

Tokyo Stock Exchange 1st section (Code:1945)

# Fact Book 2021/3

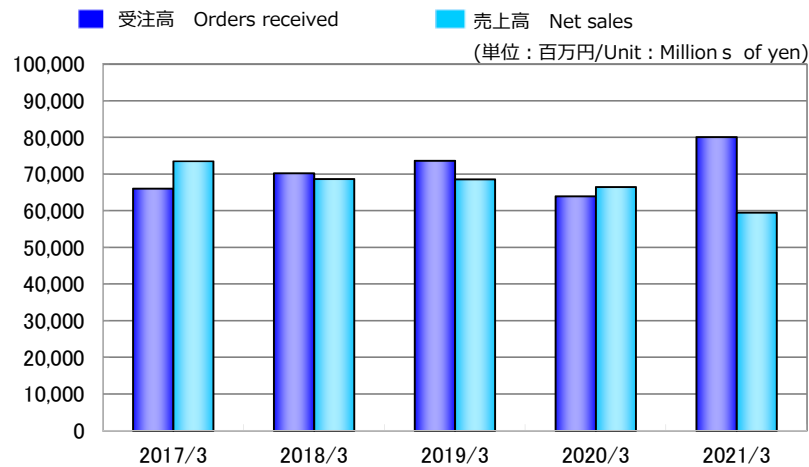
**株式会社東京エネシス**

**TOKYO ENERGY & SYSTEMS INC.**

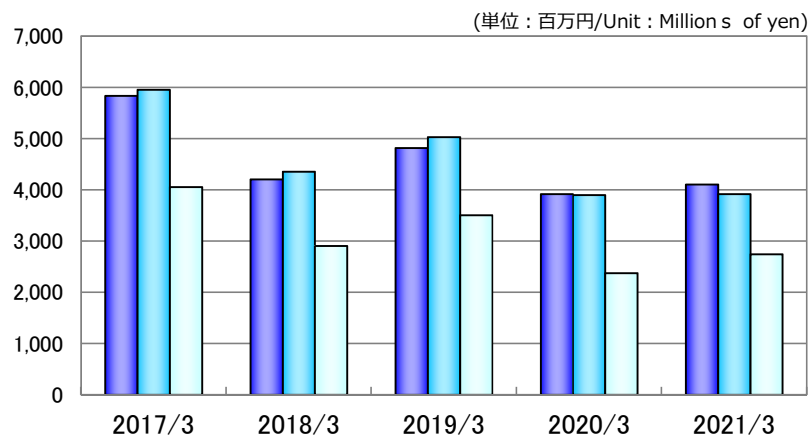
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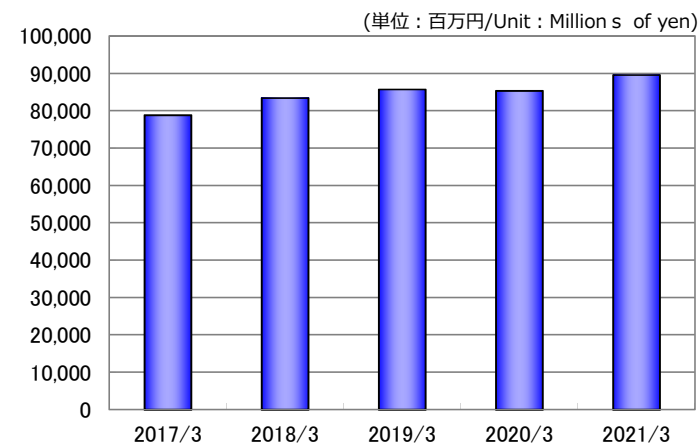
## 業績ハイライト (連結) Financial Highlights (Consolidated)



■ 営業利益 Operating income ■ 経常利益 Ordinary income ■ 親会社株主に帰属する当期純利益 Profit attributable to owners of parent



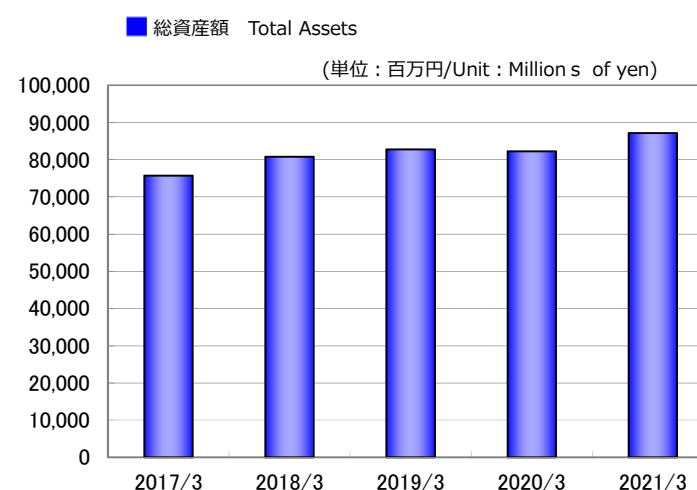
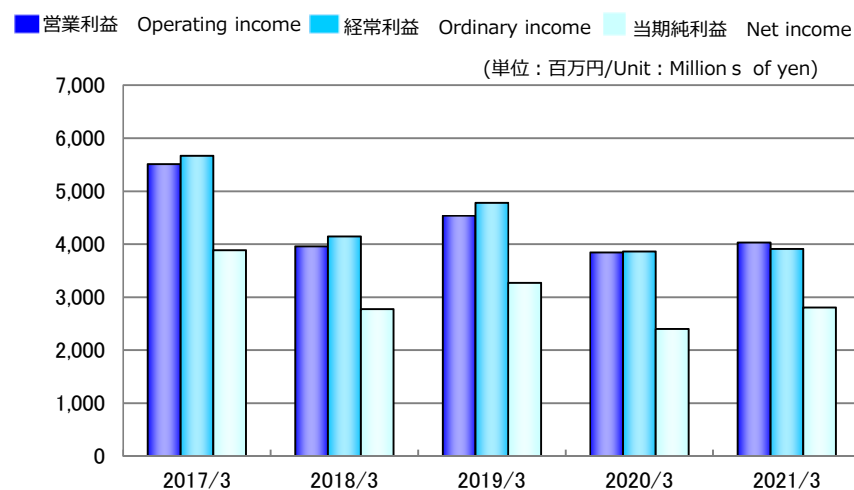
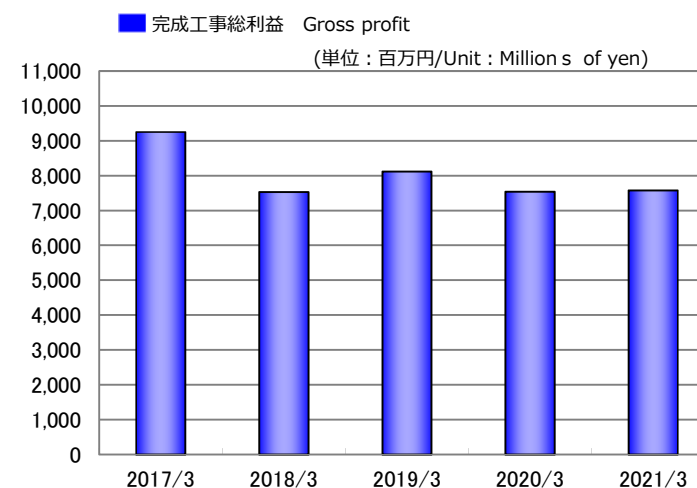
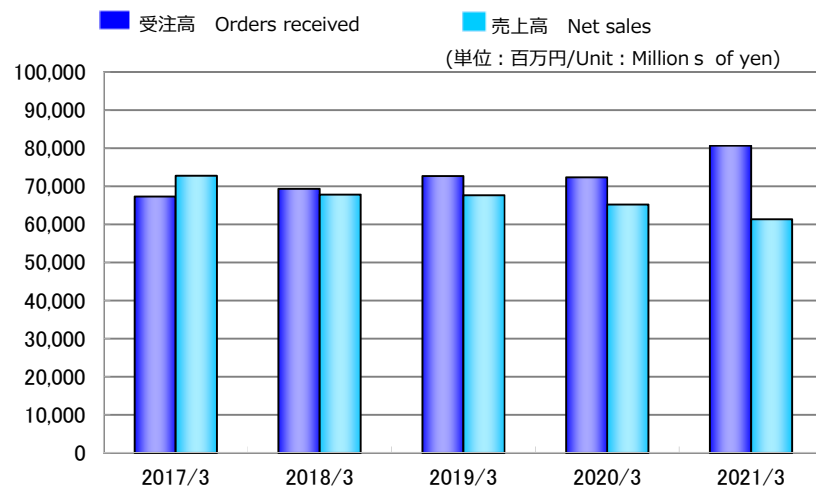
■ 総資産額 Total assets



(単位: 百万円/Unit: Million s. of yen)

		2017/3	2018/3	2019/3	2020/3	2021/3
受注高	Orders received	66,127	70,255	73,678	64,012	80,162
売上高 (完成工事高)	Net sales	73,558	68,709	68,644	66,520	59,514
完成工事総利益	Gross profit	10,029	8,242	8,917	8,159	8,398
営業利益	Operating income	5,836	4,205	4,822	3,918	4,104
経常利益	Ordinary income	5,954	4,356	5,031	3,899	3,920
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	4,058	2,904	3,508	2,376	2,747
総資産額	Total assets	78,866	83,446	85,755	85,401	89,616

