance (Consolidated)	5
得意先別売上高（個別） Net Sales by Client (Non-Consolidated)	6
収益性指標（連結） Profitability (Consolidated)	7
安全性指標（連結） Stability (Consolidated)	8
従業員 1 人当たり指標（連結） Per Employee (Consolidated)	9
1 株当たり指標（個別） Per Share Data (Non-Consolidated)	10
その他指標（連結） Other Data (Consolidated)	11
その他指標（個別） Other Data (Non-Consolidated)	12
連結貸借対照表 [資産の部] Consolidated Balance Sheets [Assets]	13
連結貸借対照表 [負債/資本の部] Consolidated Balance Sheets [Liabilities/Shareholders' Equity]	14
連結損益計算書 Consolidated Statements of Operations	15
連結キャッシュフロー計算書 Consolidated Statements of Cash Flows	15
貸借対照表 [資産の部] Non-Consolidated Balance Sheets [Assets]	16
貸借対照表 [負債/資本の部] Non-Consolidated Balance Sheets [Liabilities/Shareholders' Equity]	17
損益計算書 Non-Consolidated Statements of Operations	18
会社概況 Corporate Information	19

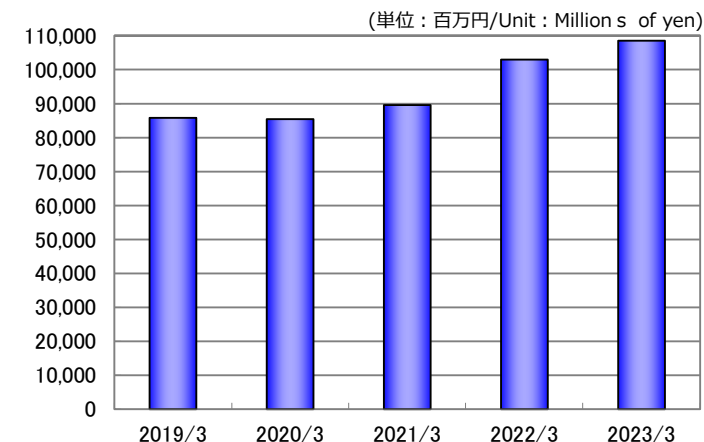
## 業績ハイライト (連結) Financial Highlights (Consolidated)



■ 営業利益 Operating income ■ 経常利益 Ordinary income ■ 親会社株主に帰属する当期純利益 Profit attributable to owners of parent



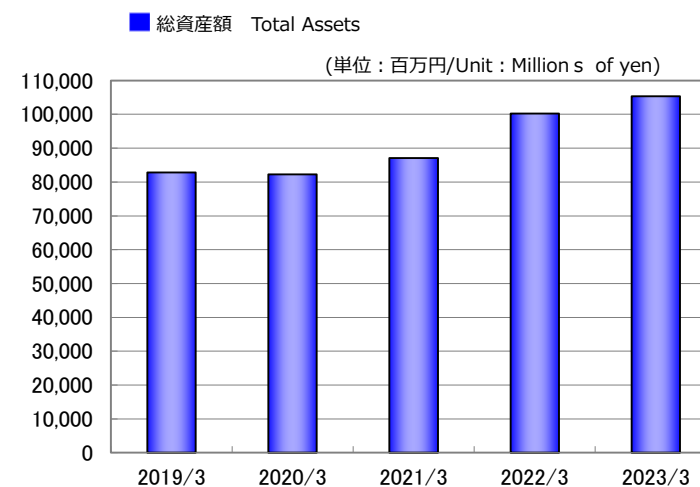
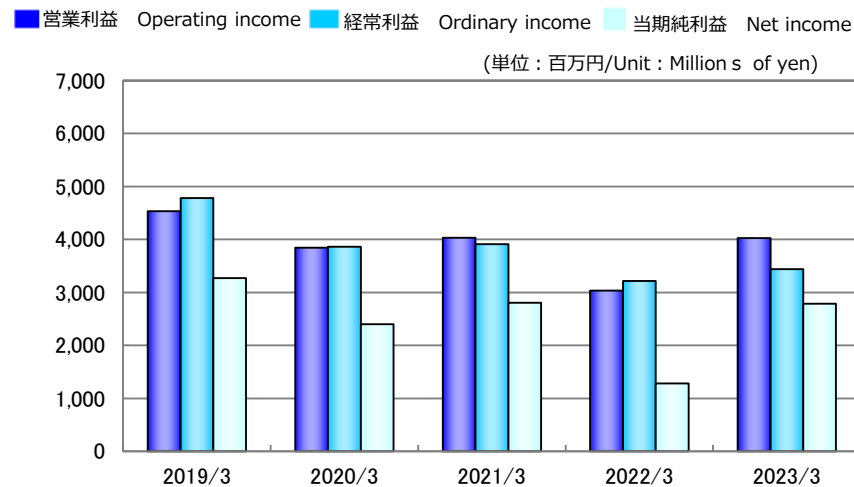
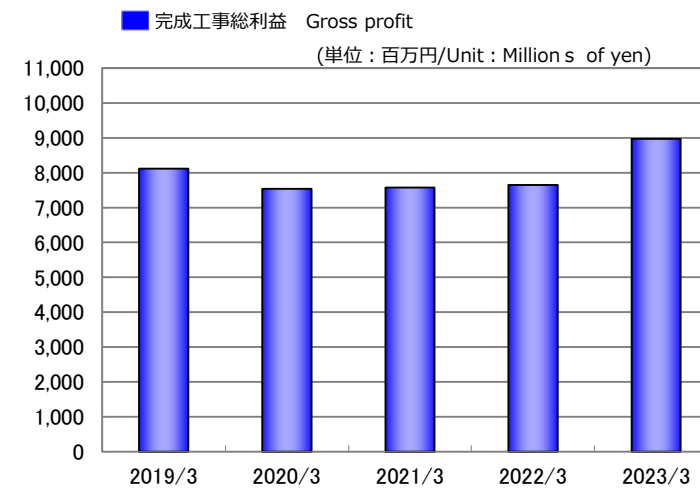
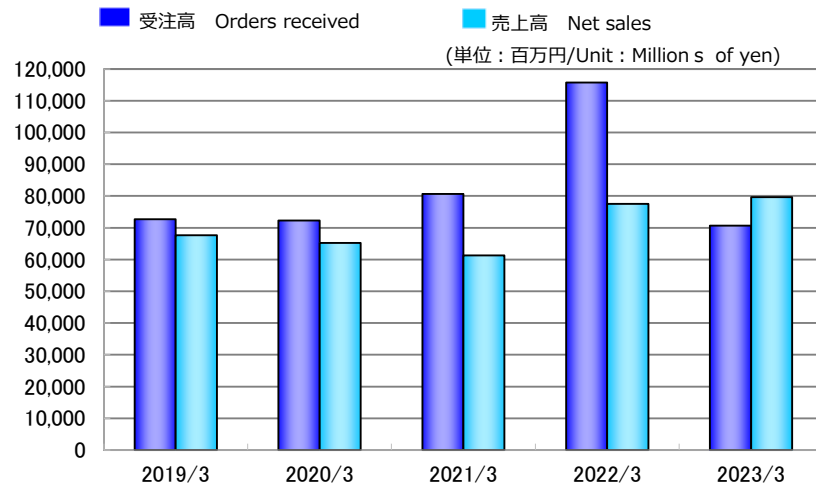
■ 総資産額 Total assets



(単位：百万円/Unit : Million s of yen)

		2019/3	2020/3	2021/3	2022/3	2023/3
受注高	Orders received	73,678	64,012	80,162	117,055	72,708
売上高 (完成工事高)	Net sales	68,644	66,520	59,514	72,578	79,055
完成工事総利益	Gross profit	8,917	8,159	8,398	8,576	9,296
営業利益	Operating income	4,822	3,918	4,104	3,158	3,458
経常利益	Ordinary income	5,031	3,899	3,920	3,257	2,770
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	3,508	2,376	2,747	1,226	2,120
総資産額	Total assets	85,755	85,401	89,616	102,982	108,513