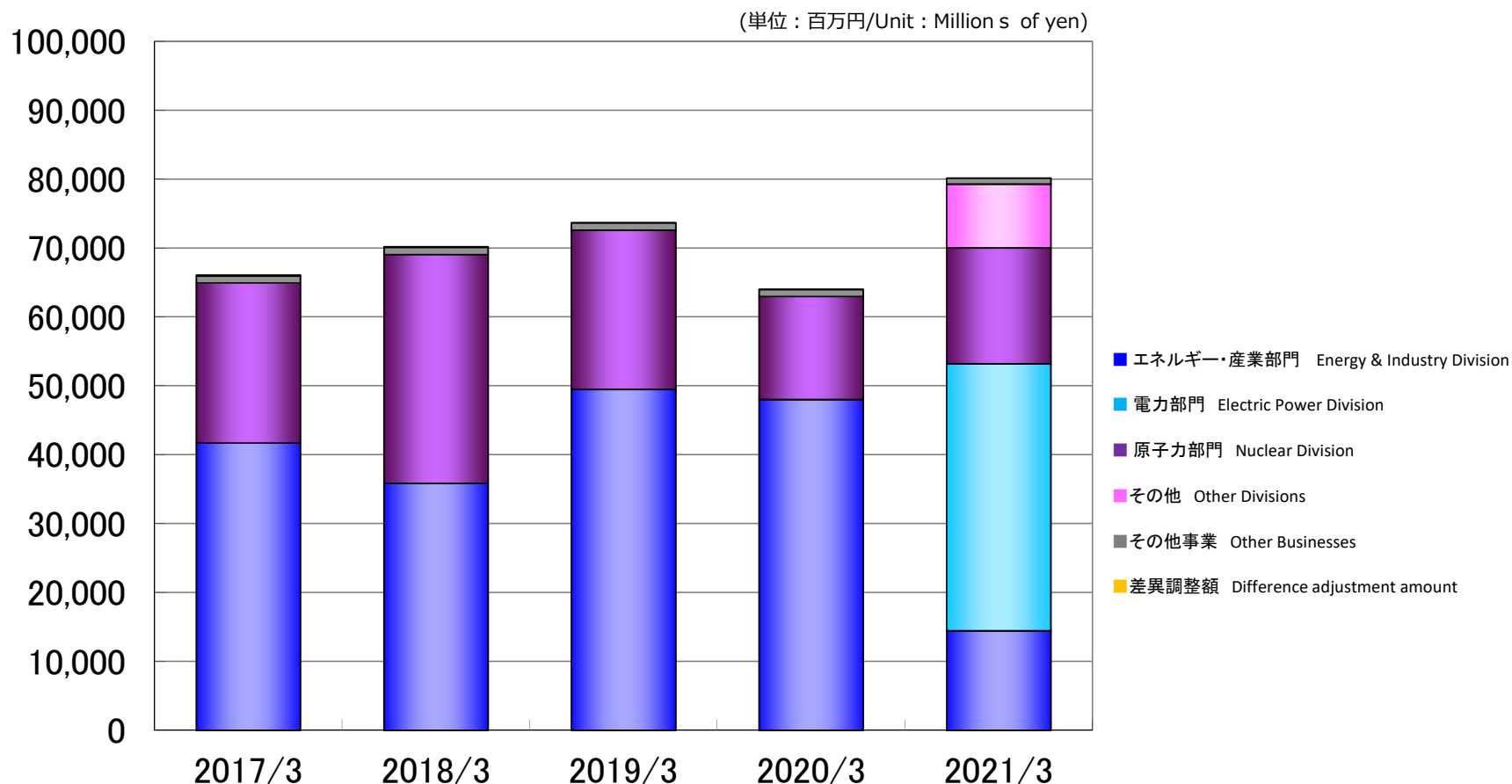
## 業績ハイライト (個別) Financial Highlights (Non-Consolidated)



(単位：百万円/Unit : Million s of yen)

		2017/3	2018/3	2019/3	2020/3	2021/3
受注高	Orders received	67,281	69,343	72,665	72,319	80,624
売上高 (完成工事高)	Net sales	72,739	67,799	67,659	65,221	61,315
完成工事総利益	Gross profit	9,253	7,529	8,116	7,536	7,579
営業利益	Operating income	5,513	3,960	4,535	3,842	4,029
経常利益	Ordinary income	5,668	4,148	4,782	3,862	3,909
当期純利益	Net income	3,887	2,773	3,271	2,401	2,806
総資産額	Total assets	75,703	80,795	82,772	82,248	87,109

## セグメント別受注高(連結) Orders Received by Segment Performance (Consolidated)



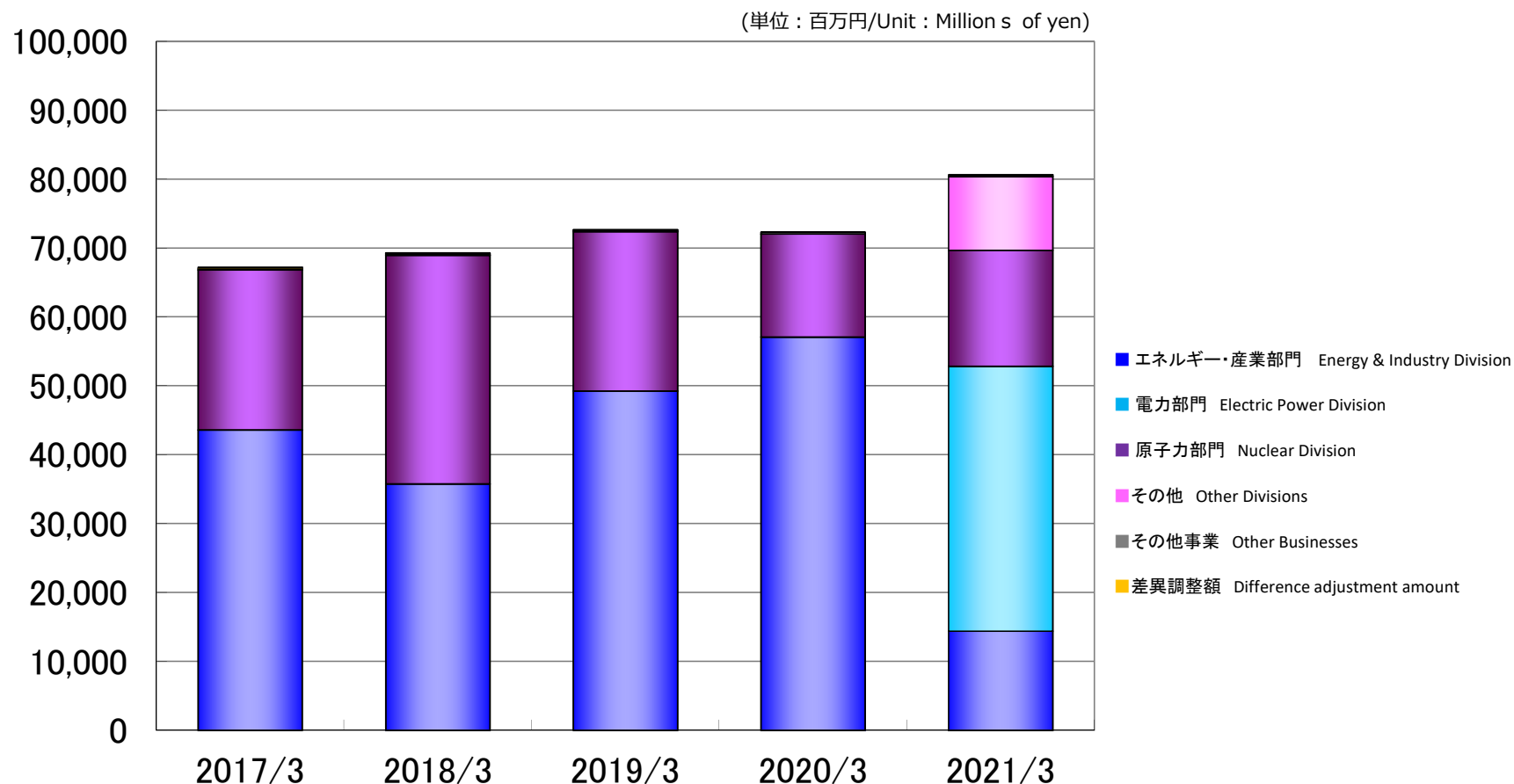
(単位：百万円/Unit : Million s of yen)

2017/3~2020/3	2021/3~		2017/3	2018/3	2019/3	2020/3	2021/3
エネルギー・産業部門	エネルギー・産業部門	Energy & Industry Division	41,720	35,870	49,492	48,041	14,460
	電力部門	Electric Power Division					38,751
原子力部門	原子力部門	Nuclear Division	23,238	33,214	23,139	14,958	16,835
	その他	Other Divisions					9,283
その他の事業	その他の事業	Other Businesses	992	1,055	1,038	1,001	858
差異調整額	差異調整額	Difference adjustment amount	177	115	7	10	△ 27
計		Total	66,127	70,255	73,678	64,012	80,162

※2021年3月期から組織改編に伴い「設備工事業」の「エネルギー・産業部門」については、それぞれの事業目的別に再編し「エネルギー・産業部門」「電力部門」等の部門に変更しております。

※According to the reorganization from the Fiscal Year Ended March 31, 2021, "Energy & Industry Division" which engaged in "Facilities Construction" has been reorganized into "Energy & Industry Division", "Electric Power Division", and other divisions based on the types of business.

## セグメント別受注高（個別） Orders Received by Segment Performance (Non-Consolidated)



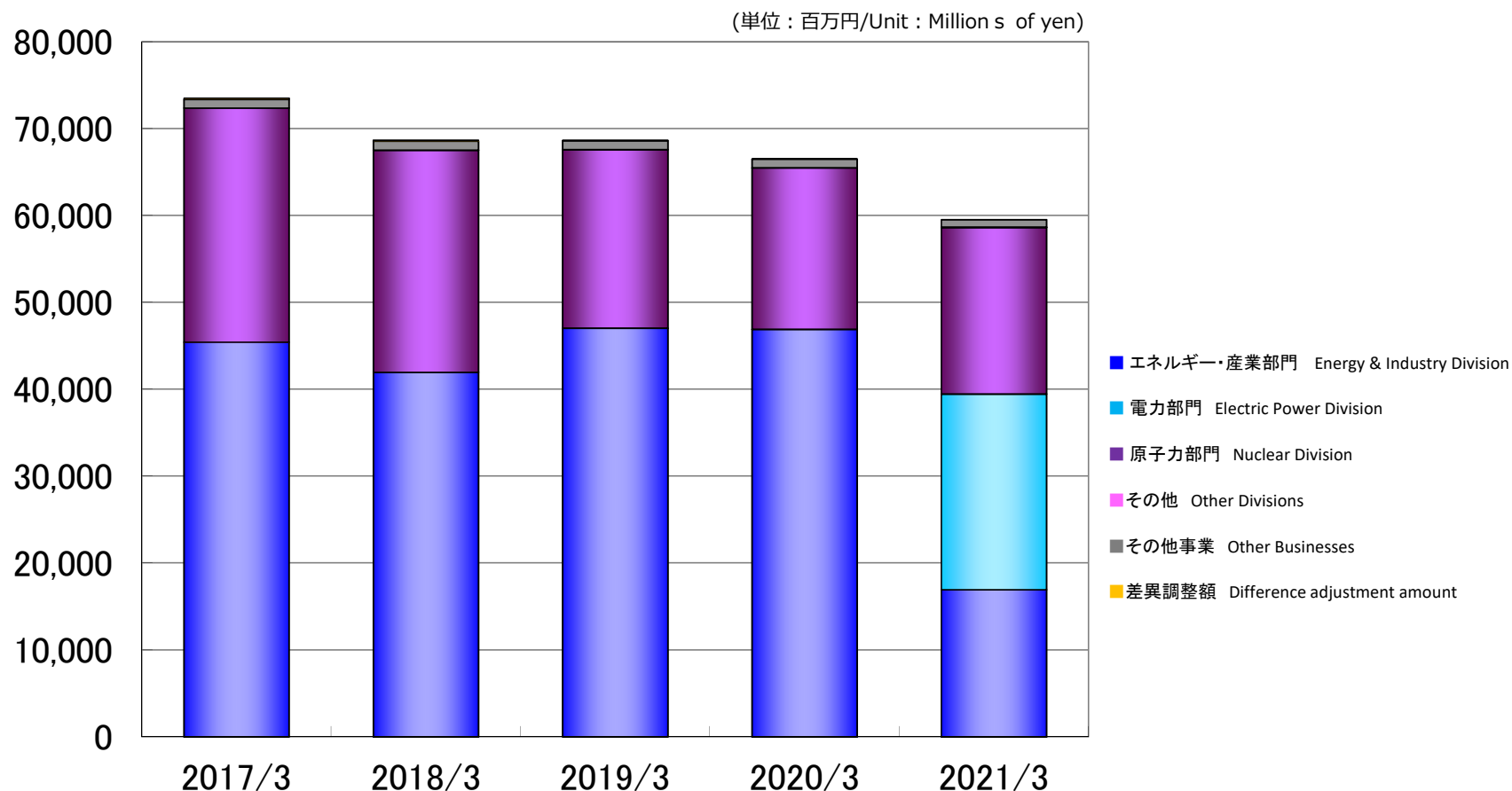
(単位：百万円/Unit : Million s of yen)

2017/3~2020/3	2021/3~		2017/3	2018/3	2019/3	2020/3	2021/3
エネルギー・産業部門	エネルギー・産業部門	Energy & Industry Division	43,608	35,768	49,269	57,113	14,400
	電力部門	Electric Power Division					38,464
原子力部門	原子力部門	Nuclear Division	23,238	33,213	23,139	14,950	16,835
	その他	Other Divisions					10,710
その他の事業	その他の事業	Other Businesses	257	246	247	245	240
差異調整額	差異調整額	Difference adjustment amount	177	115	7	10	△ 27
計		Total	67,281	69,343	72,665	72,319	80,624

※2021年3月期から組織改編に伴い「設備工事業」の「エネルギー・産業部門」については、それぞれの事業目的別に再編し「エネルギー・産業部門」「電力部門」等の部門に変更しております。

※According to the reorganization from the Fiscal Year Ended March 31, 2021, "Energy & Industry Division" which engaged in "Facilities Construction" has been reorganized into "Energy & Industry Division", "Electric Power Division", and other divisions based on the types of business.

## セグメント別売上高(連結) Net Sales by Segment Performance (Consolidated)



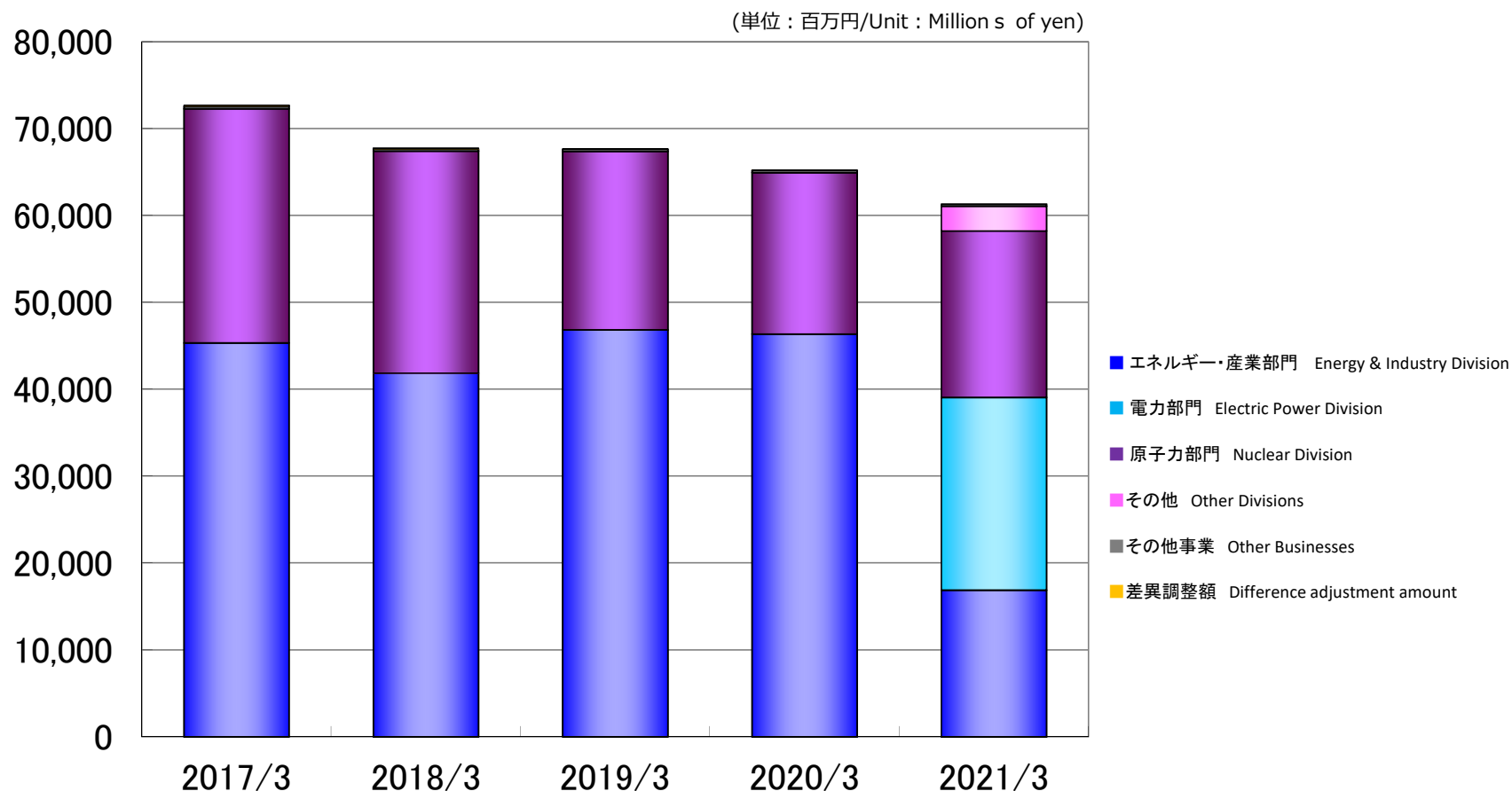
(単位：百万円/Unit : Million s of yen)

2017/3~2020/3		2021/3~		2017/3	2018/3	2019/3	2020/3	2021/3
エネルギー・産業部門	エネルギー・産業部門	Energy & Industry Division		45,431	41,970	47,039	46,911	16,945
	電力部門	Electric Power Division						22,535
原子力部門	原子力部門	Nuclear Division		26,957	25,567	20,559	18,596	19,154
	その他	Other Divisions						47
その他の事業	その他の事業	Other Businesses		992	1,055	1,038	1,001	858
差異調整額	差異調整額	Difference adjustment amount		177	115	7	10	△ 27
計		Total		73,558	68,709	68,644	66,520	59,514

※2021年3月期から組織改編に伴い「設備工事業」の「エネルギー・産業部門」については、それぞれの事業目的別に再編し「エネルギー・産業部門」「電力部門」等の部門に変更しております。

※According to the reorganization from the Fiscal Year Ended March 31, 2021, "Energy & Industry Division" which engaged in "Facilities Construction" has been reorganized into "Energy & Industry Division", "Electric Power Division", and other divisions based on the types of business.

## セグメント別売上高 (個別) Net Sales by Segment Performance (Non-Consolidated)



(単位 : 百万円/Unit : Million s of yen)

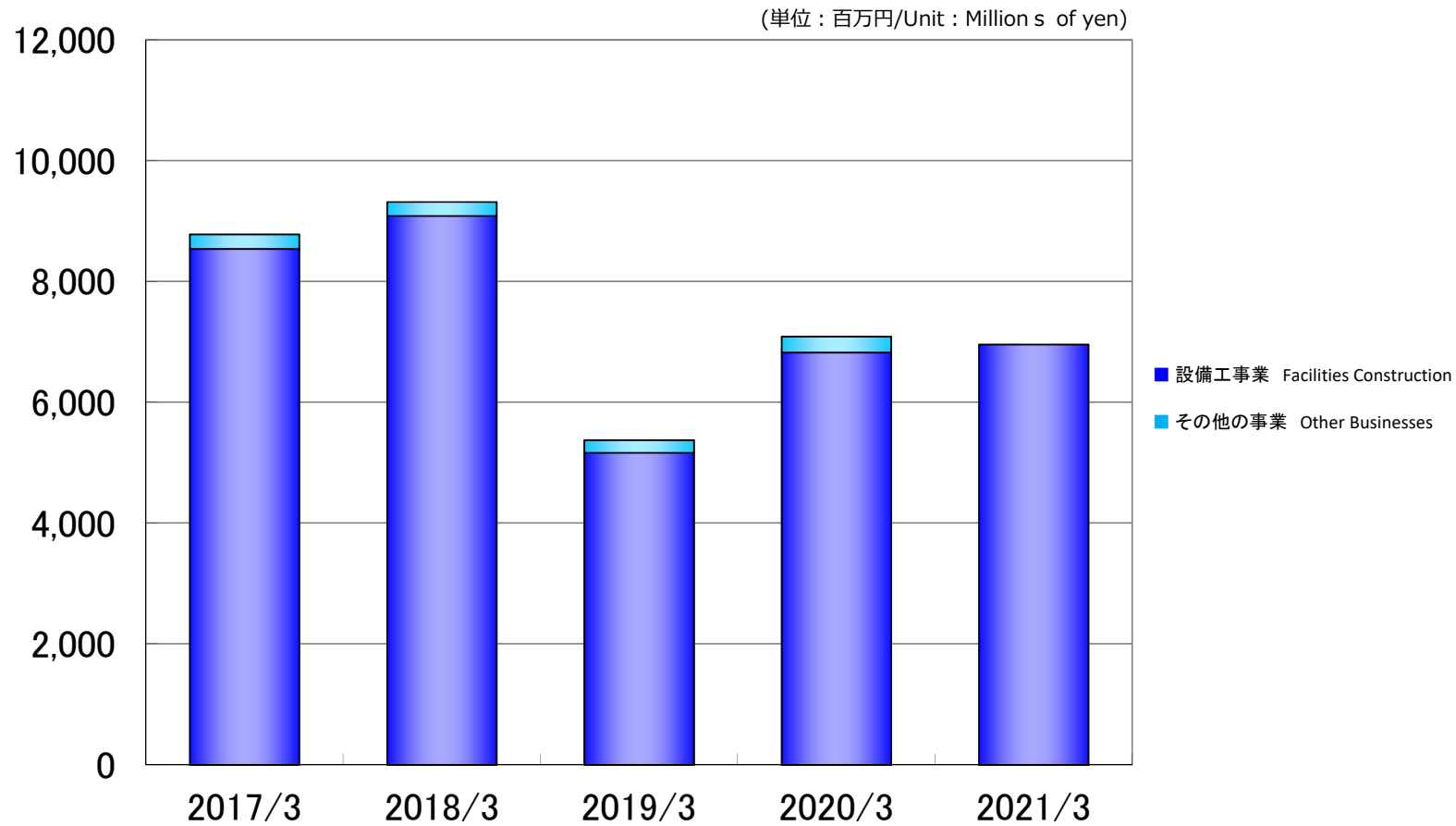
2017/3~2020/3		2021/3~		2017/3	2018/3	2019/3	2020/3	2021/3
エネルギー・産業部門	エネルギー・産業部門	Energy & Industry Division		45,346	41,870	46,845	46,376	16,885
	電力部門	Electric Power Division						22,204
原子力部門	原子力部門	Nuclear Division		26,957	25,567	20,559	18,588	19,154
	その他	Other Divisions						2,858
その他の事業	その他の事業	Other Businesses		257	246	247	245	240
差異調整額	差異調整額	Difference adjustment amount		177	115	7	10	△ 27
計		Total		72,739	67,799	67,659	65,221	61,315

※2021年3月期から組織改編に伴い「設備工事業」の「エネルギー・産業部門」については、それぞれの事業目的別に再編し「エネルギー・産業部門」「電力部門」等の部門に変更しております。

※According to the reorganization from the Fiscal Year Ended March 31, 2021, "Energy & Industry Division" which engaged in "Facilities Construction" has been reorganized into "Energy & Industry Division", "Electric Power Division", and other divisions based on the types of business.