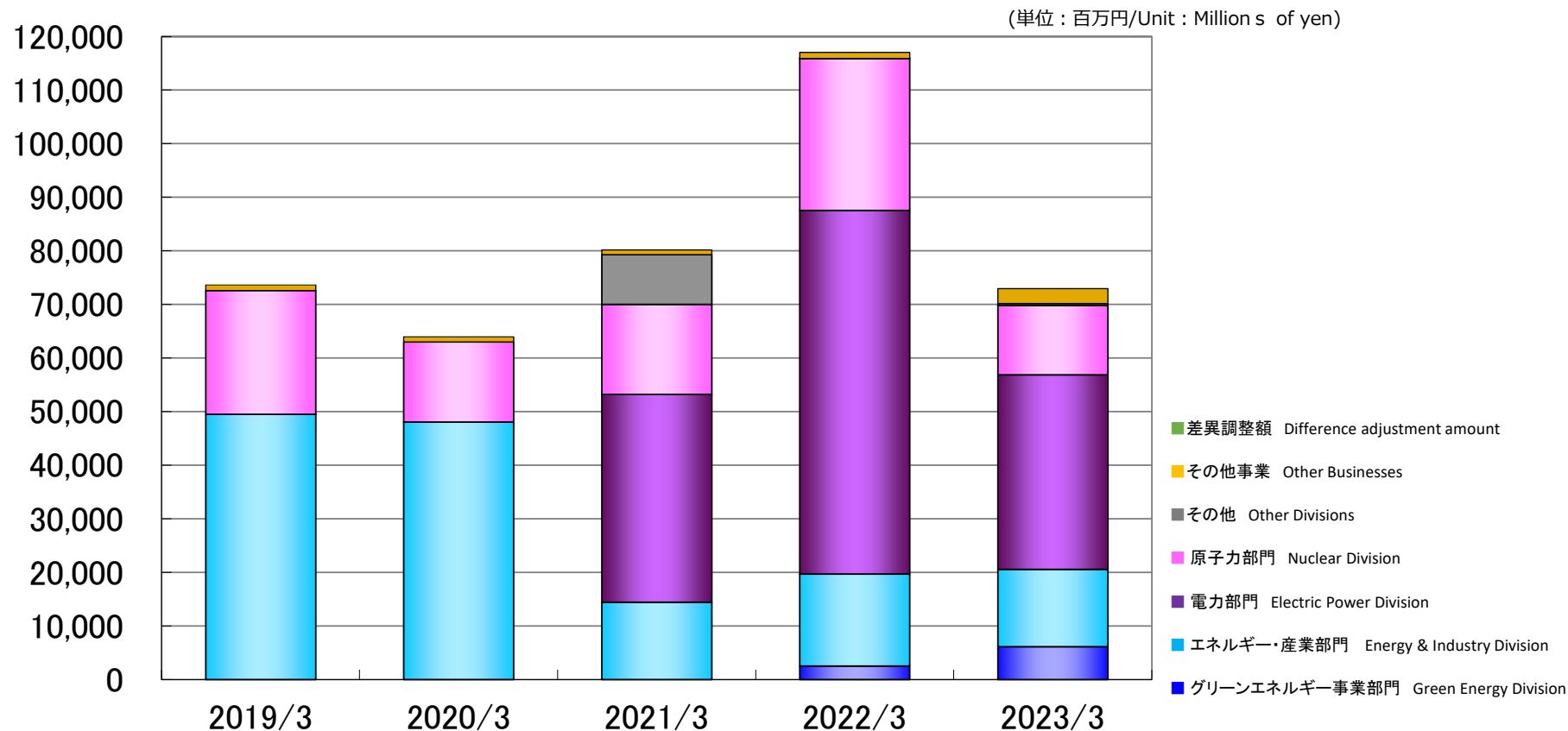
## 業績ハイライト (個別) Financial Highlights (Non-Consolidated)



(単位：百万円/Unit : Million s of yen)

		2019/3	2020/3	2021/3	2022/3	2023/3
受注高	Orders received	72,665	72,319	80,624	115,762	70,649
売上高 (完成工事高)	Net sales	67,659	65,221	61,315	77,509	79,692
完成工事総利益	Gross profit	8,116	7,536	7,579	7,652	8,970
営業利益	Operating income	4,535	3,842	4,029	3,036	4,022
経常利益	Ordinary income	4,782	3,862	3,909	3,216	3,437
当期純利益	Net income	3,271	2,401	2,806	1,284	2,786
総資産額	Total assets	82,772	82,248	87,109	100,253	105,292

## セグメント別受注高(連結) Orders Received by Segment Performance (Consolidated)



(単位：百万円/Unit : Million s of yen)

2019/3~2020/3	2021/3~2022/3	2023/3~		2019/3	2020/3	2021/3	2022/3	2023/3
		グリーンエネルギー事業部門	Green Energy Division				2,545	6,137
エネルギー・産業部門	エネルギー・産業部門	エネルギー・産業部門	Energy & Industry Division	49,492	48,041	14,460	17,140	14,436
	電力部門	電力部門	Electric Power Division			38,751	67,850	36,280
原子力部門	原子力部門	原子力部門	Nuclear Division	23,139	14,958	16,835	28,362	12,966
	その他	その他	Other Divisions			9,283	46	381
その他の事業	その他の事業	その他の事業	Other Businesses	1,038	1,001	858	1,109	2,762
差異調整額	差異調整額	差異調整額	Difference adjustment amount	7	10	△ 27	△ 0	△ 255
<b>計</b>			<b>Total</b>	<b>73,678</b>	<b>64,012</b>	<b>80,162</b>	<b>117,055</b>	<b>72,708</b>

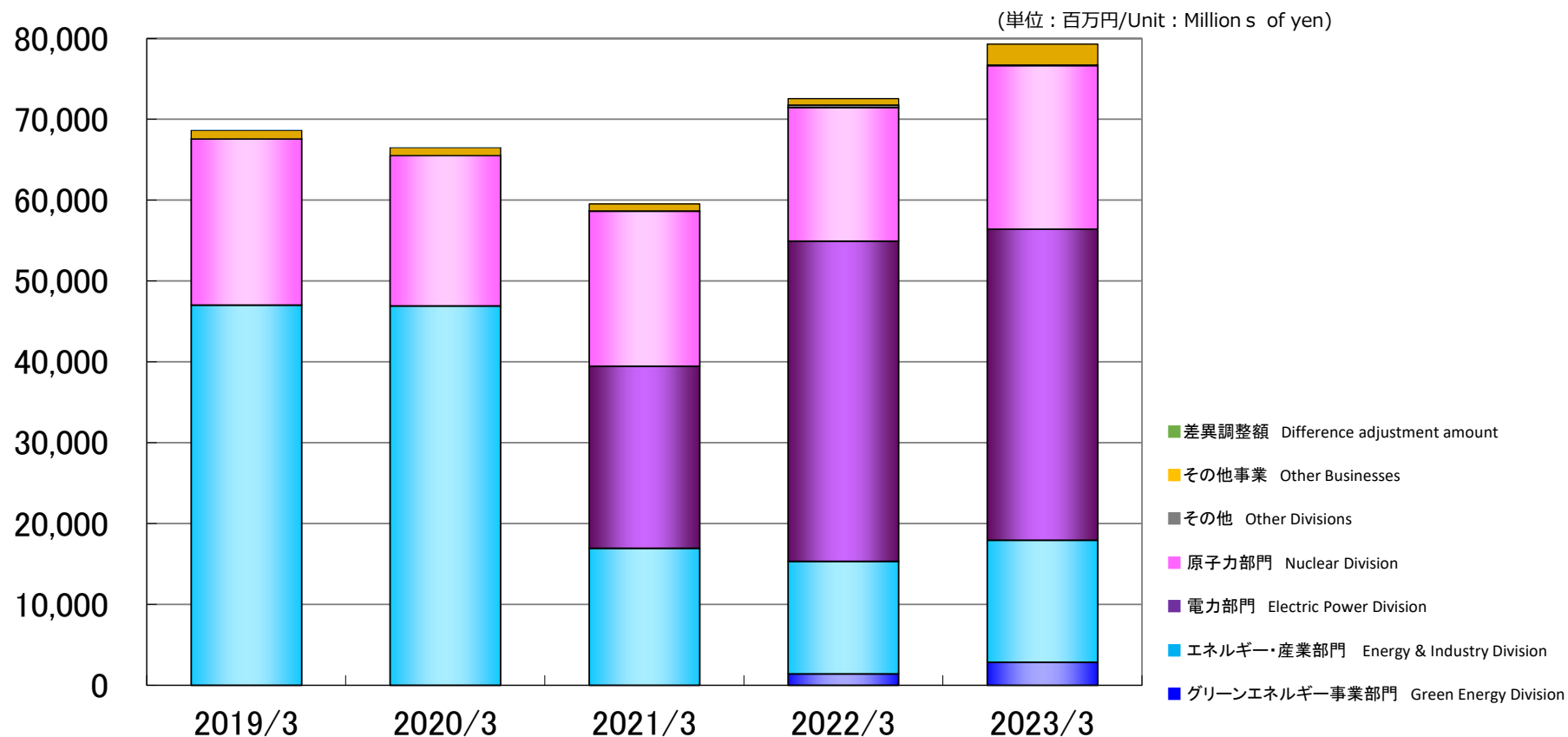
※2021年3月期から組織改編に伴い「設備工事業」の「エネルギー・産業部門」については、それぞれの事業目的別に再編し「エネルギー・産業部門」「電力部門」等の部門に変更しております。

2023年3月期から組織改編に伴い「設備工事業」に「グリーンエネルギー事業部門」を設置しております。なお2022年3月期のセグメント別受注高については、組織改編後の区分に組み替えた数値を記載しております。

※According to the reorganization from the Fiscal Year Ended March 31, 2021, "Energy & Industry Division" which engaged in "Facilities Construction" has been reorganized into "Energy & Industry Division", "Electric Power Division", and other divisions based on the types of business.

From the fiscal year ending March 31, 2023, we have established the "Green Energy Division" in the "Facilities Construction" due to the organizational restructuring. Orders received by segment for the fiscal year ending March 31, 2022 are listed after reorganization.

## セグメント別売上高(連結) Net Sales by Segment Performance (Consolidated)



(単位：百万円/Unit : Million s of yen)

2019/3~2020/3	2021/3~2022/3	2023/3~		2019/3	2020/3	2021/3	2022/3	2023/3
		グリーンエネルギー事業部門	Green Energy Division				1,408	2,840
エネルギー・産業部門	エネルギー・産業部門	エネルギー・産業部門	Energy & Industry Division	47,039	46,911	16,945	13,939	15,106
	電力部門	電力部門	Electric Power Division			22,535	39,596	38,478
原子力部門	原子力部門	原子力部門	Nuclear Division	20,559	18,596	19,154	16,530	20,248
	その他	その他	Other Divisions			47	309	65
その他の事業	その他の事業	その他の事業	Other Businesses	1,038	1,001	858	794	2,570
差異調整額	差異調整額	差異調整額	Difference adjustment amount	7	10	△ 27	△ 0	△ 255
計			Total	68,644	66,520	59,514	72,578	79,055

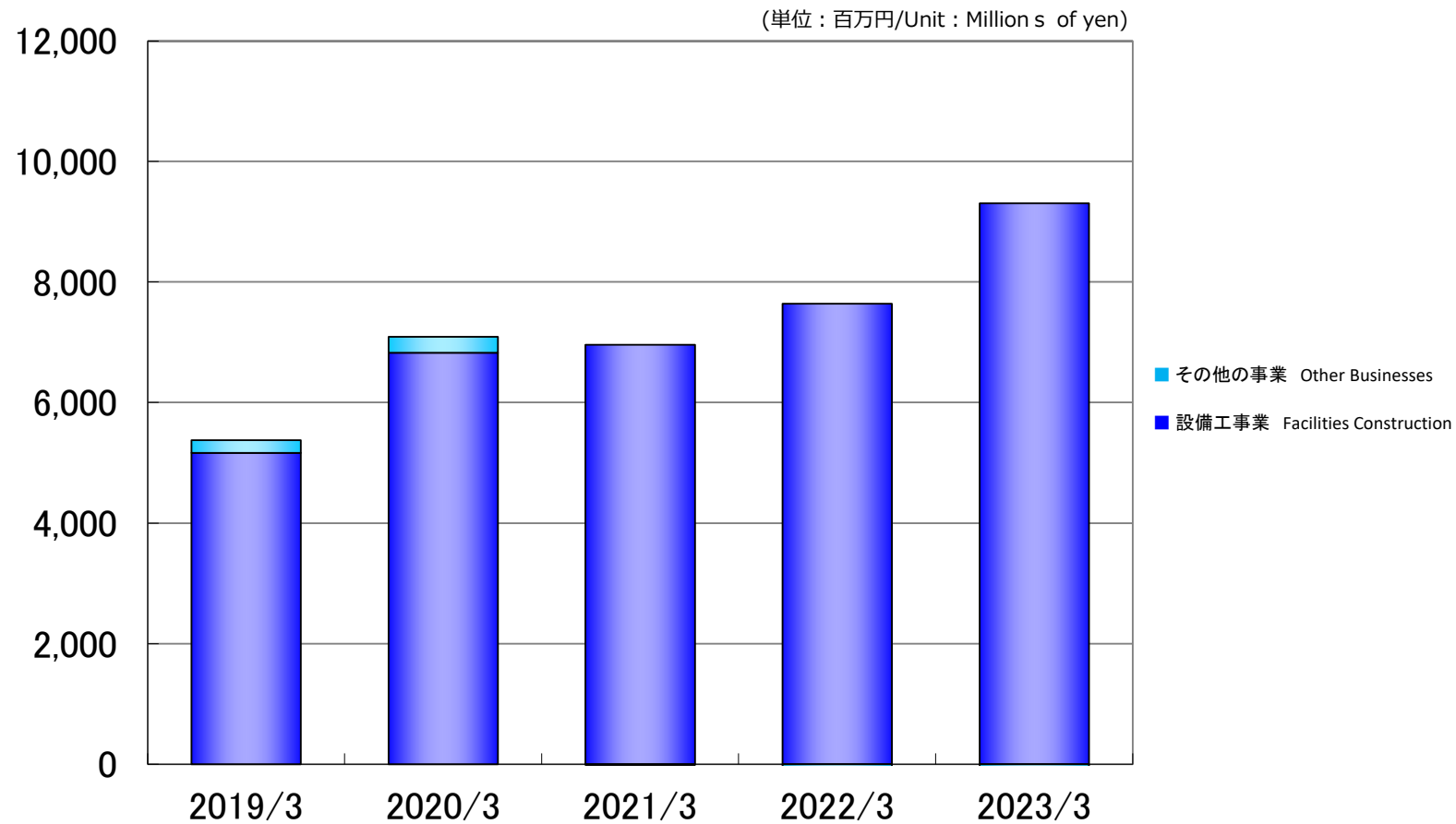
※2021年3月期から組織改編に伴い「設備工事業」の「エネルギー・産業部門」については、それぞれの事業目的別に再編し「エネルギー・産業部門」「電力部門」等の部門に変更しております。

2023年3月期から組織改編に伴い「設備工事業」に「グリーンエネルギー事業部門」を設置しております。なお2022年3月期のセグメント別受注高については、組織改編後の区分に組み替えた数値を記載しております。

※According to the reorganization from the Fiscal Year Ended March 31, 2021, "Energy & Industry Division" which engaged in "Facilities Construction" has been reorganized into "Energy & Industry Division", "Electric Power Division", and other divisions based on the types of business.

From the fiscal year ending March 31, 2023, we have established the "Green Energy Division" in the "Facilities Construction" due to the organizational restructuring. Orders received by segment for the fiscal year ending March 31, 2022 are listed after reorganization.

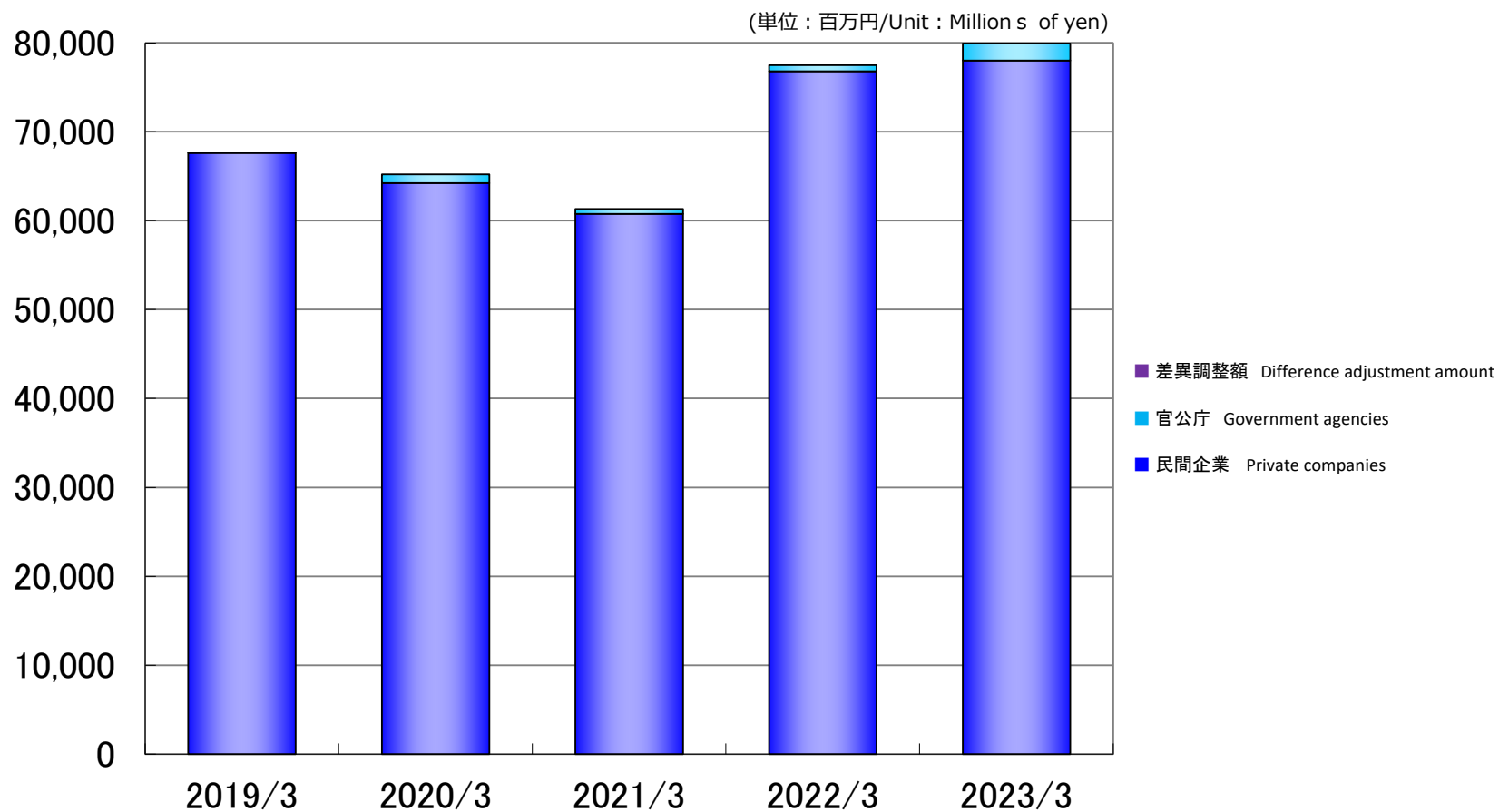
## セグメント別利益又は損失（連結） Income or Loss by Business Segment (Consolidated)



(単位：百万円/Unit : Million s of yen)

		2019/3	2020/3	2021/3	2022/3	2023/3
設備工事業	Facilities Construction	5,168	6,828	6,961	7,642	9,309
その他の事業	Other Businesses	209	263	△ 9	△ 107	△ 677
計	Total	5,377	7,092	6,951	7,535	8,632

## 得意先別売上高（個別） Net Sales by Client (Non-Consolidated)



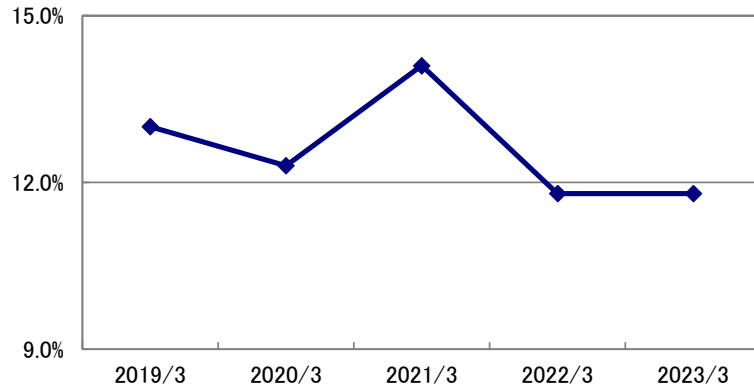
(単位：百万円/Unit : Million s of yen)

		2019/3	2020/3	2021/3	2022/3	2023/3
民間企業	Private companies	67,639	64,227	60,767	76,808	78,025
官公庁	Government agencies	12	983	575	701	1,923
差異調整額	Difference adjustment amount	7	10	△ 27	△ 0	△ 255
計	Total	67,659	65,221	61,315	77,509	79,692