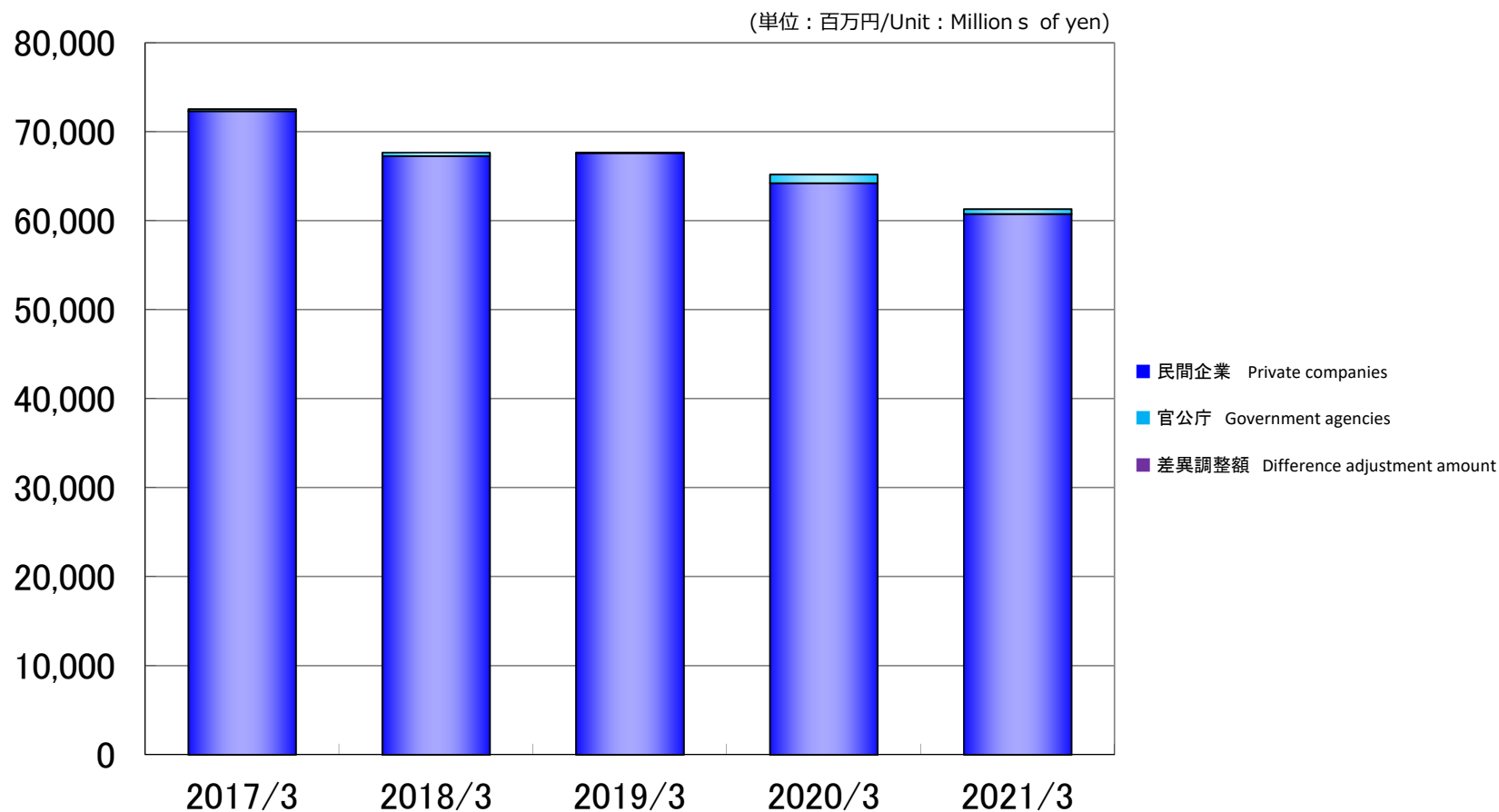
## セグメント別利益又は損失（連結） Income or Loss by Business Segment (Consolidated)



(単位：百万円/Unit : Million s of yen)

		2017/3	2018/3	2019/3	2020/3	2021/3
設備工事業	Facilities Construction	8,542	9,089	5,168	6,828	6,961
その他の事業	Other Businesses	239	230	209	263	△ 9
計	Total	8,781	9,319	5,377	7,092	6,951

## 得意先別売上高（個別） Net Sales by Client (Non-Consolidated)

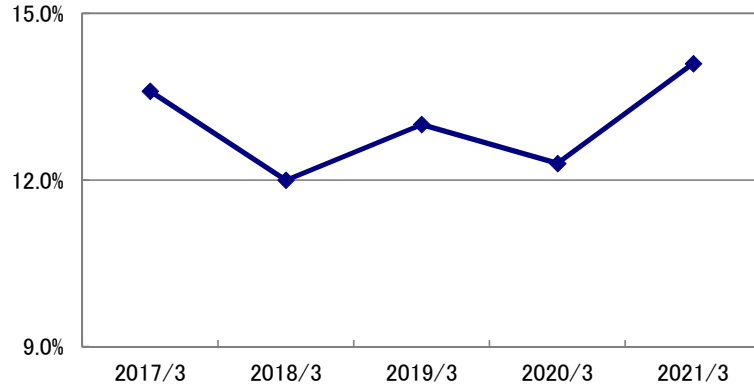


(単位：百万円/Unit : Million s of yen)

		2017/3	2018/3	2019/3	2020/3	2021/3
民間企業	Private companies	72,341	67,279	67,639	64,227	60,767
官公庁	Government agencies	220	404	12	983	575
差異調整額	Difference adjustment amount	177	115	7	10	△ 27
計	Total	72,739	67,799	67,659	65,221	61,315

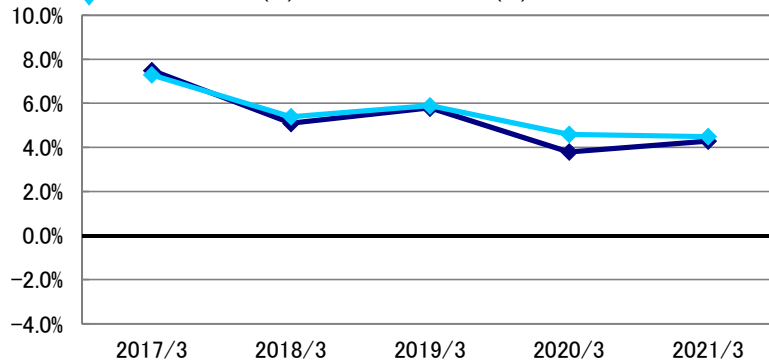
収益性指標 (連結) Profitability (Consolidated)

◆ 売上高総利益率(%) Ratio of gross profit to net sales(%)



◆ 自己資本利益率(%) Return on equity(%)

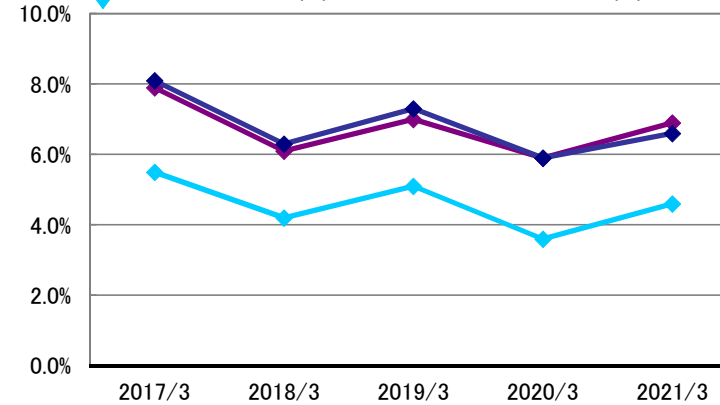
◆ 総資産経常利益率(%) Return on total assets(%)



◆ 売上高営業利益率(%) Ratio of operating income to net sales(%)

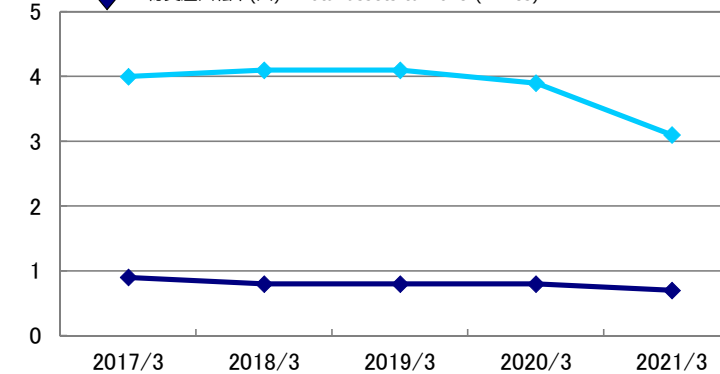
◆ 売上高経常利益率(%) Ratio of ordinary income to net sales(%)

◆ 売上高当期純利益率(%) Ratio of net income to net sales(%)