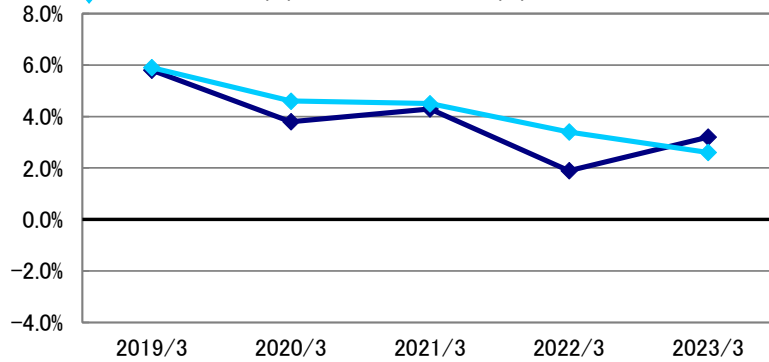
収益性指標 (連結) Profitability (Consolidated)

◆ 売上高総利益率(%) Ratio of gross profit to net sales(%)



◆ 自己資本利益率(%) Return on equity(%)

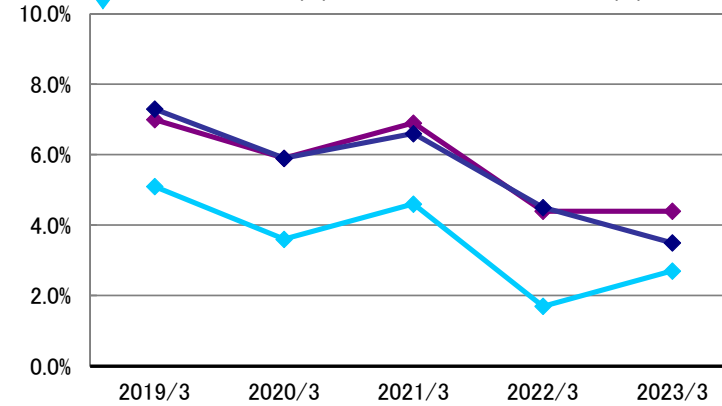
◆ 総資産経常利益率(%) Return on total assets(%)



◆ 売上高営業利益率(%) Ratio of operating income to net sales(%)

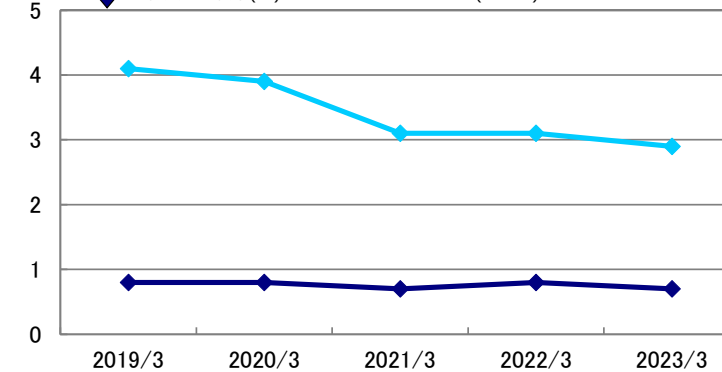
◆ 売上高経常利益率(%) Ratio of ordinary income to net sales(%)

◆ 売上高当期純利益率(%) Ratio of net income to net sales(%)



◆ 有形固定資産回転率(回) Tangible fixed assets turnover(Times)

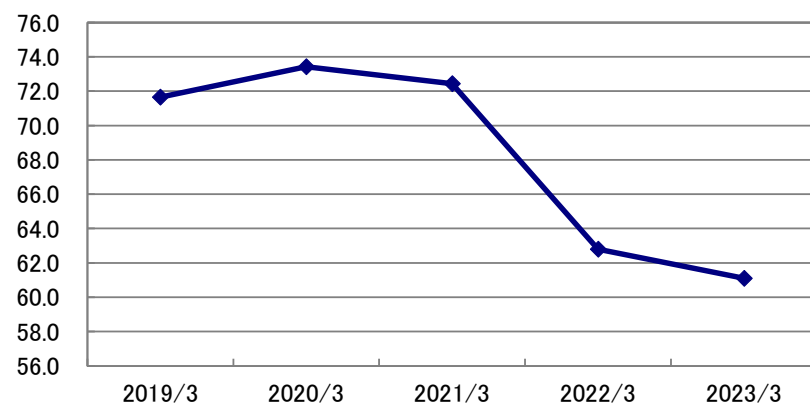
◆ 総資産回転率(回) Total assets turnover(Times)



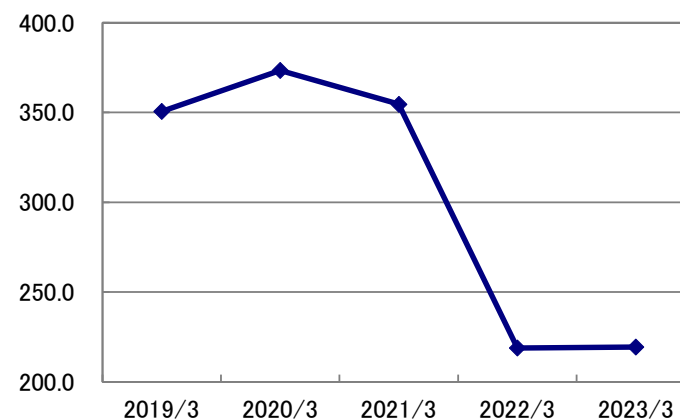
		2019/3	2020/3	2021/3	2022/3	2023/3
売上高総利益率(%)	Ratio of gross profit to net sales (%)	13.0%	12.3%	14.1%	11.8%	11.8%
売上高営業利益率(%)	Ratio of operating income to net sales (%)	7.0%	5.9%	6.9%	4.4%	4.4%
売上高経常利益率(%)	Ratio of ordinary income to net sales (%)	7.3%	5.9%	6.6%	4.5%	3.5%
売上高当期純利益率(%)	Ratio of net income to net sales (%)	5.1%	3.6%	4.6%	1.7%	2.7%
自己資本当期純利益率(%)	Return on equity (%)	5.8%	3.8%	4.3%	1.9%	3.2%
総資産経常利益率(%)	Return on total assets (%)	5.9%	4.6%	4.5%	3.4%	2.6%
総資産回転率(回)	Total assets turnover (Times)	0.8回	0.8回	0.7回	0.8回	0.7回
有形固定資産回転率(回)	Tangible fixed assets turnover (Times)	4.1回	3.9回	3.1回	3.1回	2.9回

## 安全性指標 (連結) Stability (Consolidated)

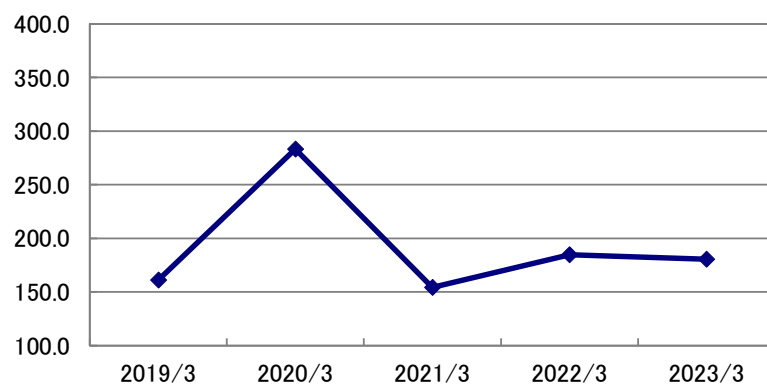
自己資本比率(%) Equity ratio(%)



流動比率(%) Current ratio(%)

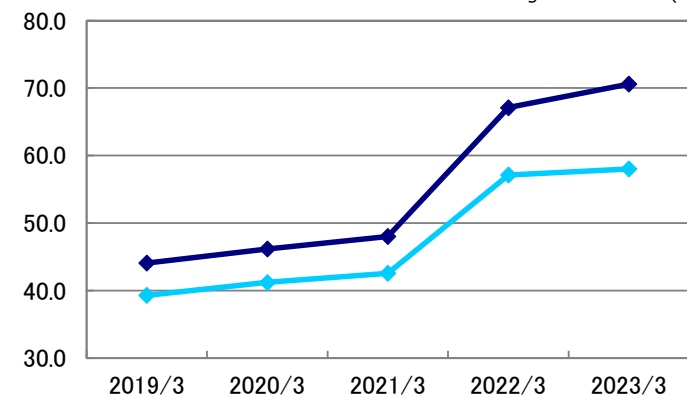


当座比率(%) Quick assets ratio(%)



固定比率(%) Fixed assets ratio(%)

固定長期適合比率(%) Ratio of fixed assets-to-equity capital and long-term liabilities(%)

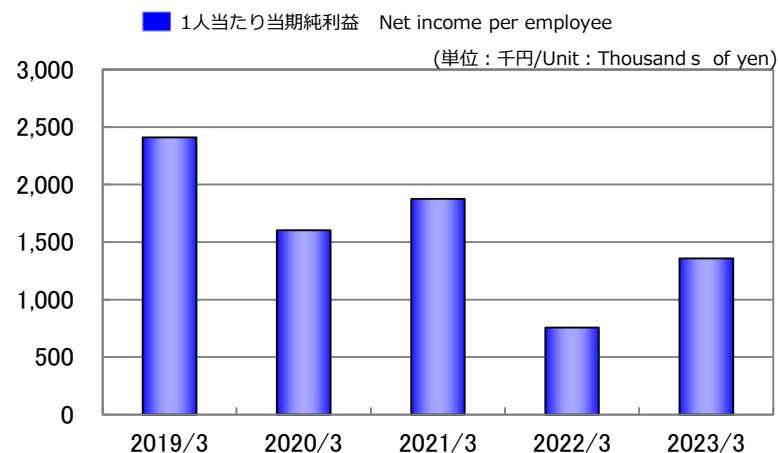
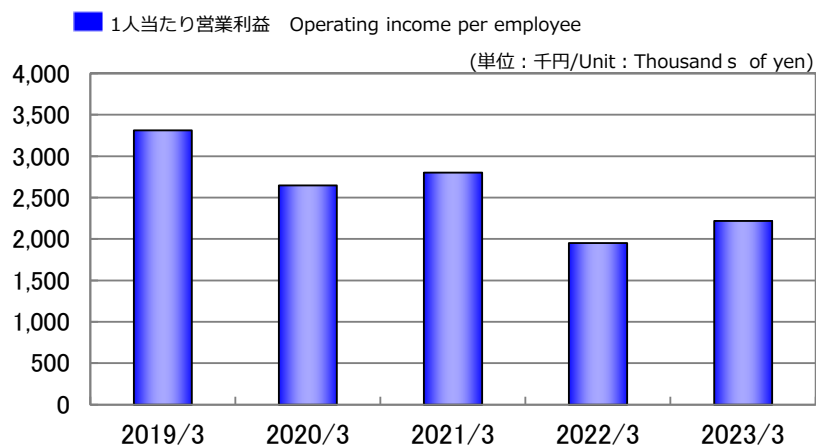
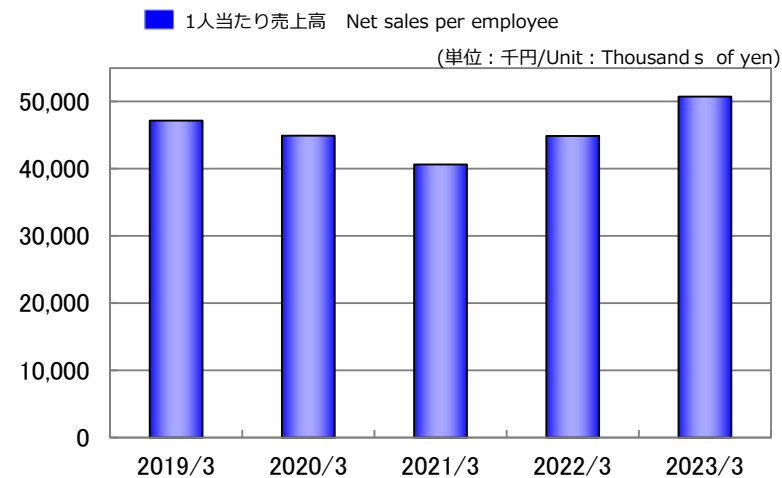
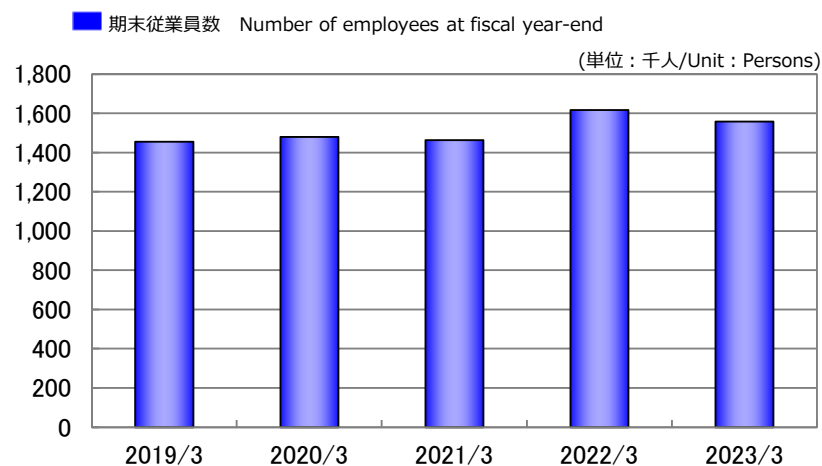


自己資本比率(%)	Equity ratio (%)
流動比率(%)	Current ratio (%)
当座比率(%)	Quick assets ratio (%)
固定比率(%)	Fixed assets ratio (%)
固定長期適合比率(%)	Ratio of fixed assets-to-equity capital and long-term liabilities (%)

2019/3	2020/3	2021/3	2022/3	2023/3
--------	--------	--------	--------	--------

71.7	73.4	72.4	62.8	61.1
350.6	373.5	354.6	219.0	219.4
161.1	283.4	154.3	184.8	180.7
44.1	46.1	48.0	67.1	70.6
39.3	41.2	42.6	57.1	58.0

## 従業員 1 人当たり指標 (連結) Per Employee (Consolidated)



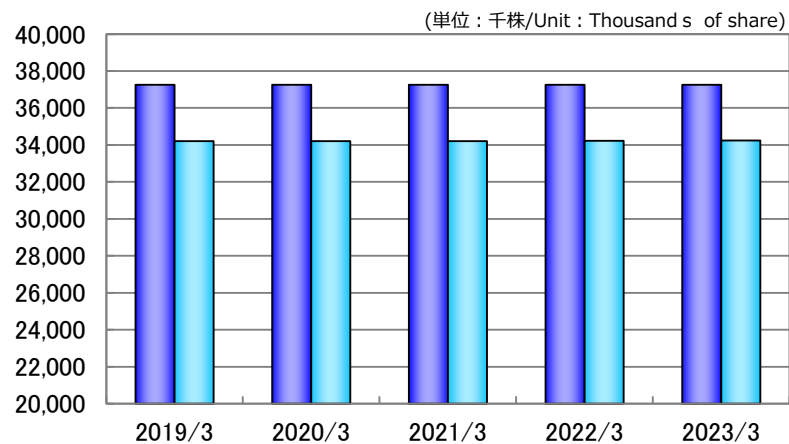
項目	説明
期末従業員数 (人)	Number of employees at fiscal year-end (Persons)
1人当たり売上高 (千円)	Net sales per employee (Thousand s of yen)
1人当たり営業利益 (千円)	Operating income per employee (Thousand s of yen)
1人当たり当期純利益 (千円)	Net income per employee (Thousand s of yen)

	2019/3	2020/3	2021/3	2022/3	2023/3
期末従業員数 (人)	1,455	1,480	1,464	1,618	1,558
1人当たり売上高 (千円)	47,178	44,946	40,651	44,857	50,741
1人当たり営業利益 (千円)	3,314	2,647	2,803	1,952	2,219
1人当たり当期純利益 (千円)	2,411	1,605	1,876	758	1,360

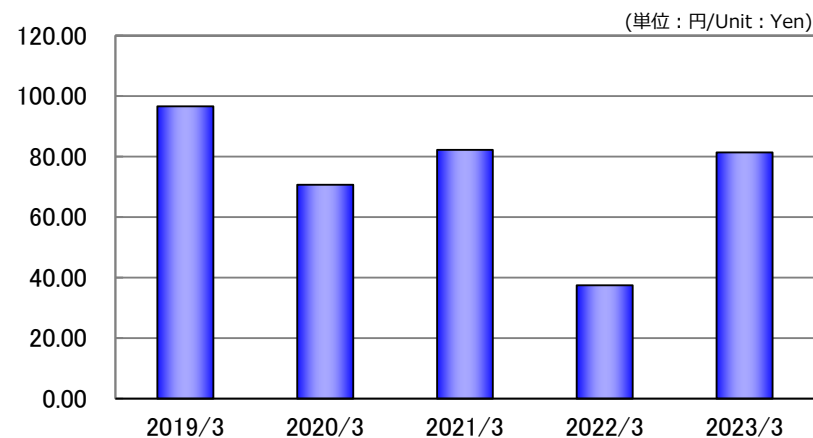
## 1 株当たり指標 (個別) Per Share Data (Non-Consolidated)

■ 発行済株式総数 Number of outstanding shares issued

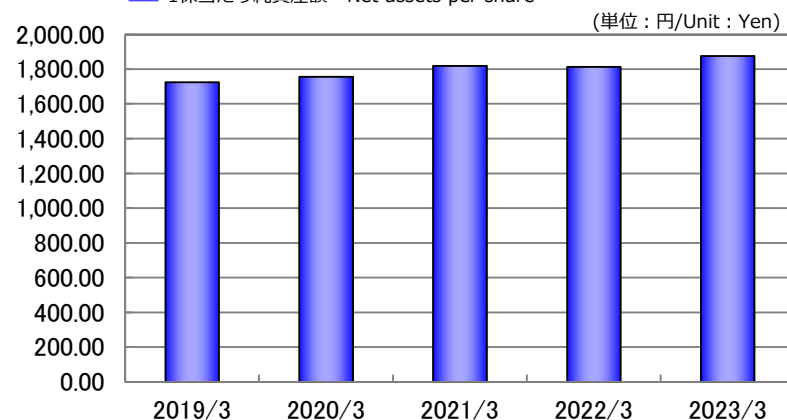
■ 自己株式控除後発行済株式総数 After deduction from treasury stock