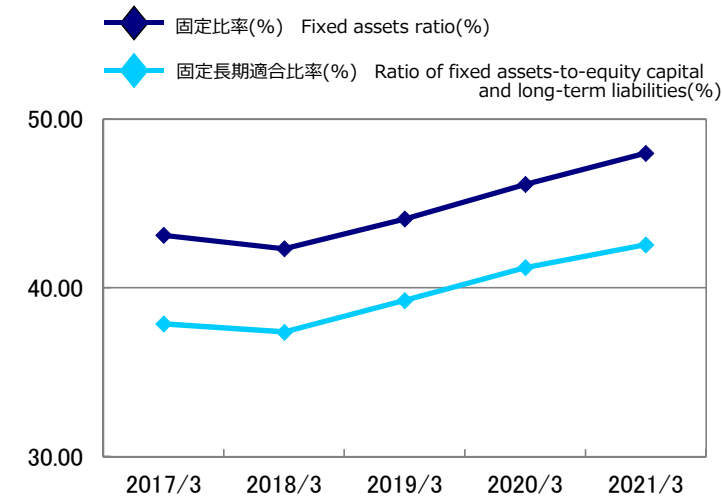
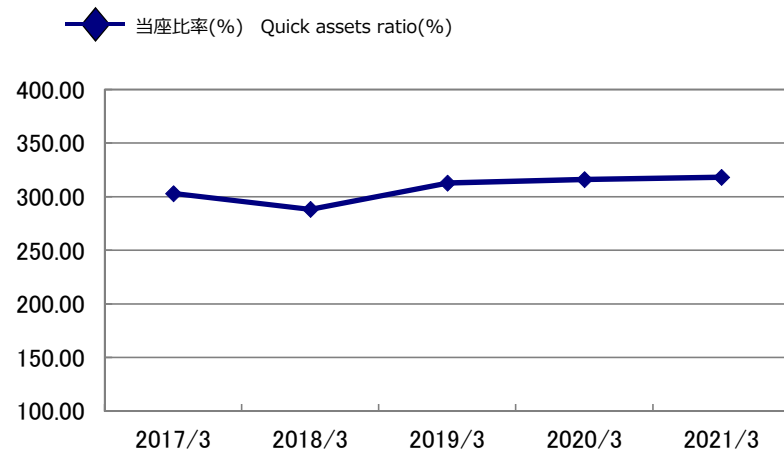
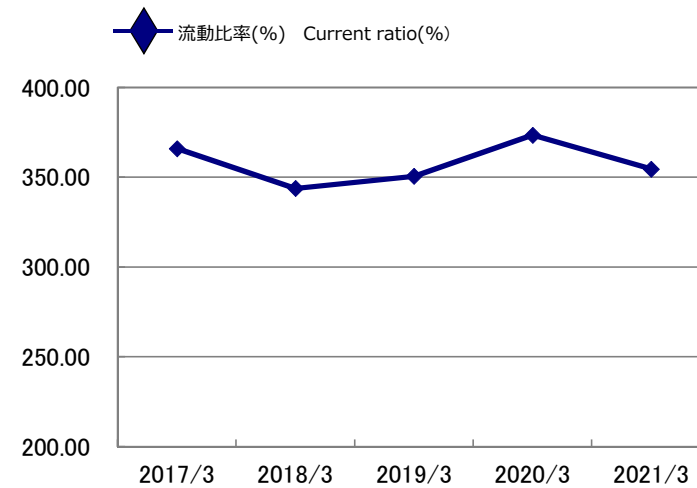
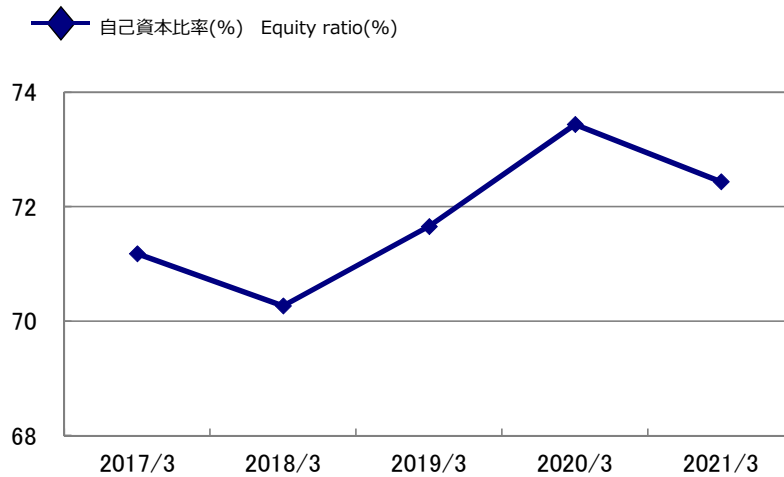
◆ 有形固定資産回転率(回) Tangible fixed assets turnover(Times)

◆ 総資産回転率(回) Total assets turnover(Times)



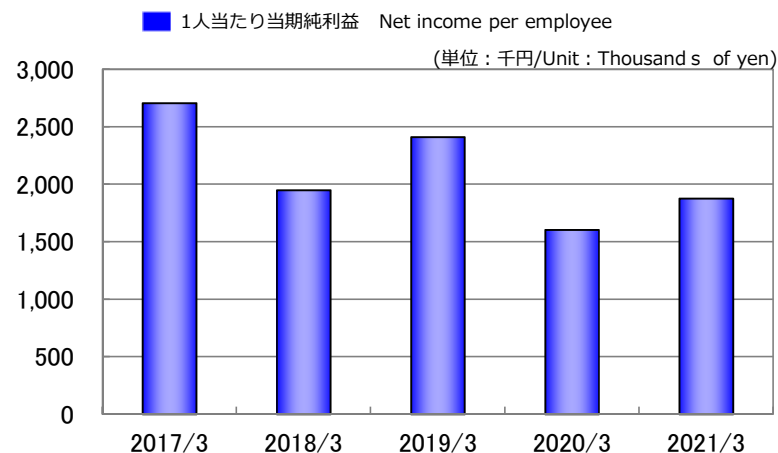
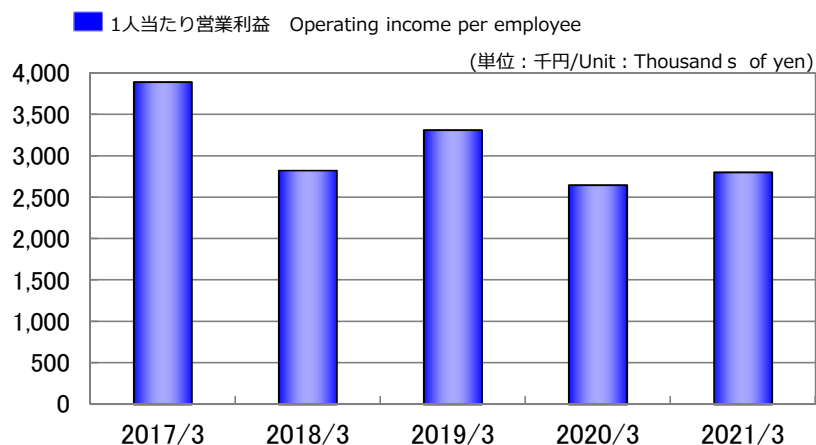
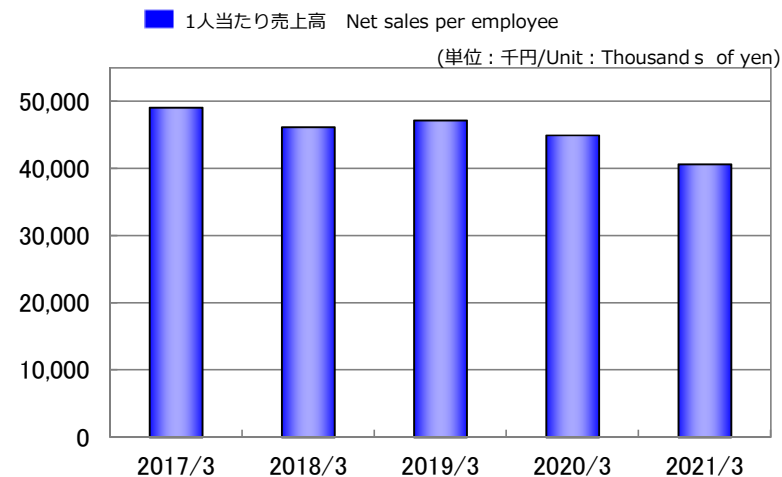
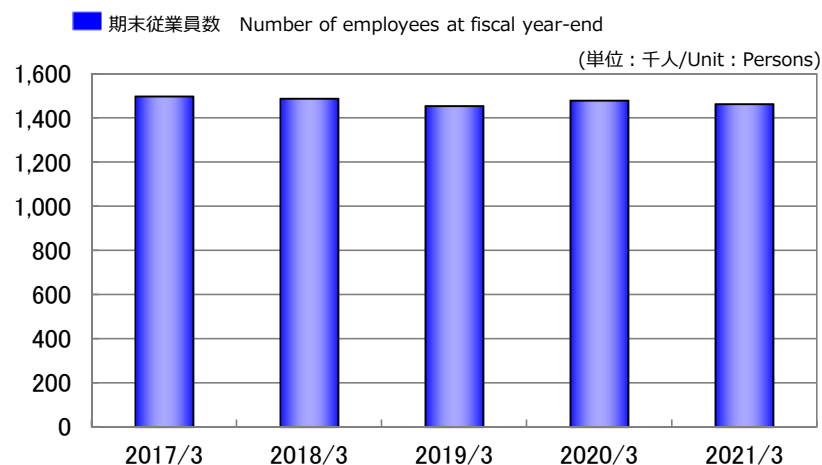
		2017/3	2018/3	2019/3	2020/3	2021/3
売上高総利益率(%)	Ratio of gross profit to net sales (%)	13.6%	12.0%	13.0%	12.3%	14.1%
売上高営業利益率(%)	Ratio of operating income to net sales (%)	7.9%	6.1%	7.0%	5.9%	6.9%
売上高経常利益率(%)	Ratio of ordinary income to net sales (%)	8.1%	6.3%	7.3%	5.9%	6.6%
売上高当期純利益率(%)	Ratio of net income to net sales (%)	5.5%	4.2%	5.1%	3.6%	4.6%
自己資本当期純利益率(%)	Return on equity (%)	7.5%	5.1%	5.8%	3.8%	4.3%
総資産経常利益率(%)	Return on total assets (%)	7.3%	5.4%	5.9%	4.6%	4.5%
総資産回転率(回)	Total assets turnover (Times)	0.9回	0.8回	0.8回	0.8回	0.7回
有形固定資産回転率(回)	Tangible fixed assets turnover (Times)	4.0回	4.1回	4.1回	3.9回	3.1回

安全性指標 (連結) Stability (Consolidated)



		2017/3	2018/3	2019/3	2020/3	2021/3
自己資本比率(%)	Equity ratio (%)	71.18	70.27	71.66	73.44	72.44
流動比率(%)	Current ratio (%)	366.02	343.83	350.63	373.49	354.59
当座比率(%)	Quick assets ratio (%)	303.15	288.38	312.80	316.10	318.24
固定比率(%)	Fixed assets ratio (%)	43.12	42.32	44.09	46.14	47.99
固定長期適合比率(%)	Ratio of fixed assets-to-equity capital and long-term liabilities (%)	37.86	37.38	39.26	41.20	42.56

## 従業員 1 人当たり指標 (連結) Per Employee (Consolidated)

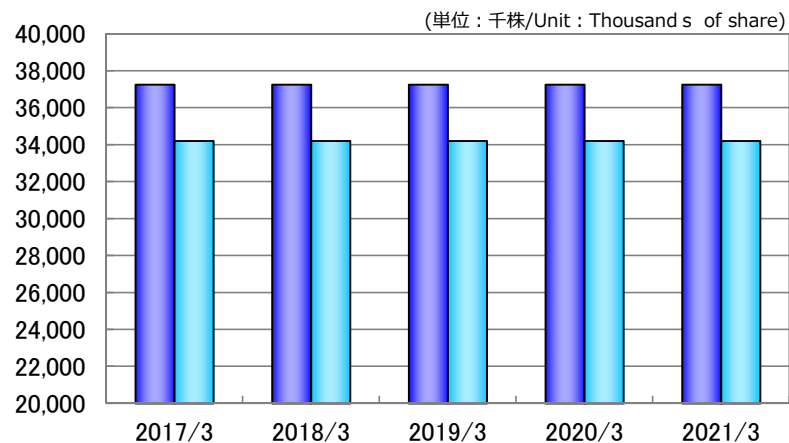


		2017/3	2018/3	2019/3	2020/3	2021/3
期末従業員数 (人)	Number of employees at fiscal year-end (Persons)	1,499	1,489	1,455	1,480	1,464
1人当たり売上高 (千円)	Net sales per employee (Thousand s of yen)	49,071	46,144	47,178	44,946	40,651
1人当たり営業利益 (千円)	Operating income per employee (Thousand s of yen)	3,893	2,824	3,314	2,647	2,803
1人当たり当期純利益 (千円)	Net income per employee (Thousand s of yen)	2,707	1,950	2,411	1,605	1,876