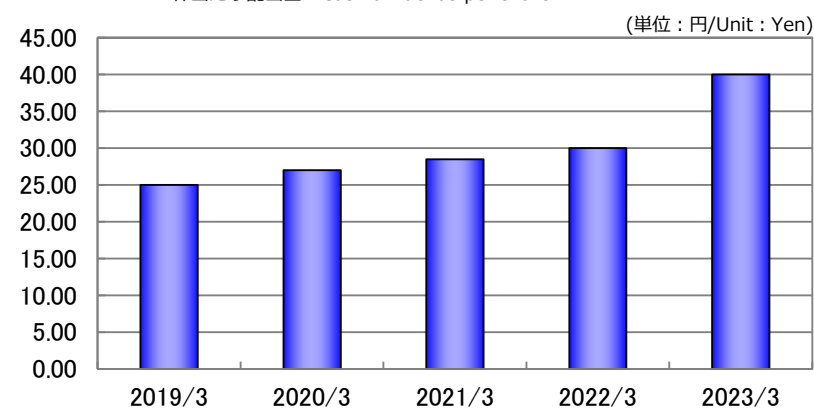
■ 1株当たり当期純利益 Net income per share



■ 1株当たり純資産額 Net assets per share



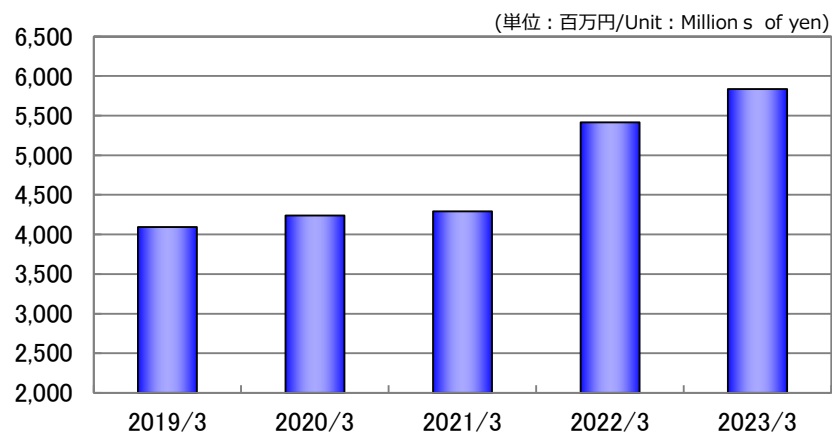
■ 1株当たり配当金 Cash dividends per share



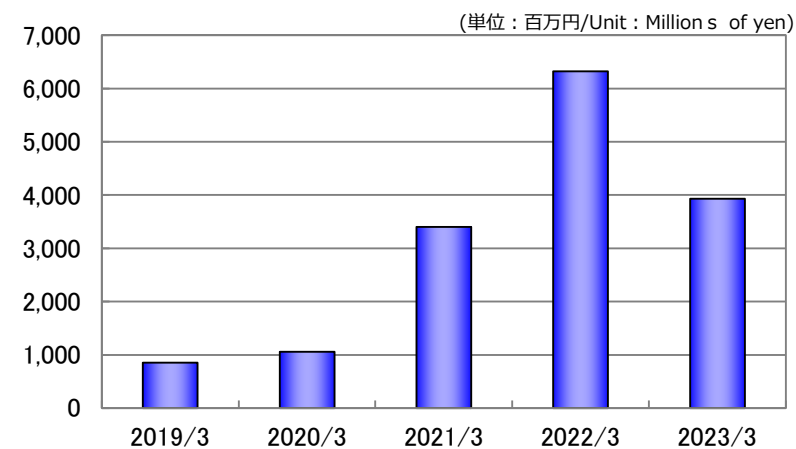
		2019/3	2020/3	2021/3	2022/3	2023/3
発行済株式総数 (千株)	Number of outstanding shares issued (Thousands of share)	37,261	37,261	37,261	37,261	37,261
(自己株式控除後)	After deduction from treasury stock	34,216	34,216	34,216	34,234	34,252
1株当たり当期純利益 (円)	Net income per share (Yen)	96.64	70.66	82.23	37.52	81.36
1株当たり純資産額 (円)	Net assets per share (Yen)	1,724.86	1,755.85	1,819.24	1,812.36	1,875.09
1株当たり配当金 (円)	Cash dividends per share (Yen)	25.00	27.00	28.50	30.00	40.00

## その他指標 (連結) Other Data (Consolidated)

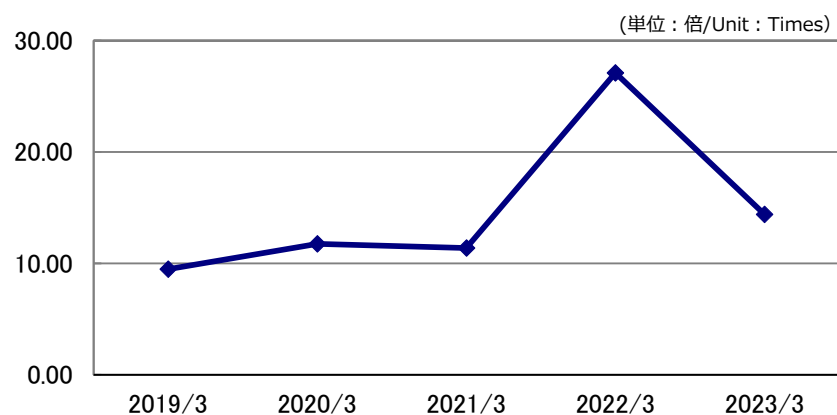
■ 販売費及び一般管理費 Selling, general and administrative expenses



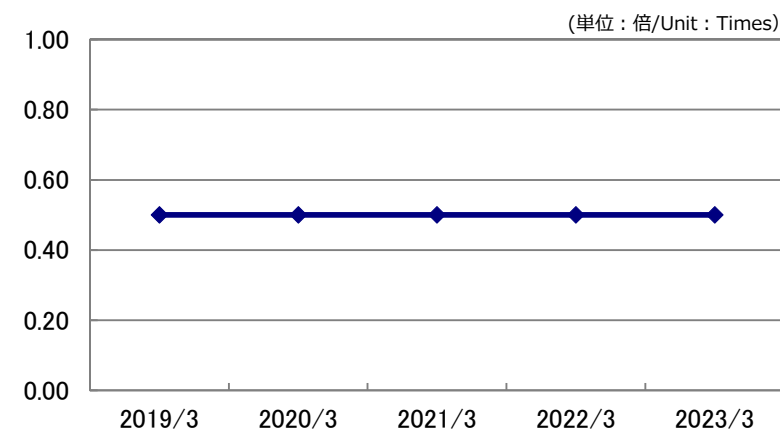
■ 設備投資額 Capital investment



■ 株価収益率 Price earnings ratio



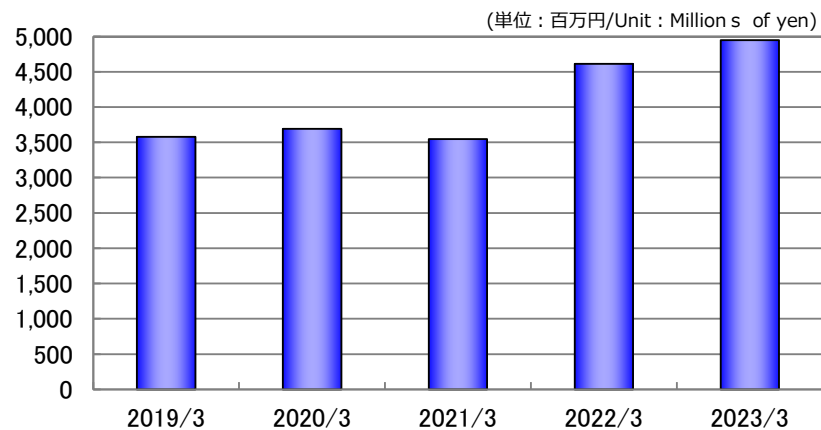
■ 株価純資産倍率 Price book-value ratio



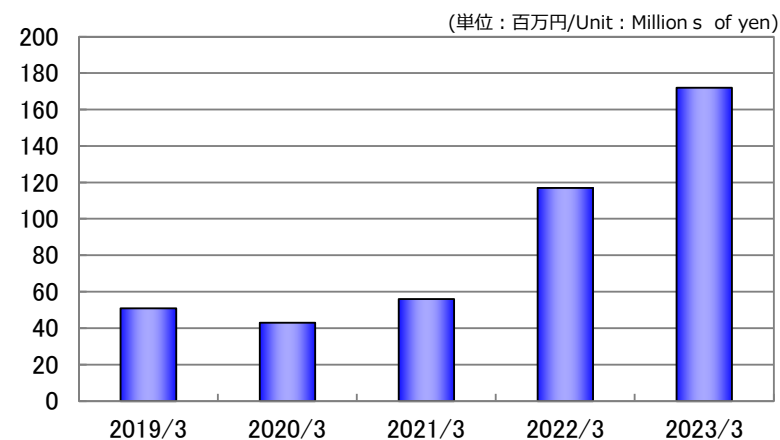
		2019/3	2020/3	2021/3	2022/3	2023/3
販売費及び一般管理費 (百万円)	Selling, general and administrative expenses (Millions of yen)	4,094	4,241	4,293	5,418	5,837
設備投資額 (百万円)	Capital investment (Millions of yen)	852	1,060	3,405	6,323	3,933
株価収益率(倍)	Price earnings ratio (Times)	9.5	11.8	11.4	27.1	14.4
株価純資産倍率(倍)	Price book-value ratio (Times)	0.5	0.5	0.5	0.5	0.5

## その他指標（個別） Other Data (Non-Consolidated)

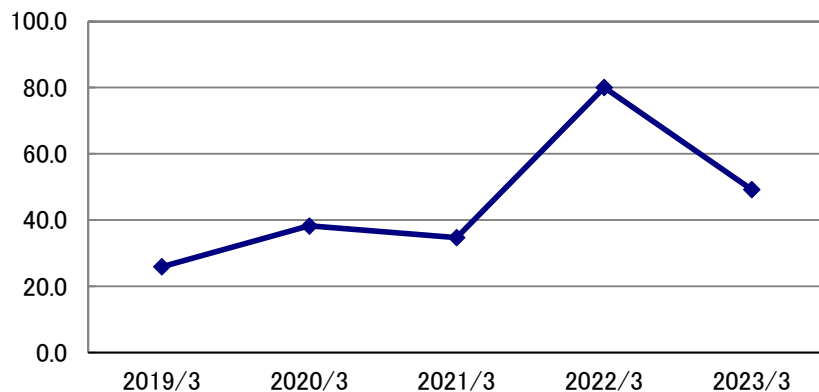
■ 販売費及び一般管理費 Selling, general and administrative expenses