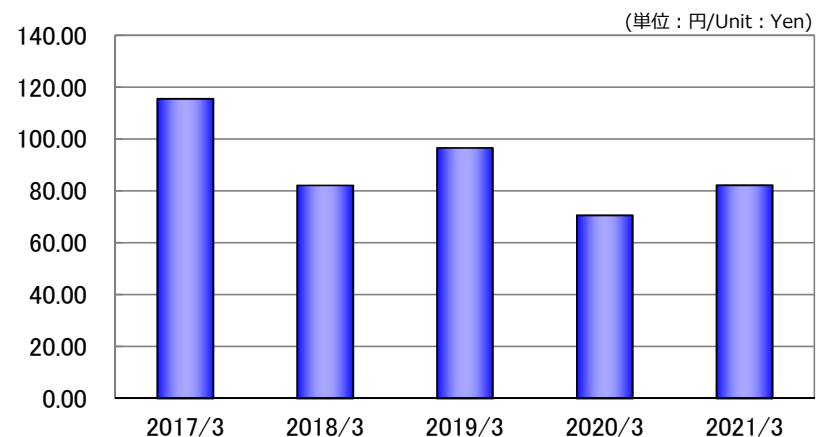
## 1 株当たり指標 (個別) Per Share Data (Non-Consolidated)

■ 発行済株式総数 Number of outstanding shares issued

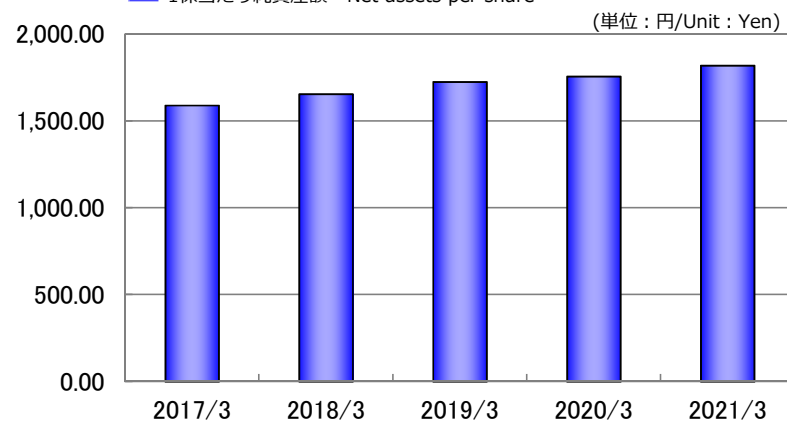
■ 自己株式控除後発行済株式総数 After deduction from treasury stock



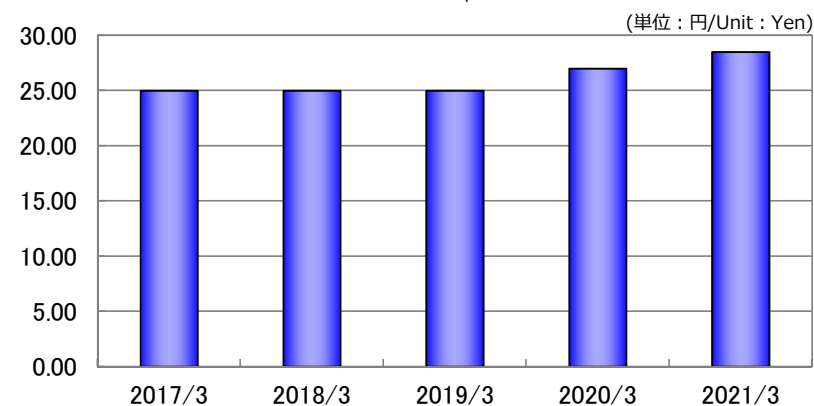
■ 1株当たり当期純利益 Net income per share



■ 1株当たり純資産額 Net assets per share



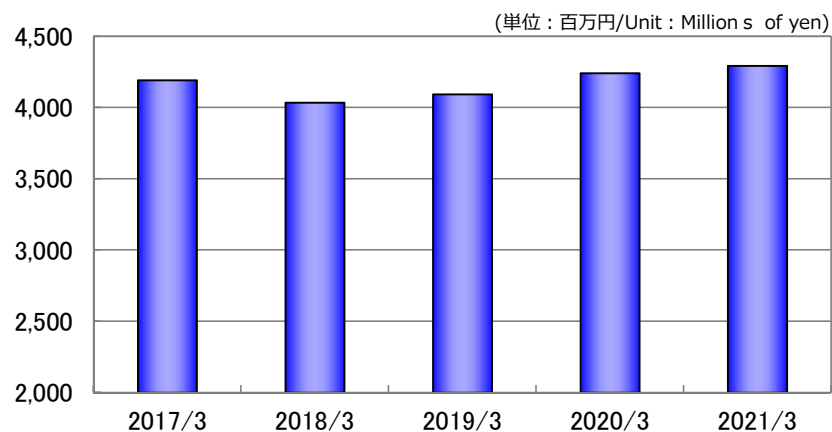
■ 1株当たり配当金 Cash dividends per share



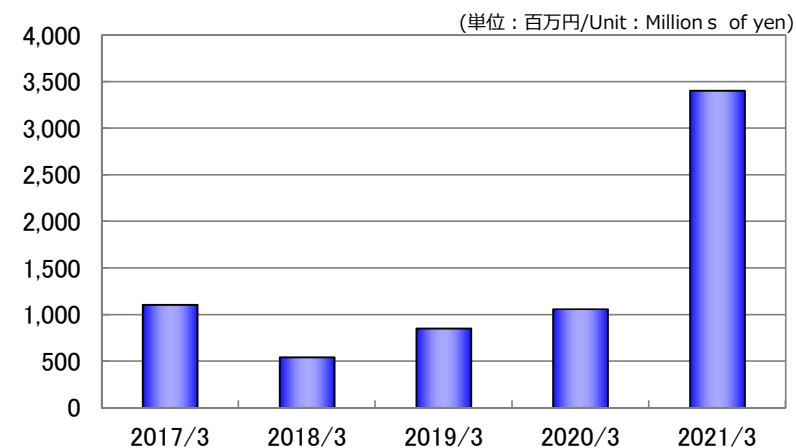
		2017/3	2018/3	2019/3	2020/3	2021/3
発行済株式総数 (千株)	Number of outstanding shares issued (Thousands of share)	37,261	37,261	37,261	37,261	37,261
(自己株式控除後)	After deduction from treasury stock	34,217	34,216	34,216	34,216	34,216
1株当たり当期純利益 (円)	Net income per share (Yen)	115.55	82.19	96.64	70.66	82.23
1株当たり純資産額 (円)	Net assets per share (Yen)	1,589.42	1,654.30	1,724.86	1,755.85	1,819.24
1株当たり配当金 (円)	Cash dividends per share (Yen)	25.00	25.00	25.00	27.00	28.50

## その他指標 (連結) Other Data (Consolidated)

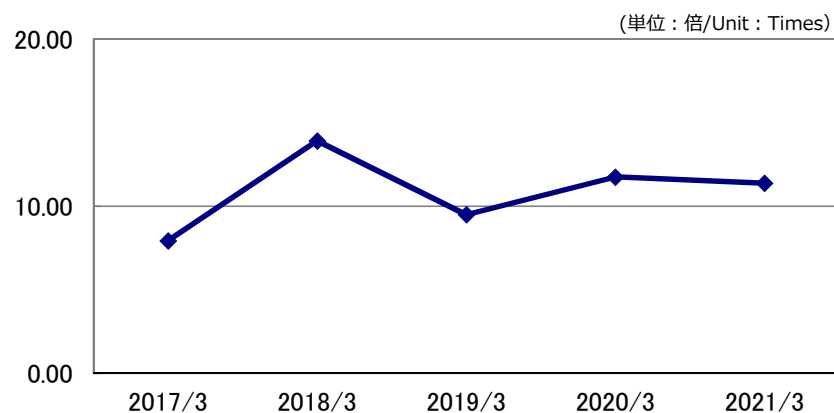
■ 販売費及び一般管理費 Selling, general and administrative expenses



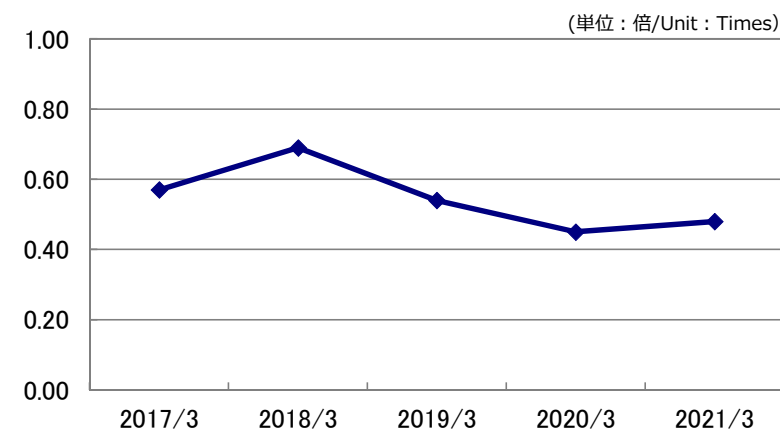
■ 設備投資額 Capital investment



■ 株価収益率 Price earnings ratio



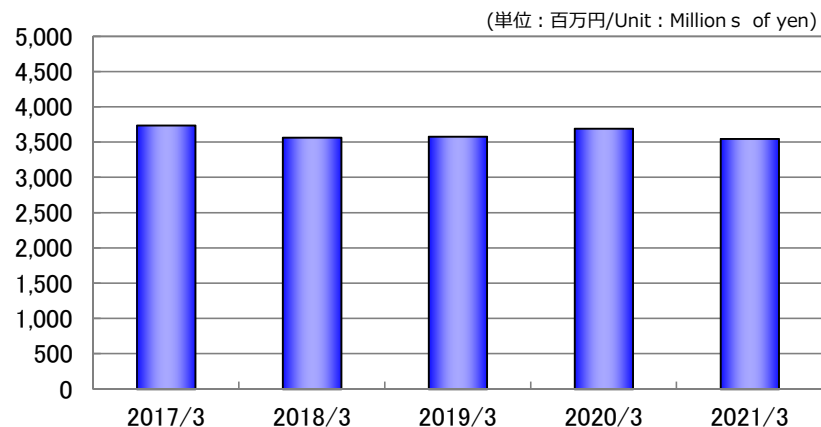
■ 株価純資産倍率 Price book-value ratio



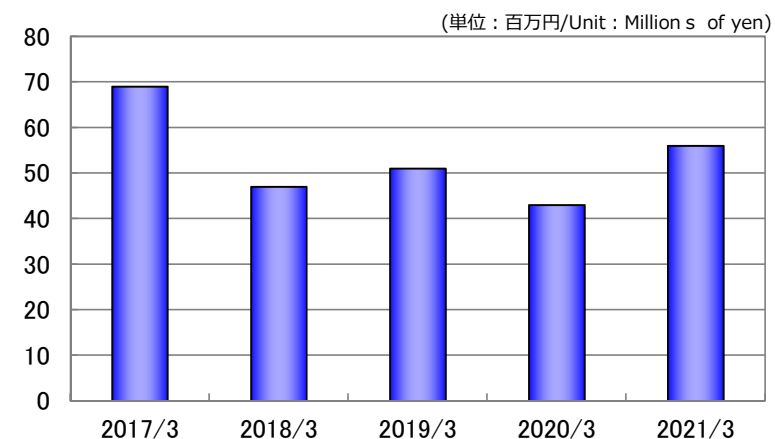
		2017/3	2018/3	2019/3	2020/3	2021/3
販売費及び一般管理費 (百万円)	Selling, general and administrative expenses (Millions of yen)	4,192	4,036	4,094	4,241	4,293
設備投資額 (百万円)	Capital investment (Millions of yen)	1,105	542	852	1,060	3,405
株価収益率(倍)	Price earnings ratio (Times)	7.94	13.91	9.50	11.75	11.38
株価純資産倍率(倍)	Price book-value ratio (Times)	0.57	0.69	0.54	0.45	0.48

## その他指標（個別） Other Data (Non-Consolidated)

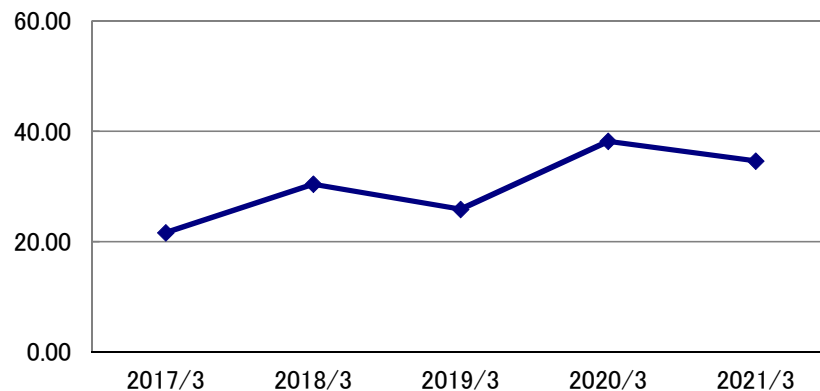
■ 販売費及び一般管理費 Selling, general and administrative expenses



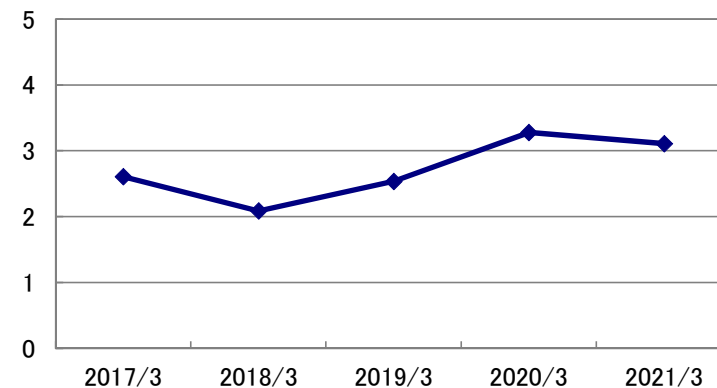
■ 研究開発費 Research and development expenditure



■ 配当性向(%) Dividend payout ratio(%)



■ 配当利回り(%) Dividend yield(%)



		2017/3	2018/3	2019/3	2020/3	2021/3
販売費及び一般管理費 (百万円)	Selling, general and administrative expenses (Millions of yen)	3,740	3,568	3,581	3,693	3,550
研究開発費 (百万円)	Research and development expenditure (Millions of yen)	69	47	51	43	56
配当性向(%)	Dividend payout ratio (%)	21.64	30.42	25.87	38.21	34.65
配当利回り (%)	Dividend yield (%)	2.61	2.09	2.54	3.28	3.11



## 連結貸借対照表 [資産の部] Consolidated Balance Sheets [Assets]

(単位：百万円/Unit : Million s of yen)

		2017/3	2018/3	2019/3	2020/3	2021/3
資産の部	Assets					
流動資産	Current assets	54,661	58,629	58,657	56,460	58,464
現金預金	Cash and cash equivalents	3,835	3,951	3,666	12,183	9,304
受取手形・完成工事未収入金等	Notes and accounts receivable-trade	38,437	31,225	35,664	32,601	29,167
有価証券	Marketable securities	2,999	13,999	12,999	3,000	13,998
未成工事支出金	Construction projects in progress	3,135	5,398	3,121	4,806	3,310
繰延税金資産	Deferred tax assets	802	1,569	-	-	-
その他	Other	5,451	2,488	3,209	3,869	2,683
貸倒引当金	Allowance for doubtful accounts	-	△ 1	△ 3	△ 0	△ 0
固定資産	Fixed assets	24,204	24,816	27,097	28,941	31,151
有形固定資産	Property and equipment	16,954	16,633	16,618	17,918	20,336
建物・構築物	Buildings and structures	7,998	7,632	8,005	8,458	8,217
機械・運搬具	Machinery and vehicles	993	924	800	727	751
工具器具・備品	Tools and equipment	513	442	398	427	407
土地	Land	7,414	7,405	7,399	8,268	8,039
リース資産	Lease	34	21	14	7	2
建設仮勘定	Construction in progress	-	206	-	29	2,917
無形固定資産	Intangible fixed assets	498	326	153	829	801
投資その他の資産	Investments and other assets	6,751	7,856	10,325	10,193	10,013
投資有価証券	Investment securities	5,266	6,589	8,272	7,760	7,992
長期貸付金	Long-term loans receivable	3	3	5	3	0
繰延税金資産	Deferred tax assets	1,290	1,085	1,815	2,083	1,765
その他	Other	306	252	257	366	272
貸倒引当金	Allowance for doubtful accounts	△ 115	△ 75	△ 25	△ 20	△ 17
資産合計	Total assets	78,866	83,446	85,755	85,401	89,616

**連結貸借対照表 [負債/資本の部] Consolidated Balance Sheets [Liabilities/Shareholders' Equity]**

(単位：百万円/Unit : Millions of yen)

		2017/3	2018/3	2019/3	2020/3	2021/3
負債の部	Liabilities					
流動負債	Current liabilities	14,934	17,051	16,729	15,116	16,487
支払手形・工事未払金等	Notes and accounts payable-trade	8,814	6,247	8,262	7,215	6,418
短期借入金	Short-term borrowings	149	149	149	149	76
未払法人税等	Accrued income taxes	176	1,893	139	1,070	736
未成工事受入金	Advances received on construction projects in progress	678	705	2,888	1,700	3,239
完成工事補償引当金	Allowance for compensation for construction damages	41	15	13	24	65
災害損失引当金	Provision for loss on disaster	-	-	-	-	4
工事損失引当金	Allowance for losses on construction contracts	730	2,872	520	529	631
その他	Other	4,342	5,168	4,754	4,426	5,316
固定負債	Long-term liabilities	7,794	7,753	7,570	7,526	8,269
長期借入金	Long-term debt	897	711	534	350	1,750
繰延税金負債	Deferred tax liabilities	15	3	13	34	8
退職給付に係る負債	Accrued retirement liabilities	6,501	6,650	6,595	6,729	6,101
資産除去債務	Asset removal debt	307	312	354	359	353
その他	Other	72	75	74	52	55
負債合計	Total liabilities	22,728	24,805	24,299	22,643	24,756
純資産の部	Net assets					
資本金	Common stock	2,881	2,881	2,881	2,881	2,881
資本剰余金	Capital surplus	3,965	3,965	3,965	3,965	3,965
利益剰余金	Retained earnings	50,055	52,104	54,723	56,156	57,891
自己株式	Treasury stock	△ 2,499	△ 2,382	△ 2,267	△ 2,120	△ 1,964
株主資本合計	Total shareholders' equity	54,402	56,568	59,302	60,882	62,773
その他有価証券評価差額金	Net unrealized holding gain on available-for-sale securities	1,735	2,072	2,152	1,810	2,237
為替換算調整勘定	Currency translation adjustment account	-	-	-	30	△ 92
その他の包括利益累計額合計	Total other inclusion profit total sums	1,735	2,072	2,152	1,840	2,144
非支配株主持分	Minority interests	-	-	-	36	△ 59
純資産合計	Total net assets	56,138	58,641	61,455	62,758	64,859
負債・純資産（資本）合計	Total liabilities, net assets (Shareholders' equity)	78,866	83,446	85,755	85,401	89,616

## 連結損益計算書 Consolidated Statements of Operations

(単位：百万円/Unit : Million s of yen)

		2017/3	2018/3	2019/3	2020/3	2021/3
売上高 (完成工事高)	Net sales	73,558	68,709	68,644	66,520	59,514
売上原価 (完成工事原価)	Cost of sales	63,528	60,467	59,727	58,360	51,116
売上総利益(完成工事総利益)	Gross profit	10,029	8,242	8,917	8,159	8,398
販売費及び一般管理費	Selling, general and administrative expenses	4,192	4,036	4,094	4,241	4,293
営業利益	Operating income	5,836	4,205	4,822	3,918	4,104
営業外収益	Non-operating income	125	160	217	292	320
営業外費用	Non-operating expenses	7	8	7	311	505
経常利益	Ordinary income	5,954	4,356	5,031	3,899	3,920
特別利益	Extraordinary income	1,083	23	142	6	209
特別損失	Extraordinary loss	1,128	49	42	266	27
税金等調整前当期純利益	Income before income taxes	5,909	4,330	5,131	3,639	4,102
法人税、住民税及び事業税	Income taxes-current	782	2,148	817	1,371	1,301
法人税等調整額	Income taxes-deferred	1,068	△ 723	805	△ 105	136
非支配株主に帰属する当期純利益	Profit attributable to non-controlling interests	-	-	-	△ 2	△ 83
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	4,058	2,904	3,508	2,376	2,747

## 連結キャッシュフロー計算書 Consolidated Statements of Cash Flows

(単位：百万円Unit : Million s of yen)