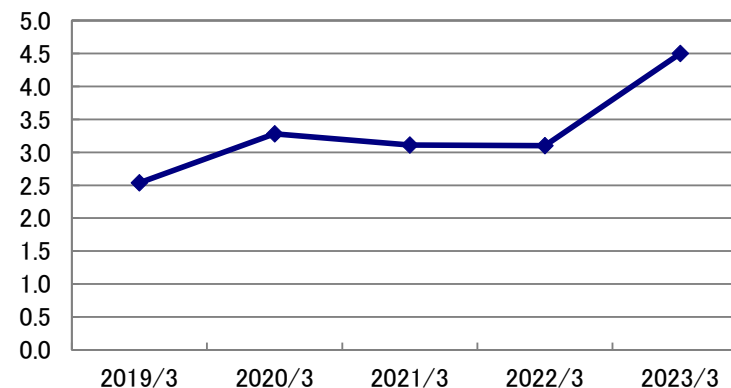
■ 研究開発費 Research and development expenditure



■ 配当性向(%) Dividend payout ratio(%)



■ 配当利回り(%) Dividend yield(%)



		2019/3	2020/3	2021/3	2022/3	2023/3
販売費及び一般管理費 (百万円)	Selling, general and administrative expenses (Millions of yen)	3,581	3,693	3,550	4,615	4,948
研究開発費 (百万円)	Research and development expenditure (Millions of yen)	51	43	56	117	172
配当性向(%)	Dividend payout ratio (%)	25.9	38.2	34.7	80.0	49.2
配当利回り (%)	Dividend yield (%)	2.5	3.3	3.1	3.1	4.5

## 連結貸借対照表 [資産の部] Consolidated Balance Sheets [Assets]

(単位：百万円/Unit : Million s of yen)

		2019/3	2020/3	2021/3	2022/3	2023/3
資産の部	Assets					
流動資産	Current assets	58,657	56,460	58,464	59,614	61,740
現金預金	Cash and cash equivalents	3,666	12,183	9,304	9,085	13,255
受取手形・完成工事未収入金等	Notes and accounts receivable-trade	35,664	32,601	29,167	-	-
受取手形、完成工事未収入金及び契約資産	Notes and accounts receivable-trade and contract assets	-	-	-	40,121	37,554
有価証券	Marketable securities	12,999	3,000	13,998	1,000	-
未成工事支出金	Construction projects in progress	3,121	4,806	3,310	1,032	1,677
その他	Other	3,209	3,869	2,683	8,373	9,253
貸倒引当金	Allowance for doubtful accounts	△ 3	△ 0	△ 0	-	-
固定資産	Fixed assets	27,097	28,941	31,151	43,367	46,773
有形固定資産	Property and equipment	16,618	17,918	20,336	25,945	28,841
建物・構築物	Buildings and structures	8,005	8,458	8,217	7,893	11,098
機械・運搬具	Machinery and vehicles	800	727	751	831	8,677
工具器具・備品	Tools and equipment	398	427	407	441	625
土地	Land	7,399	8,268	8,039	8,140	8,348
リース資産	Lease	14	7	2	0	4
建設仮勘定	Construction in progress	-	29	2,917	8,638	87
無形固定資産	Intangible fixed assets	153	829	801	3,464	2,956
投資その他の資産	Investments and other assets	10,325	10,193	10,013	13,957	14,975
投資有価証券	Investment securities	8,272	7,760	7,992	10,076	11,078
長期貸付金	Long-term loans receivable	5	3	0	1,000	1,000
繰延税金資産	Deferred tax assets	1,815	2,083	1,765	2,653	2,643
その他	Other	257	366	272	245	270
貸倒引当金	Allowance for doubtful accounts	△ 25	△ 20	△ 17	△ 18	△ 17
資産合計	Total assets	85,755	85,401	89,616	102,982	108,513

**連結貸借対照表 [負債/資本の部] Consolidated Balance Sheets [Liabilities/Shareholders' Equity]**

(単位：百万円/Unit : Million s of yen)

		2019/3	2020/3	2021/3	2022/3	2023/3
負債の部	Liabilities					
流動負債	Current liabilities	16,729	15,116	16,487	27,218	28,139
支払手形・工事未払金等	Notes and accounts payable-trade	8,262	7,215	6,418	10,039	8,859
短期借入金	Short-term borrowings	149	149	76	3,819	2,368
未払法人税等	Accrued incom taxes	139	1,070	736	701	1,093
未成工事受入金	Advances received on construction projects in progress	2,888	1,700	3,239	-	-
契約負債	Contract liabilities	-	-	-	4,589	6,070
完成工事補償引当金	Allowance for compensation for construction damages	13	24	65	92	190
災害損失引当金	Provision for loss on disaster	-	-	4	7	1
工事損失引当金	Allowance for losses on construction contracts	520	529	631	1,079	2,260
損害補償損失引当金	Reserve for loss of damage compensation	-	-	-	1,622	1,043
その他	Other	4,754	4,426	5,316	5,266	6,250
固定負債	Long-term liabilities	7,570	7,526	8,269	11,291	14,435
長期借入金	Long-term debt	534	350	1,750	4,830	6,821
繰延税金負債	Deferred tax liabilities	13	34	8	8	8
退職給付に係る負債	Accrued retirement liabilities	6,595	6,729	6,101	5,974	5,930
資産除去債務	Asset removal debt	354	359	353	363	847
その他	Other	74	52	55	114	826
負債合計	Total liabilities	24,299	22,643	24,756	38,510	42,574
純資産の部	Net assets					
資本金	Common stock	2,881	2,881	2,881	2,881	2,881
資本剰余金	Capital surplus	3,965	3,965	3,965	3,972	3,978
利益剰余金	Retained earnings	54,723	56,156	57,891	58,103	59,025
自己株式	Treasury stock	△ 2,267	△ 2,120	△ 1,964	△ 1,941	△ 1,929
株主資本合計	Total shareholders' equity	59,302	60,882	62,773	63,016	63,955
その他有価証券評価差額金	Net unrealized holding gain on available-for-sale securities	2,152	1,810	2,237	1,804	2,379
為替換算調整勘定	Currency translation adjustment account	-	30	△ 92	△ 190	△ 75
その他の包括利益累計額合計	Total other inclusion profit total sums	2,152	1,840	2,144	1,614	2,303
非支配株主持分	Minority interests	-	36	△ 59	△ 158	△ 320
純資産合計	Total net assets	61,455	62,758	64,859	64,472	65,938
負債・純資産（資本）合計	Total liabilities, net assets (Shareholders' equity)	85,755	85,401	89,616	102,982	108,513



## 連結損益計算書 Consolidated Statements of Operations

(単位：百万円/Unit : Million s of yen)

		2019/3	2020/3	2021/3	2022/3	2023/3
売上高 (完成工事高)	Net sales	68,644	66,520	59,514	72,578	79,055
売上原価 (完成工事原価)	Cost of sales	59,727	58,360	51,116	64,002	69,759
売上総利益(完成工事総利益)	Gross profit	8,917	8,159	8,398	8,576	9,296
販売費及び一般管理費	Selling, general and administrative expenses	4,094	4,241	4,293	5,418	5,837
営業利益	Operating income	4,822	3,918	4,104	3,158	3,458
営業外収益	Non-operating income	217	292	320	417	210
営業外費用	Non-operating expenses	7	311	505	317	898
経常利益	Ordinary income	5,031	3,899	3,920	3,257	2,770
特別利益	Extraordinary income	142	6	209	312	677
特別損失	Extraordinary loss	42	266	27	1,777	36
税金等調整前当期純利益	Income before income taxes	5,131	3,639	4,102	1,792	3,412
法人税、住民税及び事業税	Income taxes-current	817	1,371	1,301	1,285	1,688
法人税等調整額	Income taxes-deferred	805	△ 105	136	△ 621	△ 254
非支配株主に帰属する当期純損失	Profit attributable to non-controlling interests	-	△ 2	△ 83	△ 98	△ 143
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	3,508	2,376	2,747	1,226	2,120

## 連結キャッシュフロー計算書 Consolidated Statements of Cash Flows

(単位：百万円Unit : Million s of yen)

		2019/3	2020/3	2021/3	2022/3	2023/3
営業活動によるキャッシュ・フロー	Cash flows from operating activities	1,865	2,390	10,754	△ 5,733	8,143
投資活動によるキャッシュ・フロー	Cash flows from investment activities	△ 2,675	△ 3,224	△ 16,164	△ 385	△ 3,119
財務活動によるキャッシュ・フロー	Cash flows from financing activities	△ 953	△ 965	469	5,784	△ 656
現金及び現金同等物の増減額	Net increase (decrease) in cash and cash equivalents	△ 1,764	△ 1,983	△ 4,791	△ 237	4,149
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of year	17,890	16,126	14,143	9,264	9,025
現金及び現金同等物の期末残高	Cash and cash equivalents at end of year	16,126	14,143	9,264	9,025	13,175

## 貸借対照表 [資産の部] Non-Consolidated Balance Sheets [Assets]

(単位：百万円/Unit : Millions of yen)