		2017/3	2018/3	2019/3	2020/3	2021/3
営業活動によるキャッシュ・フロー	Cash flows from operating activities	△ 1,311	13,550	1,865	2,390	10,754
投資活動によるキャッシュ・フロー	Cash flows from investment activities	538	△ 1,518	△ 2,675	△ 3,224	△ 16,164
財務活動によるキャッシュ・フロー	Cash flows from financing activities	△ 2,265	△ 926	△ 953	△ 965	469
現金及び現金同等物の増減額	Net increase (decrease) in cash and cash equivalents	△ 3,038	11,105	△ 1,764	△ 1,983	△ 4,791
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of year	10,231	6,785	17,890	16,126	14,143
現金及び現金同等物の期末残高	Cash and cash equivalents at end of year	6,785	17,890	16,126	14,143	9,264

## 貸借対照表 [資産の部] Non-Consolidated Balance Sheets [Assets]

(単位：百万円/Unit : Million s of yen)

		2017/3	2018/3	2019/3	2020/3	2021/3
資産の部	Assets					
流動資産	Current assets	52,402	56,943	57,073	53,343	58,628
現金預金	Cash and cash equivalents	1,602	2,421	2,572	9,155	6,742
受取手形	Notes receivable	11	128	56	69	250
完成工事未収入金	Accounts receivable-trade	38,351	30,967	35,354	32,300	31,664
有価証券	Marketable securities	2,999	13,999	12,999	3,000	13,998
未成工事支出金	Construction projects in progress	3,115	5,322	2,884	4,785	3,259
前渡金	Advance payments-trade	-	-	-	662	248
繰延税金資産	Deferred tax assets	750	1,519	-	-	-
その他	Other	5,570	2,583	3,206	3,371	2,463
固定資産	Fixed assets	23,301	23,851	25,698	28,904	28,481
有形固定資産	Property and equipment	14,382	13,942	13,554	13,243	12,916
建物・構築物	Buildings and structures	6,049	5,773	5,642	5,357	5,068
機械・運搬具	Machinery and vehicles	929	854	734	642	546
工具器具・備品	Tools and equipment	387	336	251	208	171
土地	Land	6,776	6,768	6,768	6,768	6,844
リース資産	Lease	238	207	157	258	200
建設仮勘定	Construction in progress	-	1	-	7	85
無形固定資産	Intangible fixed assets	470	302	124	97	70
ソフトウェア	Software	437	272	95	68	42
その他	Other	32	30	29	28	27
投資その他の資産	Investments and other assets	8,448	9,606	12,019	15,564	15,494
投資有価証券	Investment securities	4,649	6,008	7,299	7,399	7,641
関係会社株式	Investment securities of affiliated companies other	831	816	1,248	1,632	1,621
長期貸付金	Long-term loans receivable	1,597	1,613	1,577	4,253	4,327
繰延税金資産	Deferred tax assets	1,237	1,034	1,723	1,993	1,660
その他	Other	201	201	187	303	261
貸倒引当金	Allowance for doubtful accounts	△ 68	△ 68	△ 17	△ 18	△ 17
資産合計	Total assets	75,703	80,795	82,772	82,248	87,109

## 貸借対照表 [負債/資本の部] Non-Consolidated Balance Sheets [Liabilities/Shareholders' Equity]

(単位：百万円/Unit : Millions of yen)

		2017/3	2018/3	2019/3	2020/3	2021/3
負債の部	Liabilities					
流動負債	Current liabilities	14,344	17,109	16,740	14,918	16,605
支払手形	Notes payable-trade	-	-	-	705	-
工事未払金	Accounts payable-trade	8,440	5,948	7,988	6,008	6,214
短期借入金	Short-term borrowings	149	719	719	719	646
リース債務	Lease	68	60	53	91	89
未払費用	Accrued expense	1,923	1,957	2,100	1,969	1,861
未払法人税等	Accrued income taxes	127	1,844	56	1,025	614
未成工事受入金	Advances received on construction projects in progress	678	705	2,876	1,700	3,239
完成工事補償引当金	Allowance for compensation for construction damages	41	15	13	24	65
災害損失引当金	Provision for loss on disaster	-	-	-	-	4
工事損失引当金	Allowance for losses on construction contracts	730	2,872	520	529	631
その他	Other	2,184	2,985	2,410	2,143	3,238
固定負債	Long-term liabilities	7,812	7,767	7,535	7,534	8,278
長期借入金	Long-term debt	897	711	534	350	1,750
リース債務	Lease	184	159	113	185	125
退職給付引当金	Accrued retirement benefits	6,382	6,523	6,461	6,579	5,982
資産除去債務	Asset removal debt	335	341	383	389	384
その他	Other	13	31	42	29	34
負債合計	Total liabilities	22,157	24,876	24,276	22,453	24,883
純資産の部	Net assets					
資本金	Common stock	2,881	2,881	2,881	2,881	2,881
資本剰余金	Capital surplus	3,965	3,965	3,965	3,965	3,965
利益剰余金	Retained earnings	47,463	49,382	51,764	53,258	55,107
自己株式	Treasury stock	△ 2,499	△ 2,382	△ 2,267	△ 2,120	△ 1,964
株主資本合計	Total shareholders' equity	51,810	53,846	56,343	57,984	59,989
評価・換算差額等合計	Total valuation and translation adjustments	1,735	2,072	2,151	1,809	2,237
純資産合計	Total net assets	53,546	55,918	58,495	59,794	62,226
負債・純資産(資本)合計	Total liabilities, net assets (Shareholders' equity)	75,703	80,795	82,772	82,248	87,109

## 損益計算書 Non- Consolidated Statements of Operations

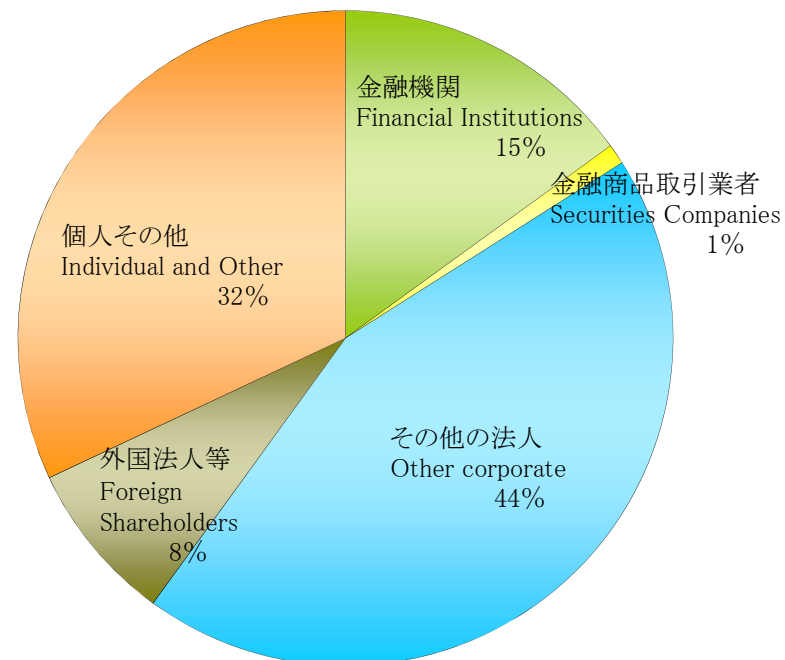
(単位：百万円/Unit : Million s of yen)

		2017/3	2018/3	2019/3	2020/3	2021/3
売上高 (完成工事高)	Net sales	72,739	67,799	67,659	65,221	61,315
売上原価 (完成工事原価)	Cost of sales	63,485	60,270	59,543	57,685	53,736
売上総利益(完成工事総利益)	Gross profit	9,253	7,529	8,116	7,536	7,579
販売費及び一般管理費	Selling, general and administrative expenses	3,740	3,568	3,581	3,693	3,550
営業利益	Operating income	5,513	3,960	4,535	3,842	4,029
営業外収益	Non-operating income	162	195	256	331	385
営業外費用	Non-operating expenses	7	8	8	311	506
経常利益	Ordinary income	5,668	4,148	4,782	3,862	3,909
特別利益	Extraordinary income	1,083	14	5	6	209
特別損失	Extraordinary loss	1,121	53	44	332	31
税引前当期純利益	Income before income taxes	5,631	4,109	4,743	3,536	4,086
法人税、住民税及び事業税	Income taxes-current	663	2,050	685	1,264	1,123
法人税等調整額	Income taxes-deferred	1,079	△ 714	786	△ 129	156
当期純利益	Net income	3,887	2,773	3,271	2,401	2,806

## 会社概況 Corporate Information

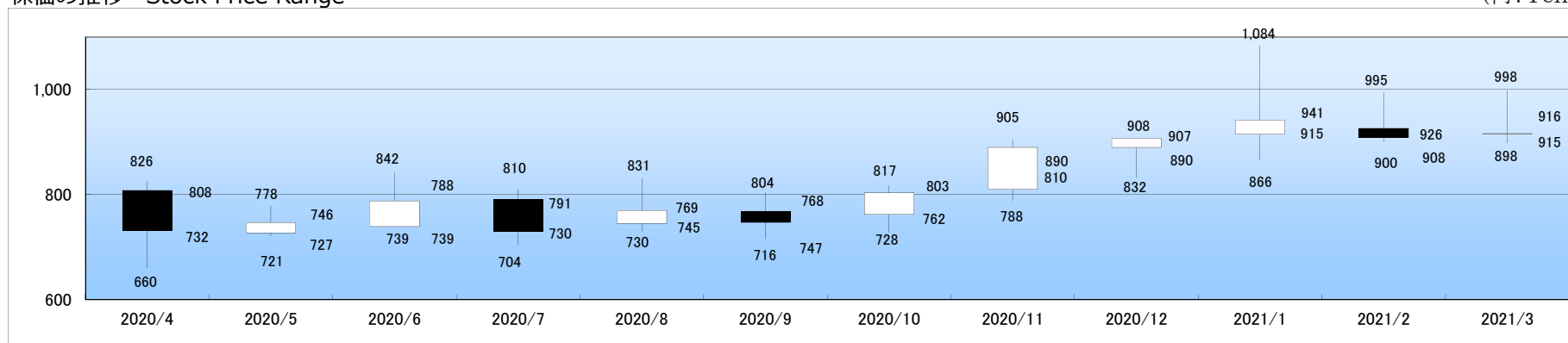
商号 Company Name	株式会社東京エネシス TOKYO ENERGY & SYSTEMS INC.
本店所在地 Address of Head Office	〒103-0025 東京都中央区日本橋茅場町1-3-1 1-3-1 Nihonbashi Kayabacho, Chuo-ku, Tokyo 103-0025 Japan
設立 Established	1947年(昭和22年)8月14日 August 14, 1947
資本金 Capital	28億81百万円 2,881 millions of yen
株式上場 Exchange	東京証券取引所 市場第一部 (証券コード1945) Tokyo Stock Exchange, First Section (Code: 1945)
従業員数(連結) Number of Employees	1,464名(2021.3.31現在) 1,464
ホームページアドレス URL	www.qtes.co.jp/ www.qtes.co.jp/

所有者別分布状況 Shareholders by Category



株価の推移 Stock Price Range

(円: Yen)



**株式会社東京エネシス 総務・人事部広報室**

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