		2019/3	2020/3	2021/3	2022/3	2023/3
資産の部	Assets					
流動資産	Current assets	57,073	53,343	58,628	67,874	57,772
現金預金	Cash and cash equivalents	2,572	9,155	6,742	6,667	10,004
受取手形	Notes receivable	56	69	250	4	190
完成工事未収入金	Accounts receivable-trade	35,354	32,300	31,664	-	-
完成工事未収入金及び契約資産	Accounts receivable-trade and contract assets	-	-	-	48,679	36,761
有価証券	Marketable securities	12,999	3,000	13,998	1,000	-
未成工事支出金	Construction projects in progress	2,884	4,785	3,259	753	1,072
材料貯蔵品	material storage	718	379	279	932	1,686
前渡金	Advance payments-trade	-	662	248	683	1,452
その他	Other	2,488	2,991	2,184	9,152	6,604
固定資産	Fixed assets	25,698	28,904	28,481	32,379	47,520
有形固定資産	Property and equipment	13,554	13,243	12,916	12,705	12,491
建物・構築物	Buildings and structures	5,642	5,357	5,068	4,910	4,722
機械・運搬具	Machinery and vehicles	734	642	546	524	444
工具器具・備品	Tools and equipment	251	208	171	170	153
土地	Land	6,768	6,768	6,844	6,947	6,872
リース資産	Lease	157	258	200	152	296
建設仮勘定	Construction in progress	-	7	85	-	2
無形固定資産	Intangible fixed assets	124	97	70	2,728	2,253
のれん	Goodwill	-	-	-	304	233
顧客関連資産	Customer-related assets	-	-	-	2,367	1,964
ソフトウェア	Software	95	68	42	29	25
その他	Other	29	28	27	26	29
投資その他の資産	Investments and other assets	12,019	15,564	15,494	16,945	32,775
投資有価証券	Investment securities	7,299	7,399	7,641	9,685	11,238
関係会社株式	Investment securities of affiliated companies other	1,248	1,632	1,621	1,604	1,054
長期貸付金	Long-term loans receivable	1,577	4,253	4,327	2,956	17,827
繰延税金資産	Deferred tax assets	1,723	1,993	1,660	2,519	2,442
その他	Other	187	303	261	197	229
貸倒引当金	Allowance for doubtful accounts	△ 17	△ 18	△ 17	△ 18	△ 17
資産合計	Total assets	82,772	82,248	87,109	100,253	105,292

## 貸借対照表 [負債/資本の部] Non-Consolidated Balance Sheets [Liabilities/Shareholders' Equity]

(単位：百万円/Unit : Million s of yen)

		2019/3	2020/3	2021/3	2022/3	2023/3
負債の部	Liabilities					
流動負債	Current liabilities	16,740	14,918	16,605	26,973	27,030
支払手形	Notes payable-trade	-	705	-	27	-
工事未払金	Accounts payable-trade	7,988	6,008	6,214	9,556	8,289
短期借入金	Short-term borrowings	719	719	646	4,389	2,368
リース債務	Lease	53	91	89	94	103
未払費用	Accrued expense	2,100	1,969	1,861	2,015	2,127
未払法人税等	Accrued income taxes	56	1,025	614	597	964
未成工事受入金	Advances received on construction projects in progress	2,876	1,700	3,239	-	-
契約負債	Contract liabilities	-	-	-	4,565	6,005
完成工事補償引当金	Allowance for compensation for construction damages	13	24	65	92	190
災害損失引当金	Provision for loss on disaster	-	-	4	7	1
工事損失引当金	Allowance for losses on construction contracts	520	529	631	1,079	1,995
損害補償損失引当金	Reserve for loss of damage compensation	-	-	-	1,622	1,043
その他	Other	2,410	2,143	3,238	2,924	3,939
固定負債	Long-term liabilities	7,535	7,534	8,278	11,234	14,035
長期借入金	Long-term debt	534	350	1,750	4,830	6,821
リース債務	Lease	113	185	125	70	221
退職給付引当金	Accrued retirement benefits	6,461	6,579	5,982	5,842	5,789
資産除去債務	Asset removal debt	383	389	384	395	401
その他	Other	42	29	34	94	801
負債合計	Total liabilities	24,276	22,453	24,883	38,208	41,066
純資産の部	Net assets					
資本金	Common stock	2,881	2,881	2,881	2,881	2,881
資本剰余金	Capital surplus	3,965	3,965	3,965	3,972	3,978
利益剰余金	Retained earnings	51,764	53,258	55,107	55,329	56,917
自己株式	Treasury stock	△ 2,267	△ 2,120	△ 1,964	△ 1,941	△ 1,929
株主資本合計	Total shareholders' equity	56,343	57,984	59,989	60,241	61,847
評価・換算差額等合計	Total valuation and translation adjustments	2,151	1,809	2,237	1,804	2,379
純資産合計	Total net assets	58,495	59,794	62,226	62,045	64,226
負債・純資産(資本) 合計	Total liabilities, net assets (Shareholders' equity)	82,772	82,248	87,109	100,253	105,292

## 損益計算書 Non-Consolidated Statements of Operations

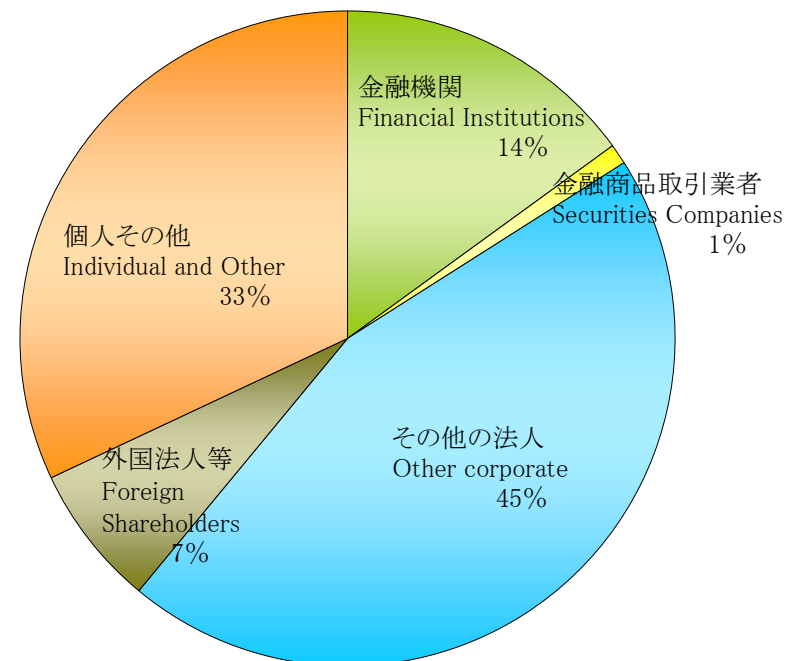
(単位：百万円/Unit : Millions of yen)

		2019/3	2020/3	2021/3	2022/3	2023/3
売上高 (完成工事高)	Net sales	67,659	65,221	61,315	77,509	79,692
売上原価 (完成工事原価)	Cost of sales	59,543	57,685	53,736	69,857	70,722
売上総利益(完成工事総利益)	Gross profit	8,116	7,536	7,579	7,652	8,970
販売費及び一般管理費	Selling, general and administrative expenses	3,581	3,693	3,550	4,615	4,948
営業利益	Operating income	4,535	3,842	4,029	3,036	4,022
営業外収益	Non-operating income	256	331	385	498	314
営業外費用	Non-operating expenses	8	311	506	318	900
経常利益	Ordinary income	4,782	3,862	3,909	3,216	3,437
特別利益	Extraordinary income	5	6	209	312	677
特別損失	Extraordinary loss	44	332	31	1,737	35
税引前当期純利益	Income before income taxes	4,743	3,536	4,086	1,790	4,078
法人税、住民税及び事業税	Income taxes-current	685	1,264	1,123	1,099	1,479
法人税等調整額	Income taxes-deferred	786	△ 129	156	△ 592	△ 186
当期純利益	Net income	3,271	2,401	2,806	1,284	2,786

## 会社概況 Corporate Information

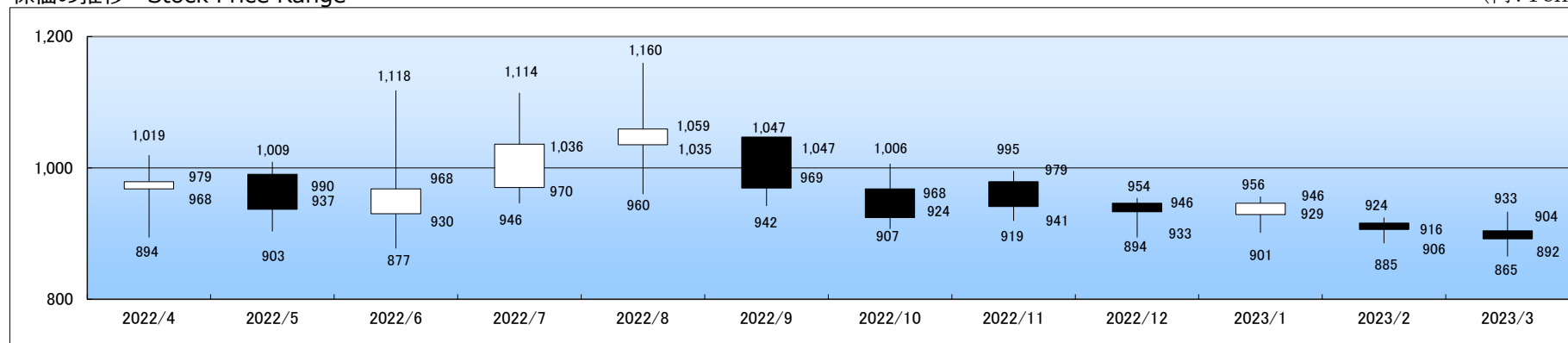
商号 Company Name	株式会社東京エネシス TOKYO ENERGY & SYSTEMS INC.
本店所在地 Address of Head Office	〒103-0025 東京都中央区日本橋茅場町1-3-1 1-3-1 Nihonbashi Kayabacho, Chuo-ku, Tokyo 103-0025 Japan
設立 Established	1947年(昭和22年)8月14日 August 14, 1947
資本金 Capital	28億81百万円 2,881 millions of yen
株式上場 Exchange	東京証券取引所 プライム市場 (証券コード1945) Tokyo Stock Exchange the Prime Market (Code: 1945)
従業員数(連結) Number of Employees	1,558名(2023.3.31現在) 1,558
ホームページアドレス URL	www.qtes.co.jp/ www.qtes.co.jp/

所有者別分布状況 Shareholders by Category



株価の推移 Stock Price Range

(円: Yen)



**株式会社東京エネシス 総務・人事部広報室**

TOKYO ENERGY & SYSTEMS INC.

Administration and HR Department Public Relations Office

**TEL 03-6371-5260**

**FAX 03-3669-0922**

**URL [www.qtes.co.jp/](http://www.qtes.co.jp/)**